



OUTLINE

I. QUARTER II AND JANUARY - JUNE 2014 : In Comparison With 2013

II. QUARTER II 2014 : Sector, Location, and Country Of Origin

III. JANUARY - JUNE 2014 : Sector, Location, Country of Origin, and Economic Corridor

IV. QUARTER II 2014 : Indonesian Labor Absorption

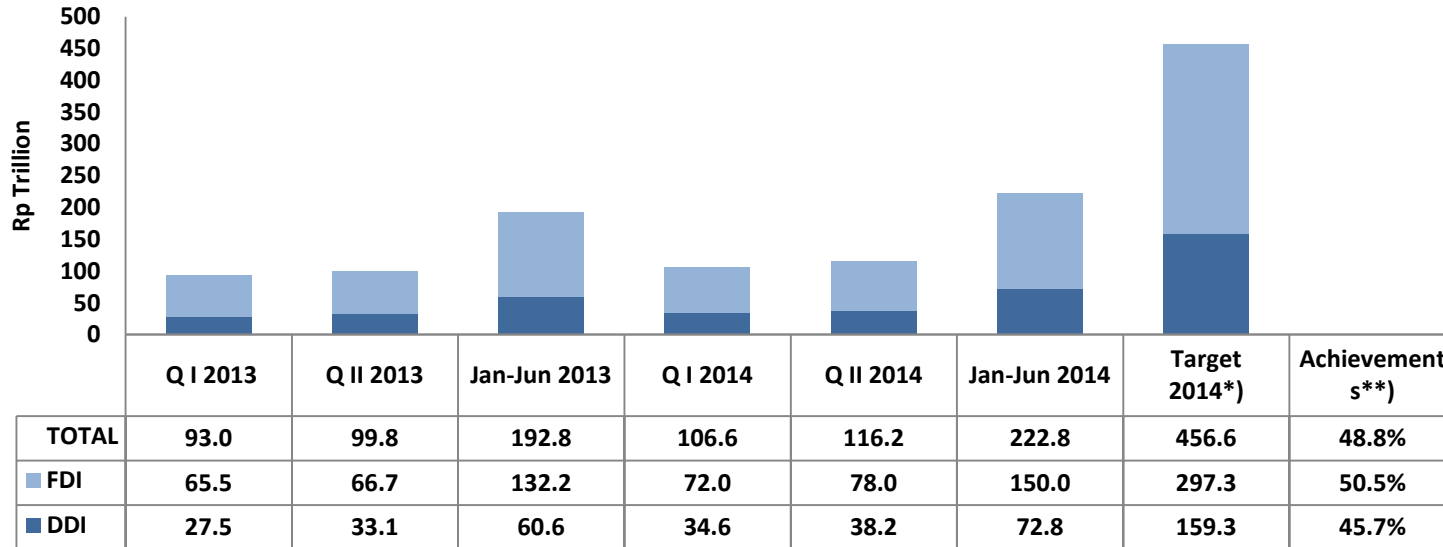
V. INVESTMENT REALIZATION PROGRESS : 2010 – JUNE 2014



I. Quarter II and January - June 2014 : in Comparison with 2013



Investment Realization in Quarter II 2014



DDI : Domestic Direct Investment
FDI : Foreign Direct Investment

*) Revised 2014 Investment Target, BKPM's Strategic Planning 2010 – 2014

**) Achievement January – June 2014 towards 2014 target

- The value of investment in Quarter II is investment realization during three months period of report (April-June 2014) based on investment realization report from DDI and FDI companies
- Oil and Gas, Banking, Non-Bank Financial Institution, Insurance, Leasing and Home Industry are excluded
- The investment value is in Rp Trillion (T) with the currency rate of US\$ 1 = Rp. 10,500.- based on State Budget 2014
- Investment Realization in Quarter II of 2014: Rp 116.2 T, increases around 9.0% from Quarter I of 2014 (Rp 106.6 T) or increases around 16.4% from Quarter II of 2013 (Rp 99.8 T)
- Investment Realization in January-June 2014 : Rp 222.8 T, increases around 15.6% from that in January–June 2013 (Rp 192.8 T)

Quarter II 2014	y-o-y	q-o-q
DDI	15.4%	10.3%
FDI	16.9%	8.3%
TOTAL	16.4%	9.0%

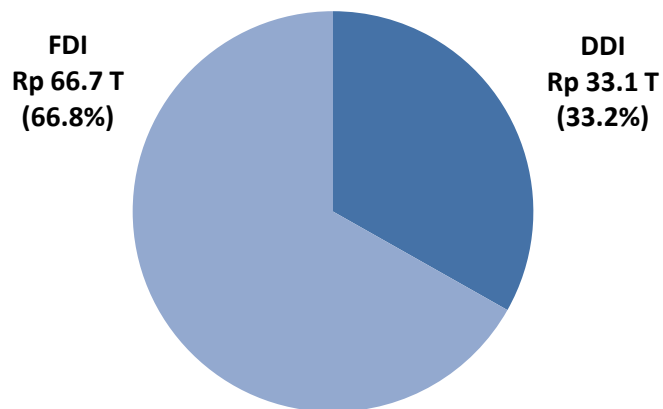
Jan-Jun 2014	y-o-y
DDI	20.2%
FDI	13.5%
TOTAL	15.6%



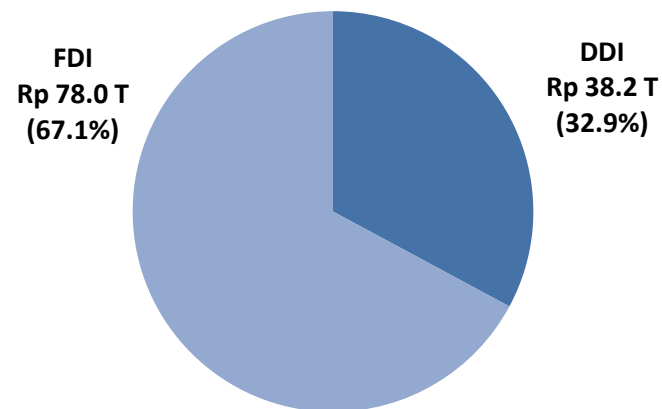
Investment Realization in Quarter II and Semester I 2014 compared to the same period in 2013: *DDI and FDI*

1. Quarter II 2013 and Quarter II 2014 : *DDI and FDI*

Quarter II 2013

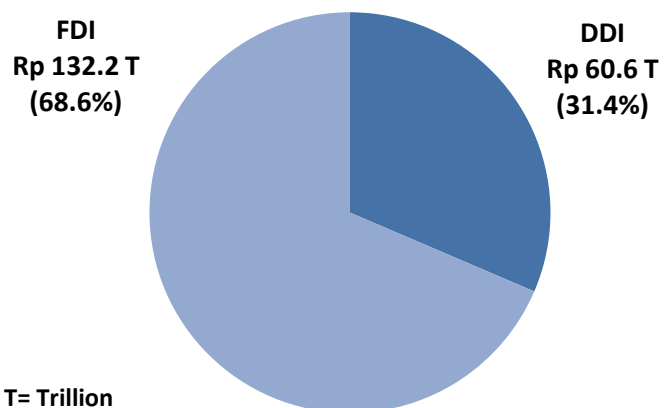


Quarter II 2014

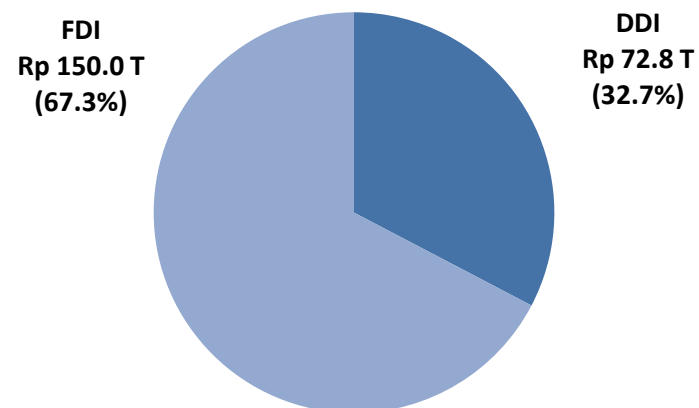


2. Jan-Jun 2013 and Jan-Jun 2014 : *DDI and FDI*

Jan-Jun 2013



Jan-Jun 2014



T= Trillion

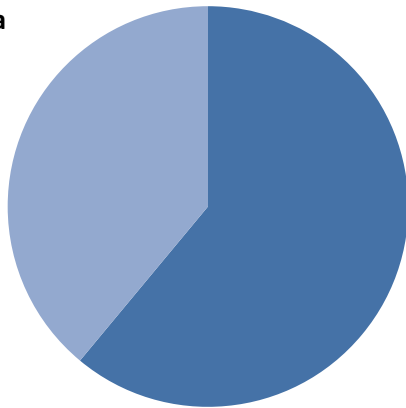


Investment Realization in Quarter II and Semester I 2014 compared to the same period in 2013: *Java and Outside Java*

1. Quarter II 2013 dan Quarter II 2014 : *Java and Outside Java*

Quarter II 2013

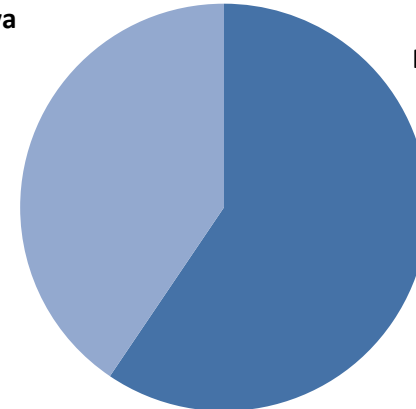
Outside Java
Rp 38.9 T
(39.0%)



Java
Rp 60.9 T
(61.0%)

Quarter II 2014

Outside Java
Rp 47.1 T
(40.5%)

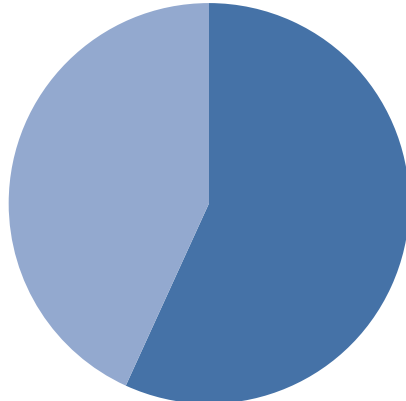


Java
Rp 69.1 T
(59.5%)

2. Jan-Jun 2013 and Jan-Jun 2014 : *Java and Outside Java*

Jan-Jun 2013

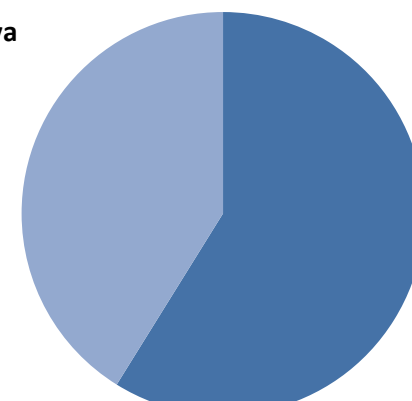
Outside Java
Rp 83.3 T
(43.2%)



Java
Rp 109.5 T
(56.8%)

Jan-Jun 2014

Outside Java
Rp 91.7 T
(41.2%)



Java
Rp 131.1 T
(58.8%)

T= Trillion

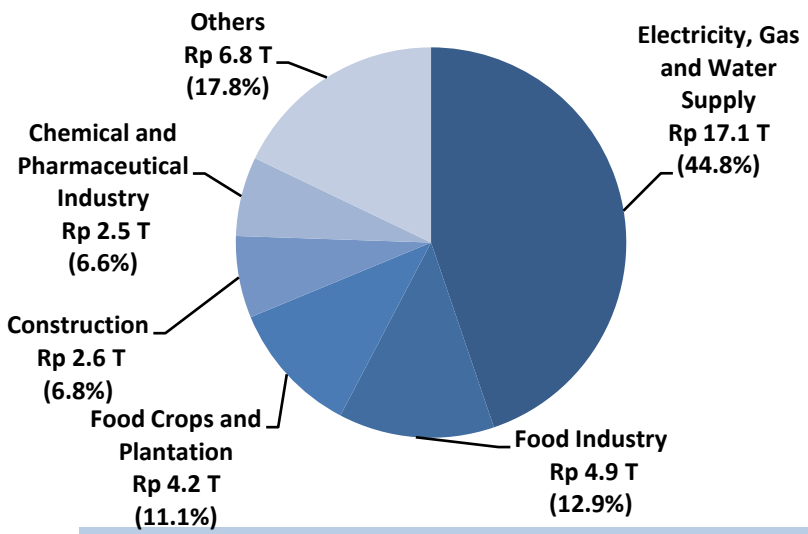


II. Quarter II 2014 : Sector, Location, and Country Origin

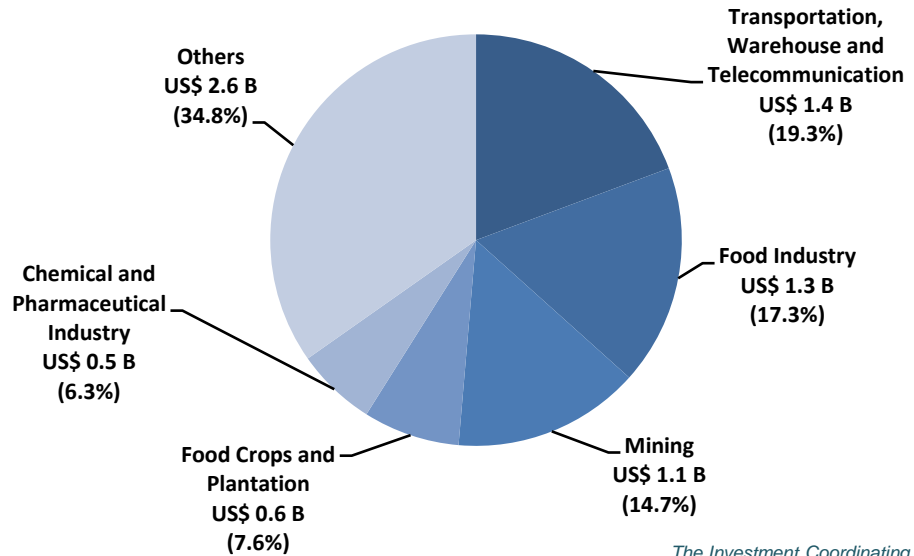


Investment Realization in Quarter II 2014 : Based on Sector

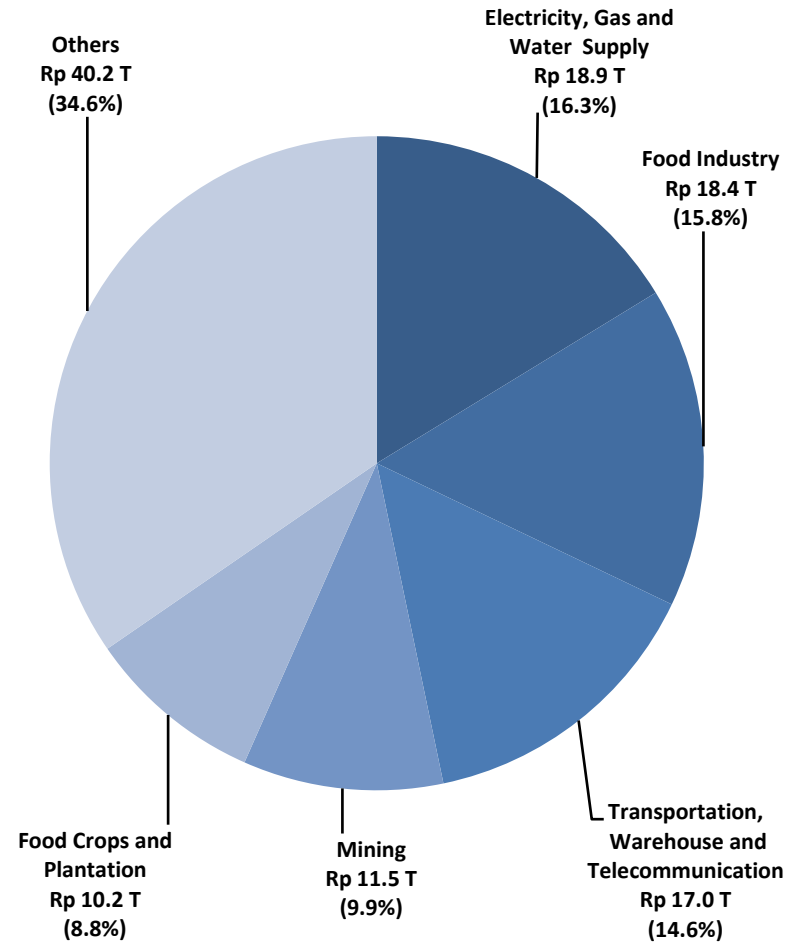
DDI



FDI



DDI + FDI



T= Trillion
B = Billion



Investment Realization in Quarter II 2014 : *Based on Sector*

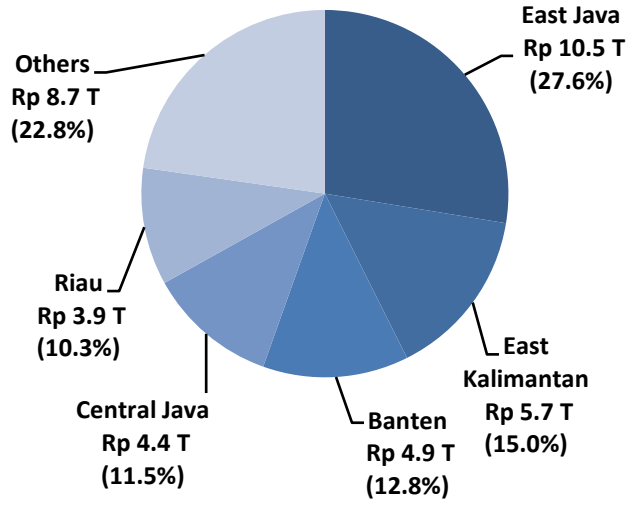
DDI			
NO	SECTOR	INVESTMENT (Rp Billion)	PROJECT
1	Electricity, Gas and Water Supply	17,096.60	24
2	Food Industry	4,928.94	120
3	Food Crops and Plantation	4,228.09	70
4	Construction	2,588.89	5
5	Chemical and Pharmaceutical Industry	2,510.87	26
6	Transportation, Warehouse and Telecommunication	1,878.43	10
7	Paper and Printing Industry	1,446.58	12
8	Non Metallic Mineral Industry	1,435.99	14
9	Rubber and Plastic Industry	1,171.32	41
10	Metal, Machinery and Electronic Industry	366.76	26
11	Livestock	218.37	19
12	Textile Industry	190.44	17
13	Trade and Repair	53.85	27
14	Mining	34.60	6
15	Real Estate, Industrial Estate and Business Activities	12.05	18
16	Other Industry	11.38	3
17	Other Services	3.59	10
18	Wood Industry	2.72	2
19	Transport Equipment And Other Transport	2.64	2
20	Hotel and Restaurant	0.68	13
21	Fishery	0.00	5
22	Leather Goods and Footwear Industry	0.00	1
23	Forestry	0.00	6
TOTAL		38,182.79	477

FDI			
NO	SECTOR	INVESTMENT (US\$ Million)	PROJECT
1	Transportation, Warehouse and Telecommunication	1,435.76	68
2	Food Industry	1,287.08	271
3	Mining	1,093.66	224
4	Food Crops and Plantation	563.66	146
5	Chemical and Pharmaceutical Industry	468.12	170
6	Metal, Machinery and Electronic Industry	460.42	275
7	Transport Equipment And Other Transport	421.65	126
8	Construction	311.96	58
9	Rubber and Plastic Industry	239.62	89
10	Trade and Repair	189.02	789
11	Real Estate, Industrial Estate and Business Activities	185.31	67
12	Electricity, Gas and Water Supply	172.44	42
13	Non Metallic Mineral Industry	164.33	47
14	Hotel and Restaurant	125.79	125
15	Other Services	87.86	474
16	Textile Industry	81.87	89
17	Other Industry	53.88	70
18	Fishery	23.71	21
19	Paper and Printing Industry	21.39	31
20	Leather Goods and Footwear Industry	17.53	37
21	Forestry	14.36	11
22	Livestock	9.46	11
23	Wood Industry	2.67	23
24	Medical Instrument, Precision, Optic and Watch Industry	0.00	3
TOTAL		7,431.59	3,267

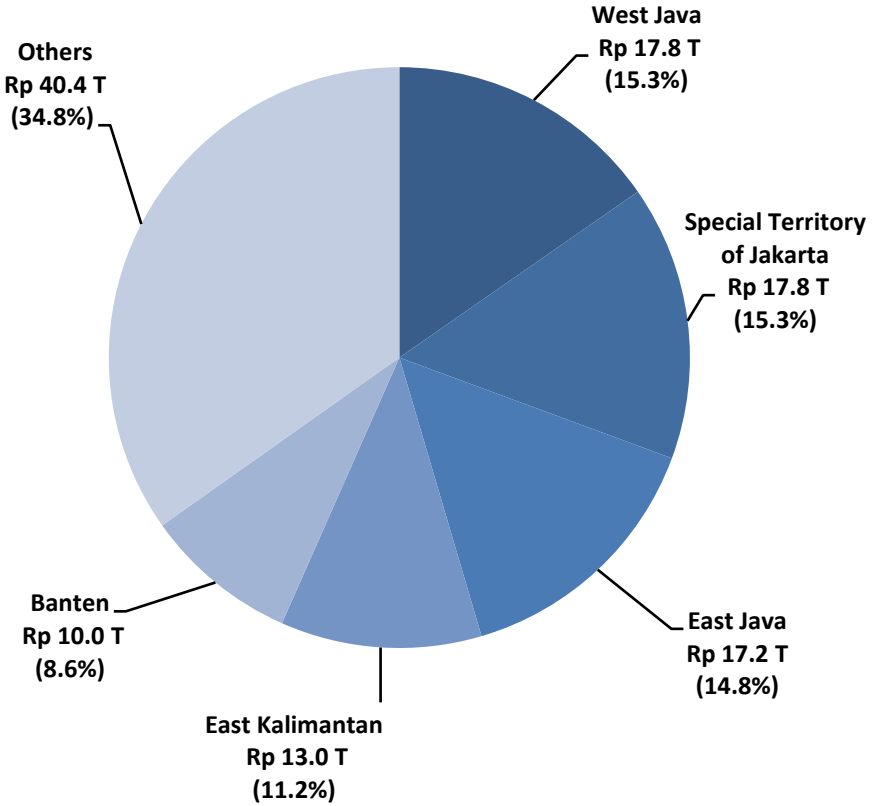


Investment Realization in Quarter II 2014 : *Based on Location*

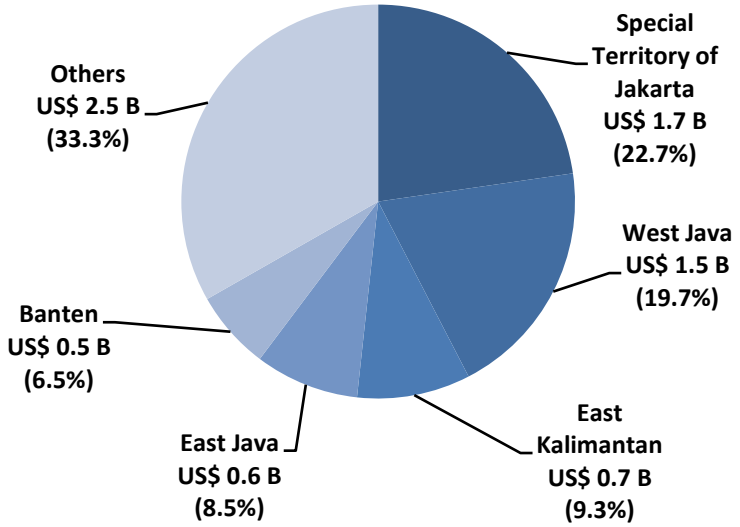
DDI



DDI + FDI



FDI



T= Trillion
B= Billion

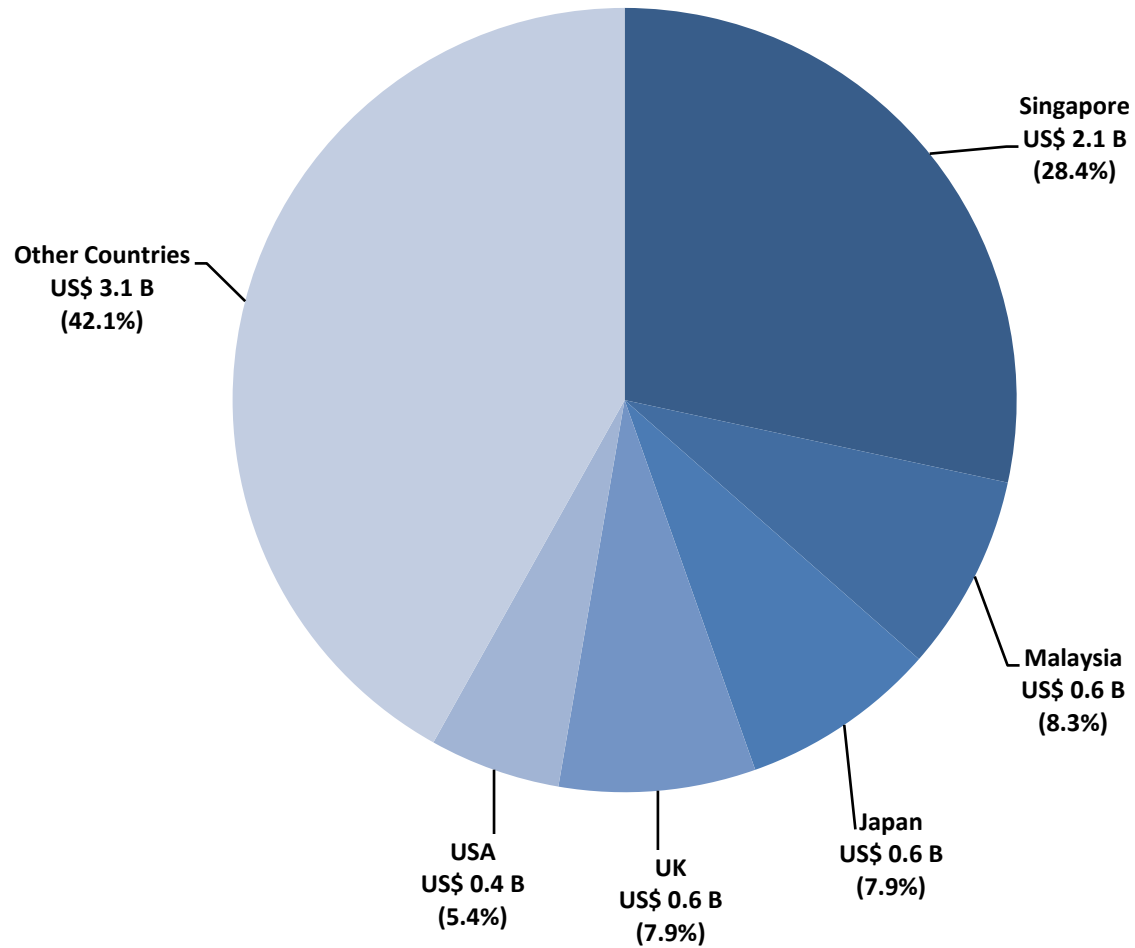
Investment Realization in Quarter II 2014 : *Based on Location*

DDI			
NO	LOCATION	INVESTMENT (Rp Billion)	PROJECT
1	East Java	10,529.22	83
2	East Kalimantan	5,741.77	13
3	Banten	4,901.30	28
4	Central Java	4,378.45	33
5	Riau	3,947.37	35
6	North Sumatera	2,985.77	49
7	West Java	2,442.95	57
8	Aceh	1,084.28	12
9	Central Kalimantan	549.97	3
10	South Kalimantan	495.37	9
11	West Kalimantan	386.91	17
12	South Sumatera	240.20	16
13	South Sulawesi	189.29	16
14	West Nusa Tenggara	148.31	2
15	Special Territory of Jakarta	67.14	24
16	Jambi	65.54	17
17	Lampung	14.23	14
18	North Sulawesi	11.31	3
19	Special Region of Yogyakarta	2.00	3
20	East Nusa Tenggara	0.76	1
21	Bali	0.63	6
22	Papua	0.03	3
23	Central Sulawesi	0.00	4
24	Southeast Sulawesi	0.00	2
25	Riau Islands	0.00	19
26	West Papua	0.00	2
27	West Sumatera	0.00	5
28	Bangka Belitung Islands	0.00	1
TOTAL		38,182.79	477

FDI			
NO	LOCATION	INVESTMENT (US\$ Million)	PROJECT
1	Special Territory of Jakarta	1,687.52	1,012
2	West Java	1,463.89	634
3	East Kalimantan	691.85	74
4	East Java	635.12	180
5	Banten	482.40	265
6	Papua	371.63	19
7	Riau	327.32	64
8	West Kalimantan	274.11	71
9	West Nusa Tenggara	239.90	24
10	Central Jawa	170.93	102
11	South Kalimantan	170.24	23
12	North Sumatera	156.34	117
13	Central Kalimantan	133.41	32
14	South Sulawesi	121.04	28
15	Riau Islands	99.45	69
16	Lampung	96.99	23
17	South Sumatera	65.70	49
18	Central Sulawesi	52.28	24
19	Bali	44.48	191
20	North Sulawesi	33.49	35
21	North Kalimantan	29.29	8
22	Bangka Belitung Islands	21.47	13
23	Special Region of Yogyakarta	15.36	28
24	Aceh	10.96	23
25	North Maluku	10.03	9
26	Maluku	7.59	16
27	Jambi	5.64	23
28	West Papua	5.16	16
29	Bengkulu	1.88	6
30	West Sumatera	1.74	36
31	East Nusa Tenggara	1.66	16
32	West Sulawesi	1.40	4
33	Southeast Sulawesi	1.28	25
34	Gorontalo	0.04	8
TOTAL		7,431.59	3,267



Investment Realization in Quarter II 2014 : *Based on Country of Origin*



B= Billion

Investment Realization in Quarter II 2014 : *Based on Country of Origin*

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT	NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT
1	Singapore	2,112.84	546	30	Sweden	1.10	4
2	Malaysia	616.62	190	31	Saudi Arabia	0.83	4
3	Japan	589.78	370	32	Lebanon	0.50	2
4	United Kingdom	588.83	77	33	Nigeria	0.50	2
5	USA	401.53	68	34	South Africa	0.50	1
6	Netherlands	387.60	65	35	Austria	0.47	8
7	South Korea	304.33	325	36	Pakistan	0.45	4
8	British Virgin Islands	210.74	91	37	United Arab Emirates	0.42	9
9	China	175.41	145	38	Guinea	0.40	1
10	Australia	131.82	71	39	Russia	0.32	5
11	Seychelles	62.30	7	40	Spain	0.24	5
12	Canada	53.11	11	41	Czech	0.20	3
13	Thailand	39.31	16	42	Jordan	0.19	1
14	France	37.34	39	43	Estonia	0.15	1
15	Mauritania	34.51	23	44	Denmark	0.15	2
16	Taiwan	33.42	56	45	Marshall Island	0.11	3
17	Luxembourg	25.60	7	46	Tanzania	0.11	1
18	Hong Kong	25.28	73	47	Nepal	0.01	1
19	Swiss	24.76	23	48	Slovenia	0.00	1
20	Italy	23.67	13	49	Slovakia	0.00	1
21	Philippines	10.85	5	50	Panama	0.00	4
22	Cayman Islands	10.71	27	51	Scotland	0.00	2
23	Afghanistan	10.33	2	52	Bulgaria	0.00	1
24	Germany	8.47	54	53	Guatemala	0.00	1
25	India	5.35	36	54	Bahama	0.00	1
26	Belgium	4.85	8	55	Brasil	0.00	1
27	Turkey	4.82	9	56	Joint Countries	1,483.99	830
28	New Zealand	4.27	6		TOTAL	7,431.59	3,267
29	West Samoa	2.51	5				

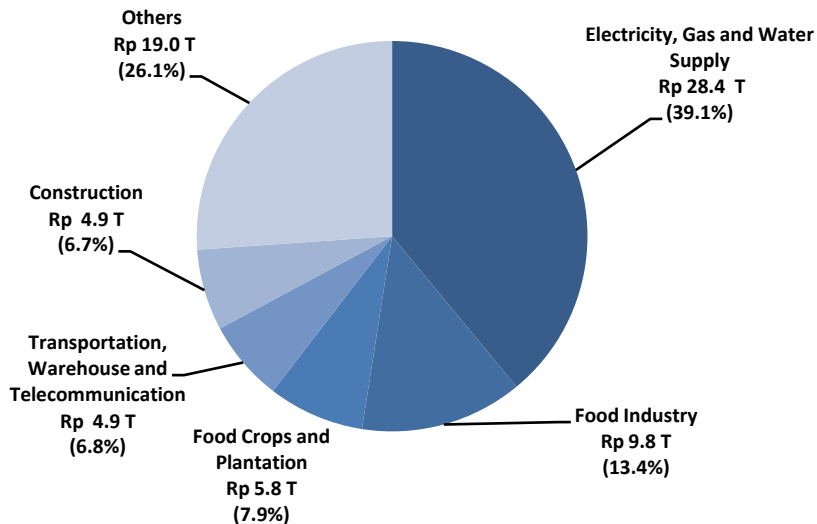


III. January - June 2014 : **Sector, Location, Country of Origin, and Economic Corridor**

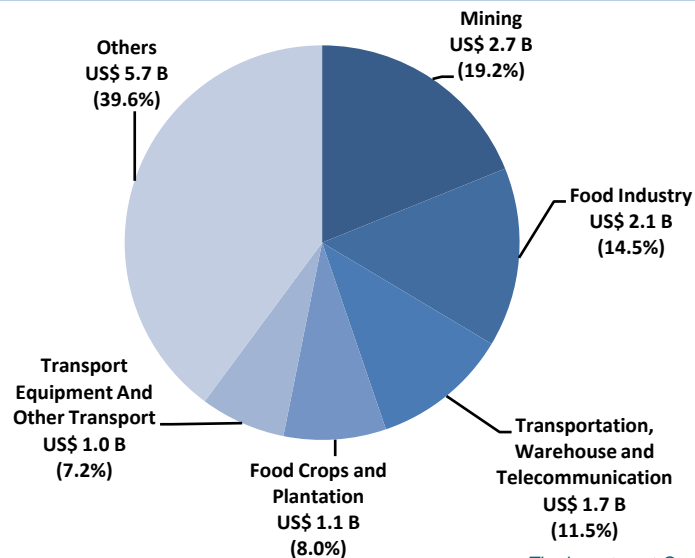


Investment Realization January - June 2014 : Based on Sector

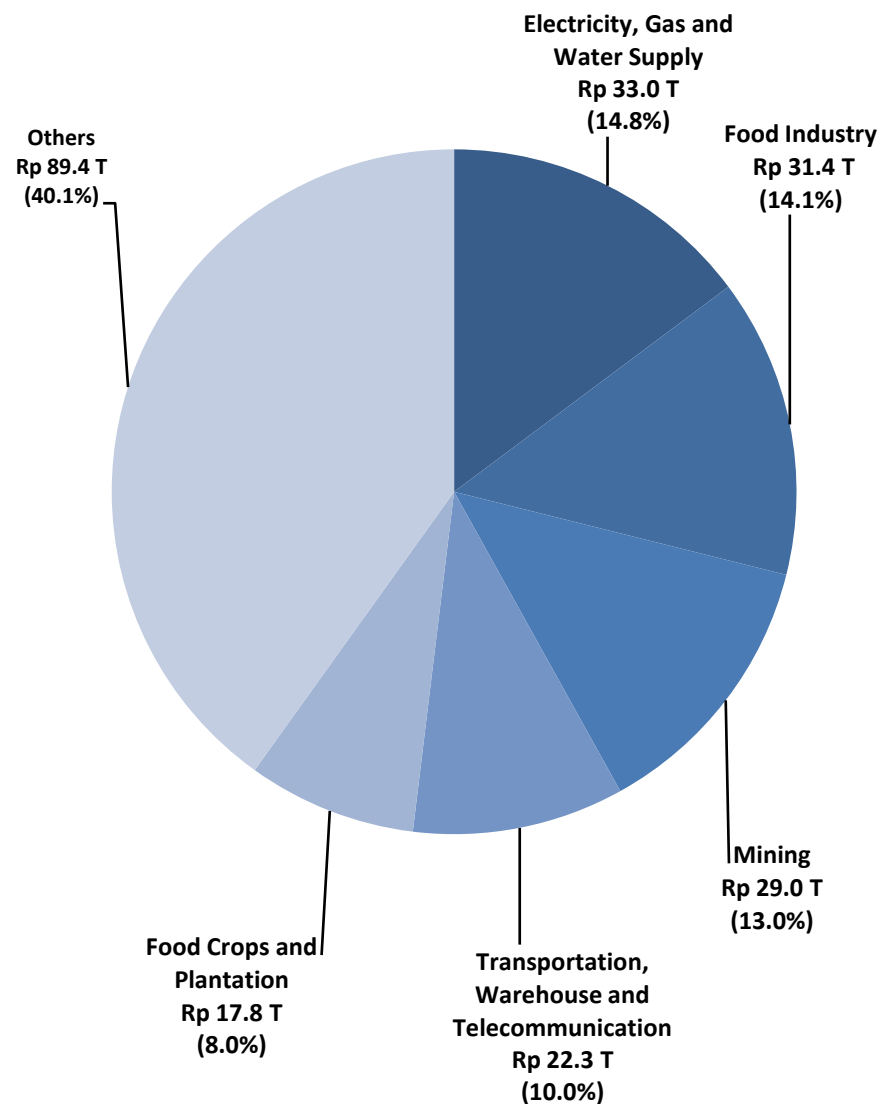
DDI



FDI



DDI + FDI





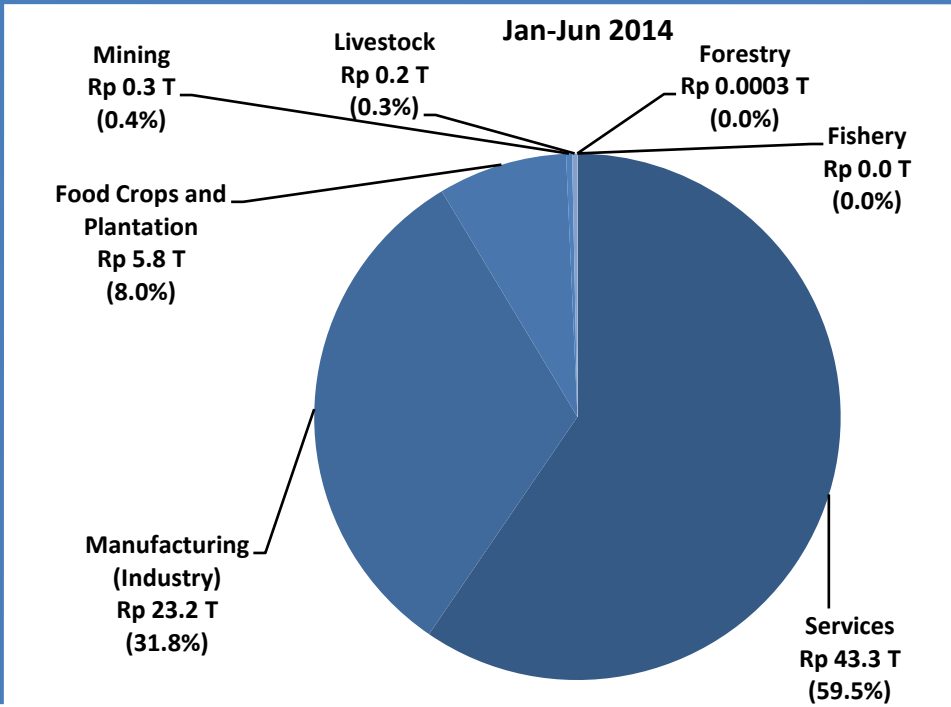
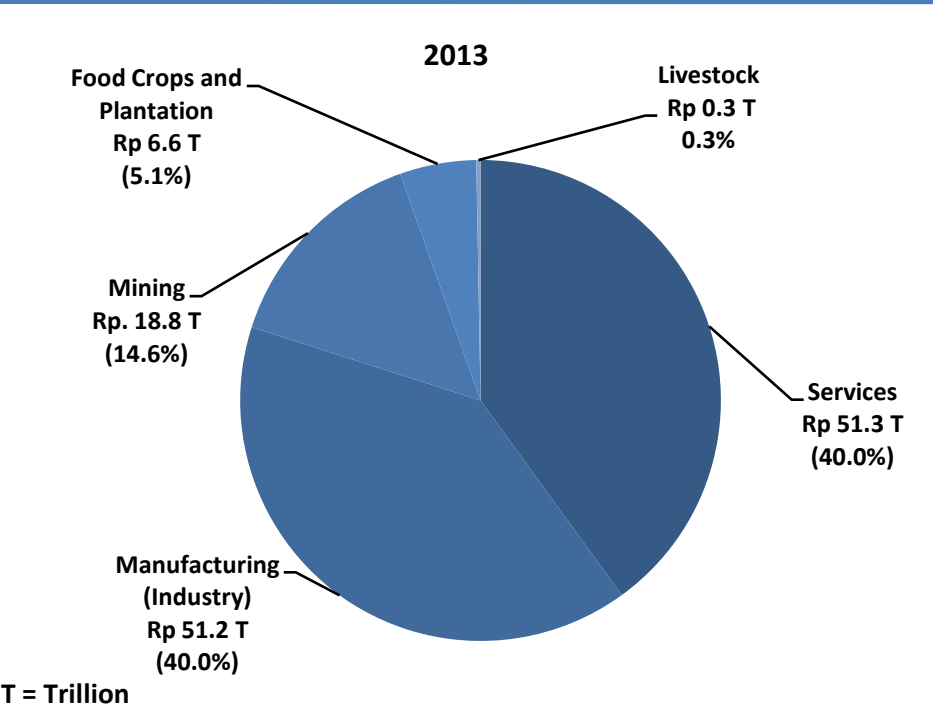
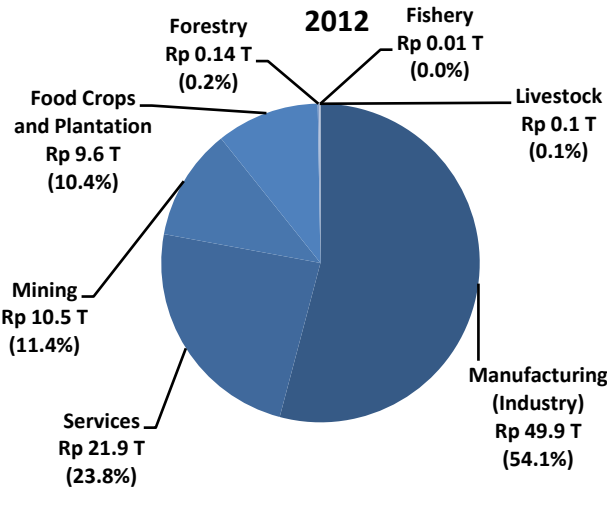
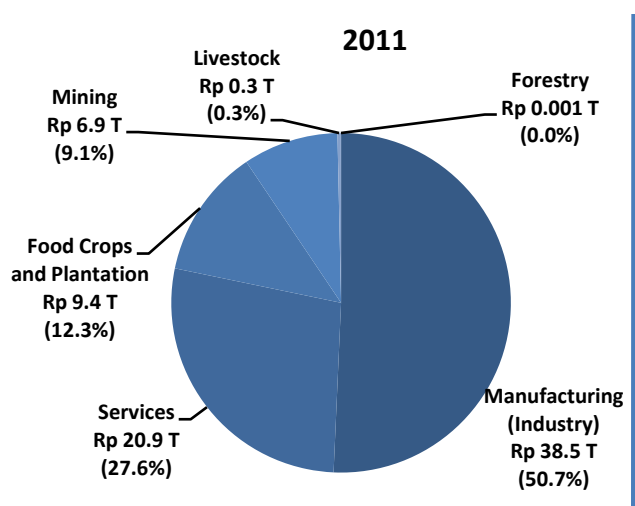
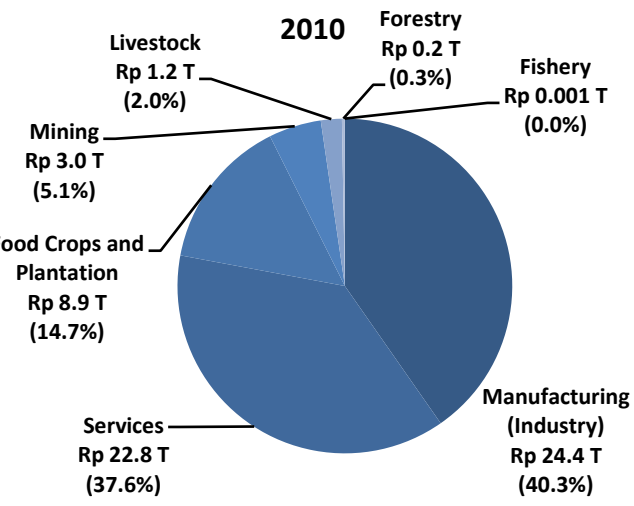
Investment Realization in January - June 2014 : *Based On Sector*

DDI			
NO	SECTOR	INVESTMENT (Rp Billion)	PROJECT
1	Electricity, Gas and Water Supply	28,446.00	36
2	Food Industry	9,765.02	190
3	Food Crops and Plantation	5,771.82	100
4	Transportation, Warehouse and Telecommunication	4,946.38	25
5	Construction	4,887.24	13
6	Real Estate, Industrial Estate and Business Activities	4,570.46	29
7	Chemical and Pharmaceutical Industry	3,455.81	50
8	Non Metallic Mineral Industry	3,320.70	38
9	Paper and Printing Industry	2,381.48	25
10	Metal, Machinery and Electronic Industry	1,716.66	47
11	Rubber and Plastic Industry	1,640.34	69
12	Textile Industry	553.20	33
13	Mining	268.19	15
14	Livestock	235.68	27
15	Other Services	230.56	27
16	Transport Equipment And Other Transport	180.71	10
17	Trade and Repair	134.92	44
18	Hotel and Restaurant	129.56	29
19	Leather Goods and Footwear Industry	67.26	3
20	Wood Industry	63.35	10
21	Other Industry	38.13	7
22	Forestry	0.31	8
23	Fishery	0.00	5
24	Medical Instrument, Precision, Optic and Watch Industry	0.00	1
TOTAL		72,803.78	841

FDI			
NO	SECTOR	INVESTMENT (US\$ Million)	PROJECT
1	Mining	2,739.55	411
2	Food Industry	2,064.96	424
3	Transportation, Warehouse and Telecommunication	1,649.70	136
4	Food Crops and Plantation	1,141.65	221
5	Transport Equipment And Other Transport	1,027.56	190
6	Chemical and Pharmaceutical Industry	979.41	245
7	Metal, Machinery and Electronic Industry	859.11	409
8	Paper and Printing Industry	535.85	47
9	Non Metallic Mineral Industry	522.56	70
10	Electricity, Gas and Water Supply	429.54	80
11	Real Estate, Industrial Estate and Business Activities	403.34	131
12	Construction	386.78	93
13	Trade and Repair	350.06	1,277
14	Rubber and Plastic Industry	301.03	141
15	Hotel and Restaurant	243.04	228
16	Textile Industry	181.73	142
17	Other Services	173.60	785
18	Leather Goods and Footwear Industry	163.70	57
19	Other Industry	66.42	91
20	Fishery	26.89	33
21	Forestry	20.65	21
22	Livestock	11.50	14
23	Wood Industry	9.16	35
24	Medical Instrument, Precision, Optic and Watch Industry	0.00	4
TOTAL		14,287.79	5,285



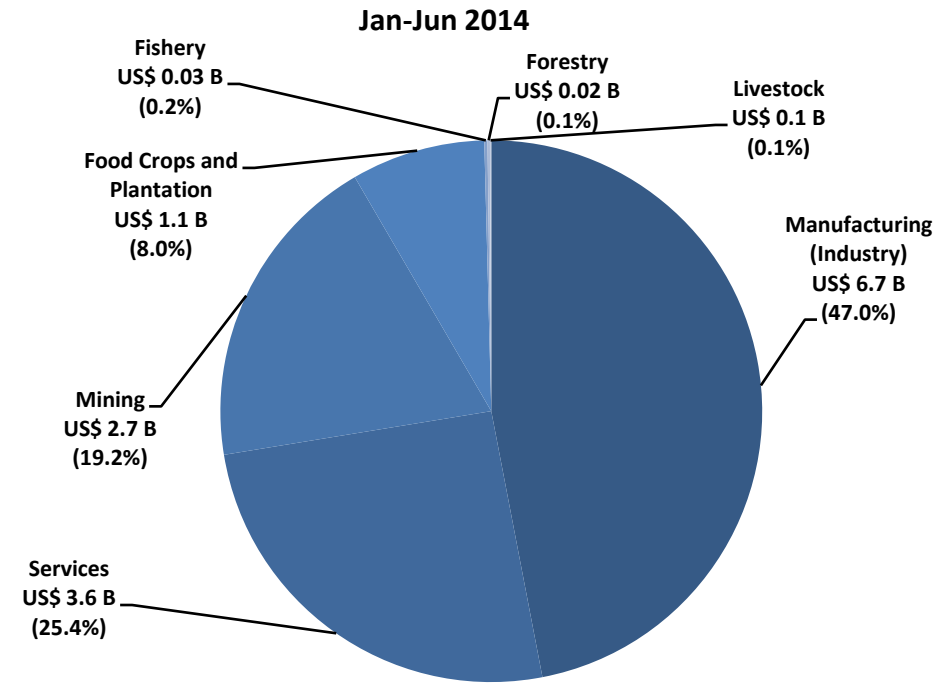
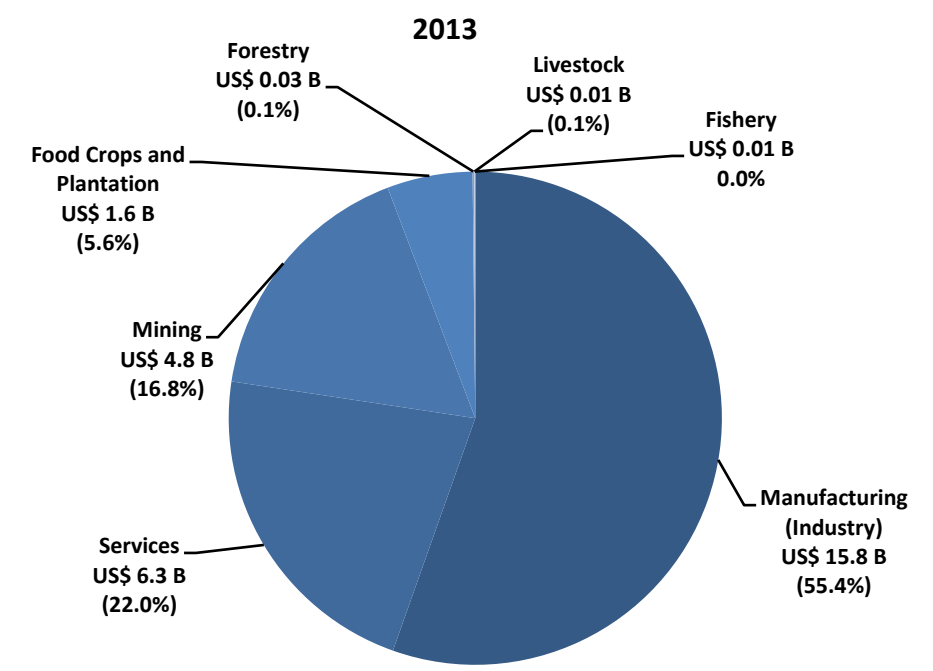
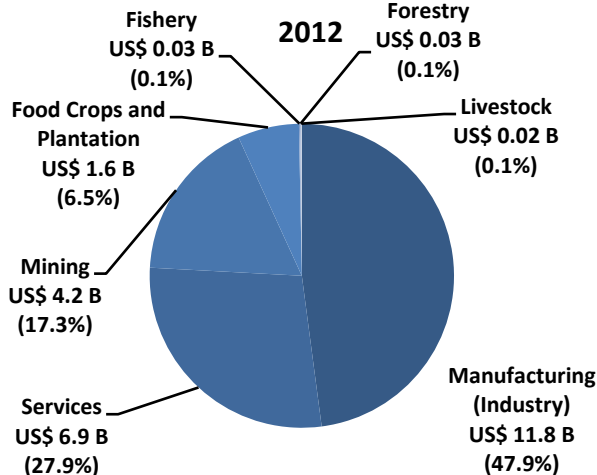
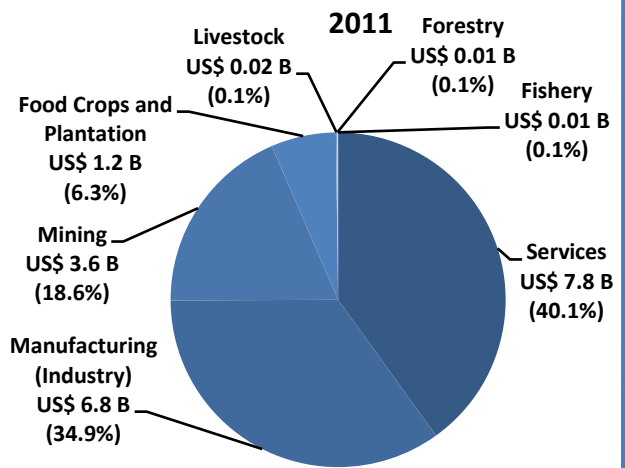
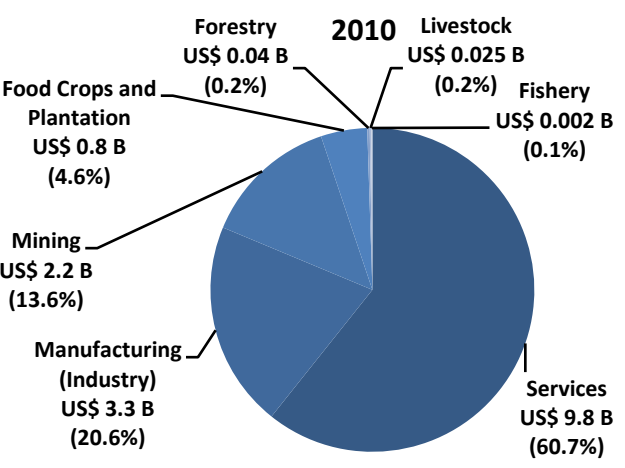
DDI Trend Sector : 2010 - June 2014



T = Trillion



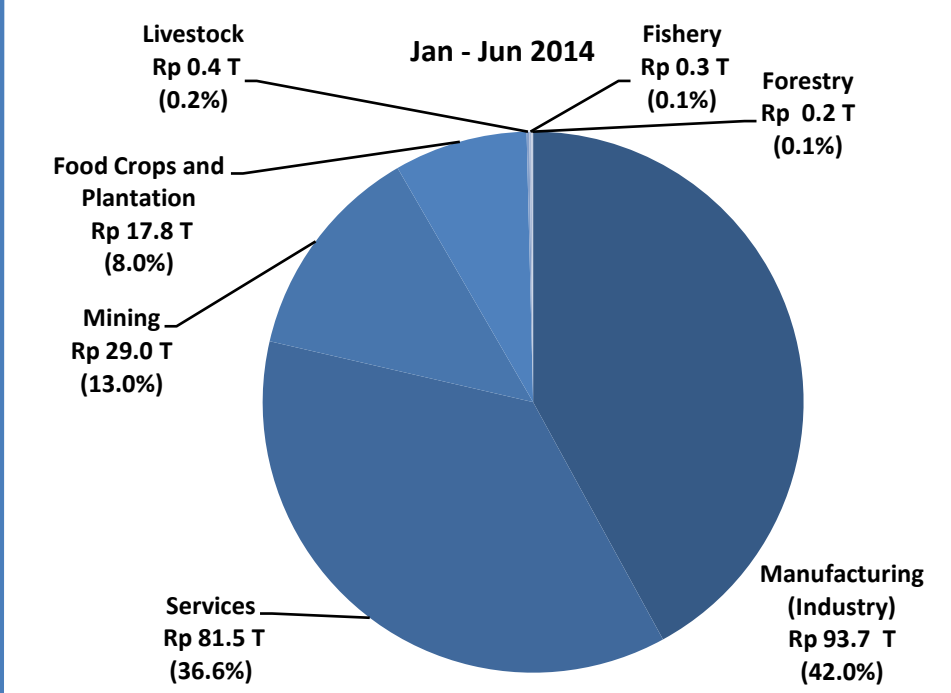
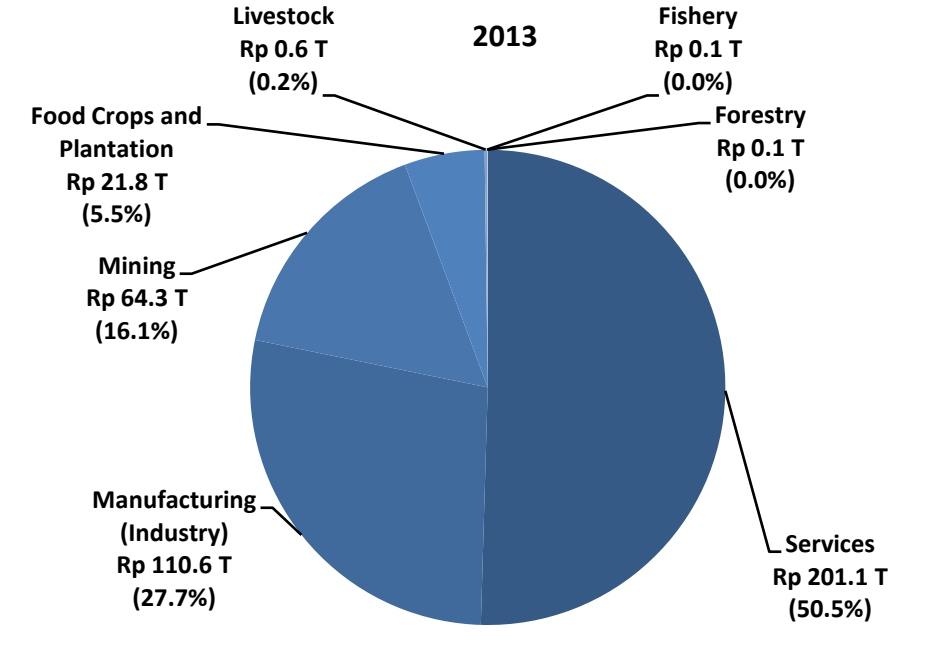
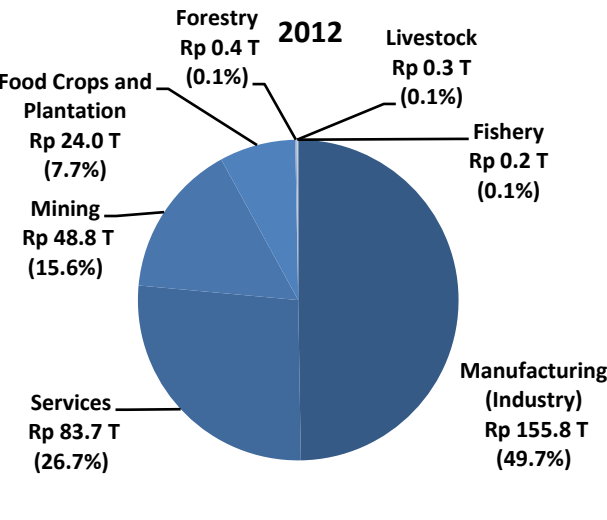
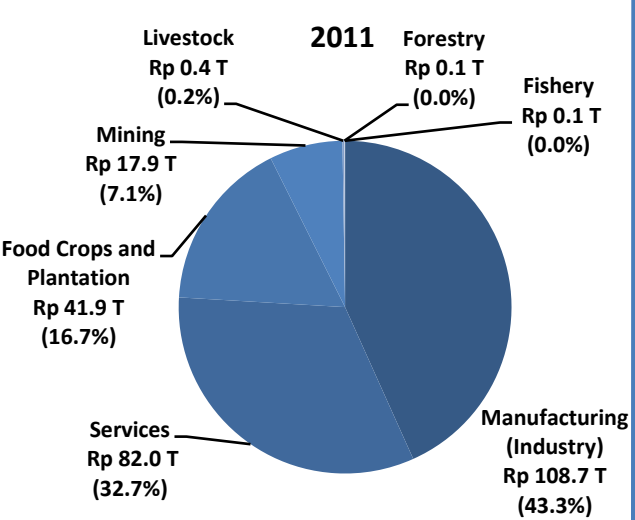
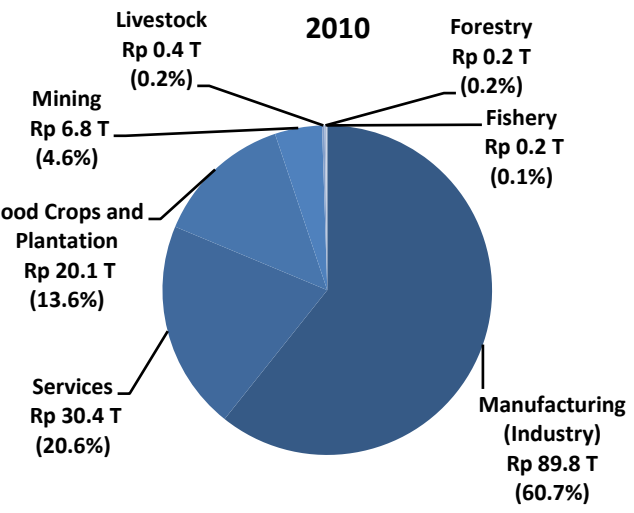
FDI Trend Sector : 2010 - June 2014



B = Billion



DDI and FDI Trend Sector : 2010 - June 2014

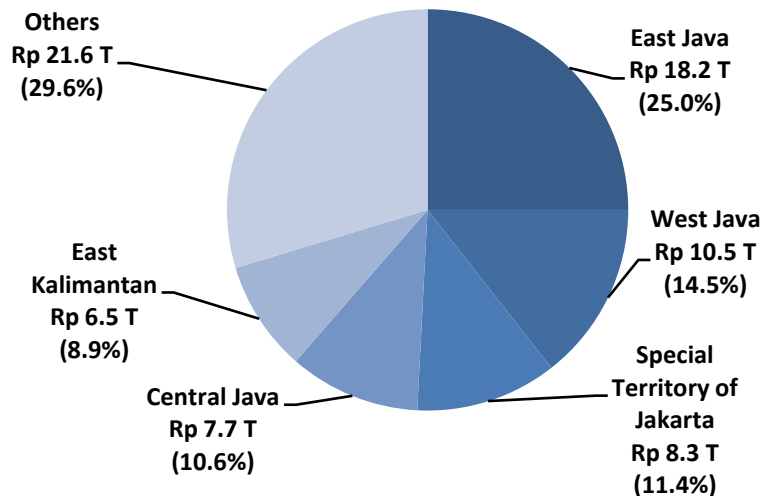


T = Trillion

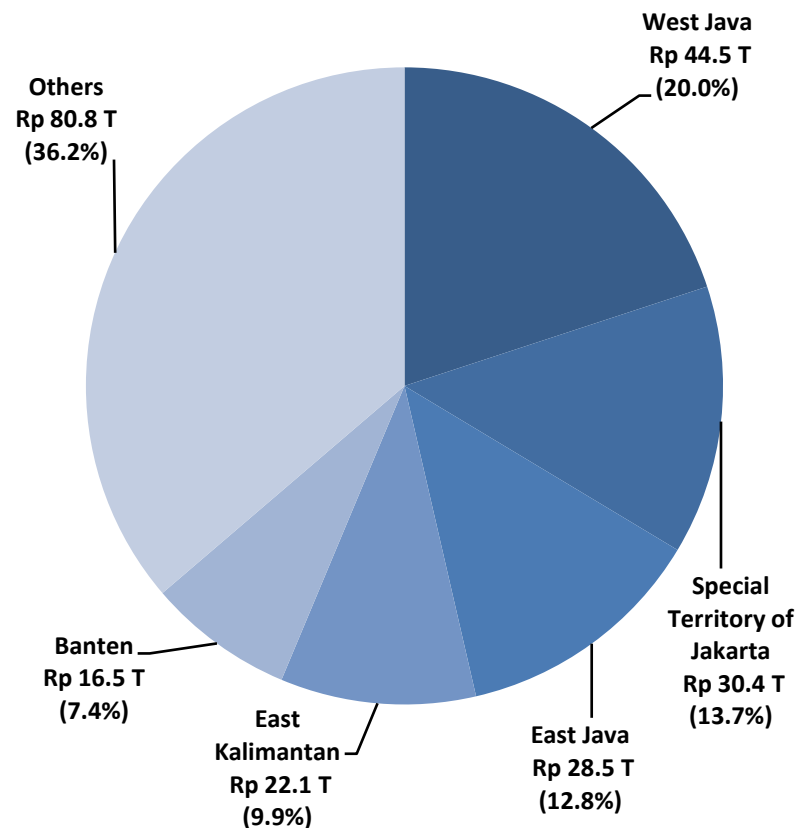


Investment Realization in January - June 2014 : Based On Location

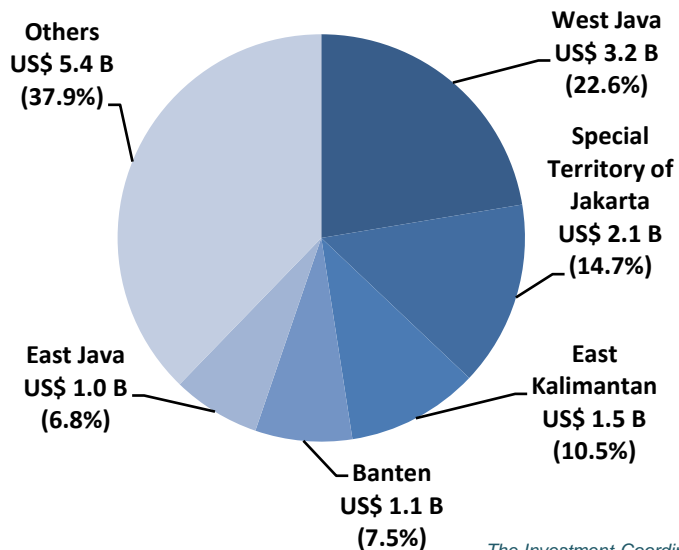
DDI



DDI + FDI



FDI



T= Trillion
B= Billion



Investment Realization in January - June 2014 : Based On Location

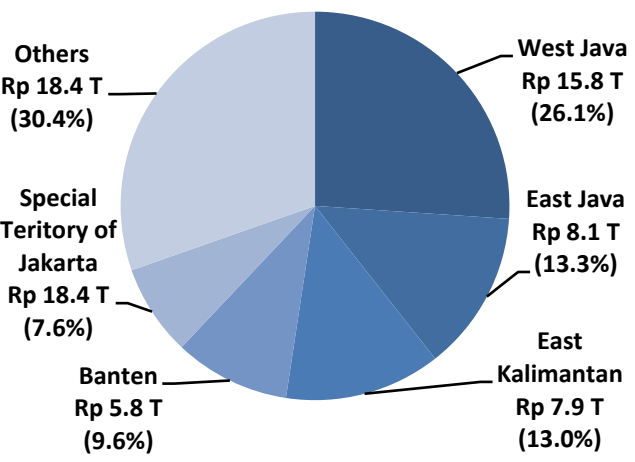
DDI			
NO	LOCATION	INVESTMENT (Rp Billion)	PROJECT
1	East Java	18,243.1	143
2	West Java	10,531.3	128
3	Special Territory of Jakarta	8,338.8	57
4	Central Java	7,690.1	61
5	East Kalimantan	6,451.2	19
6	Banten	5,273.6	48
7	Riau	4,644.2	46
8	North Sumatera	3,545.2	62
9	Aceh	2,620.0	40
10	West Kalimantan	1,957.3	31
11	Central Kalimantan	665.0	8
12	South Sumatera	622.5	23
13	South Sulawesi	546.0	26
14	South Kalimantan	538.3	17
15	Southeast Sulawesi	235.9	3
16	Jambi	227.2	27
17	West Nusa Tenggara	171.9	6
18	Special Region of Yogyakarta	125.5	5
19	Bangka Belitung Islands	113.9	2
20	North Sulawesi	64.7	13
21	North Maluku	61.7	1
22	West Papua	32.9	5
23	Lampung	31.7	17
24	Central Sulawesi	24.8	5
25	Gorontalo	19.3	1
26	Bali	8.2	10
27	Riau Islands	7.9	25
28	West Sumatera	7.6	7
29	East Nusa Tenggara	3.5	1
30	Papua	0.5	4
TOTAL		72,803.8	841

FDI			
NO	LOCATION	INVESTMENT (US\$ Million)	PROJECT
1	West Java	3,231.3	1,007
2	Special Territory of Jakarta	2,104.1	1,696
3	East Kalimantan	1,490.4	153
4	Banten	1,073.4	420
5	East Java	974.7	274
6	Riau	946.0	83
7	Papua	657.3	35
8	West Kalimantan	511.4	119
9	Central Kalimantan	443.0	85
10	South Sumatera	369.8	81
11	West Nusa Tenggara	368.3	70
12	South Kalimantan	318.9	58
13	Central Java	298.9	142
14	North Sumatera	278.8	168
15	Riau Islands	207.2	91
16	Bali	180.3	299
17	South Sulawesi	168.2	37
18	Lampung	112.3	39
19	West Papua	82.9	24
20	North Sulawesi	80.0	51
21	Central Sulawesi	68.8	39
22	Southeast Sulawesi	62.4	35
23	Bangka Belitung Islands	56.4	18
24	North Maluku	45.5	12
25	West Sumatera	39.2	59
26	Jambi	29.9	36
27	North Kalimantan	29.3	9
28	Special Region of Yogyakarta	25.0	33
29	Aceh	15.3	37
30	Maluku	9.3	21
31	East Nusa Tenggara	4.4	30
32	Bengkulu	3.6	9
33	West Sulawesi	1.5	6
34	Gorontalo	0.0	9
TOTAL		14,287.8	5,285

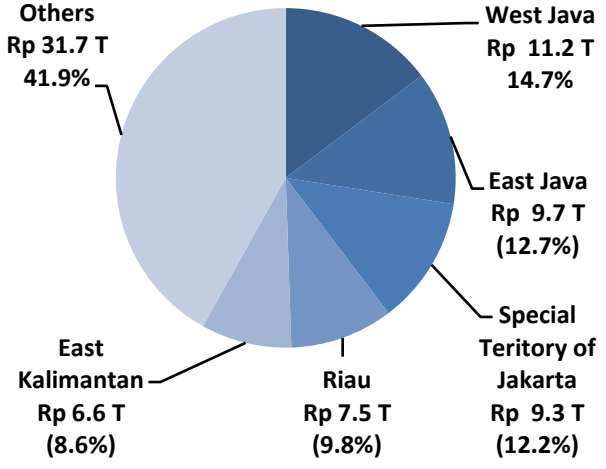


DDI Trend Location : 2010 - June 2014

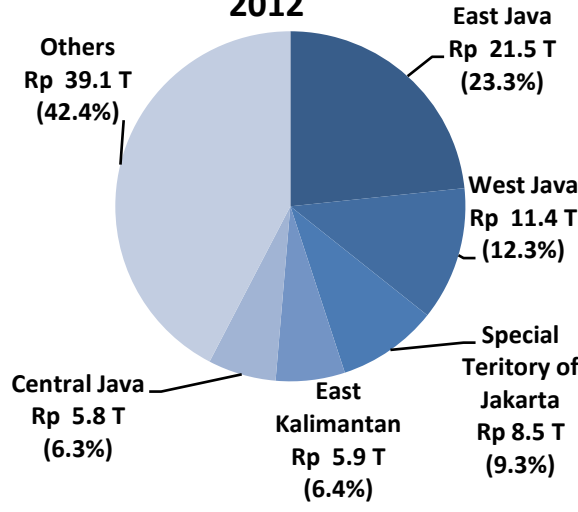
2010



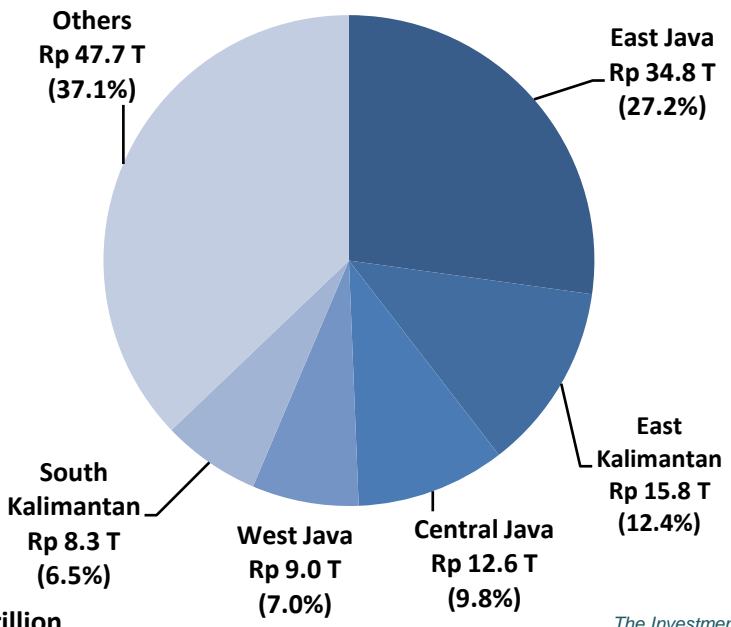
2011



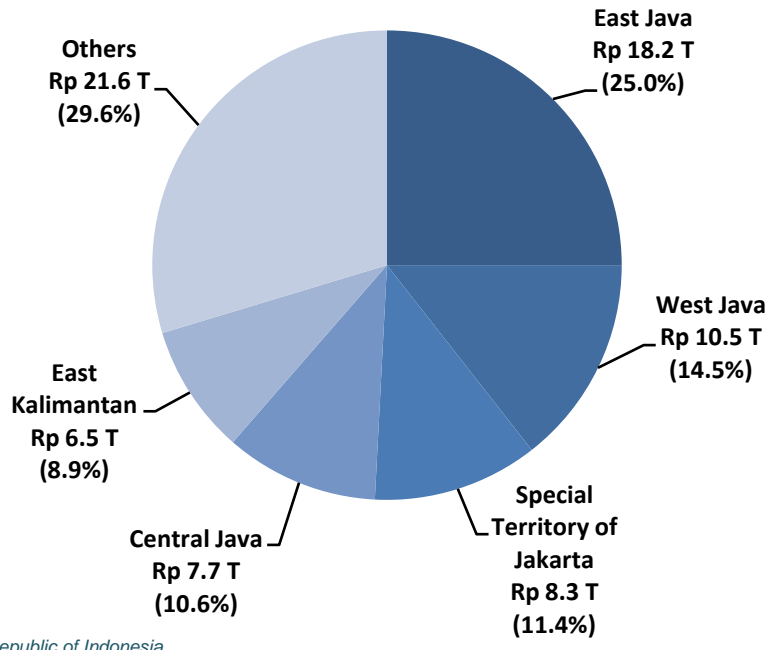
2012



2013



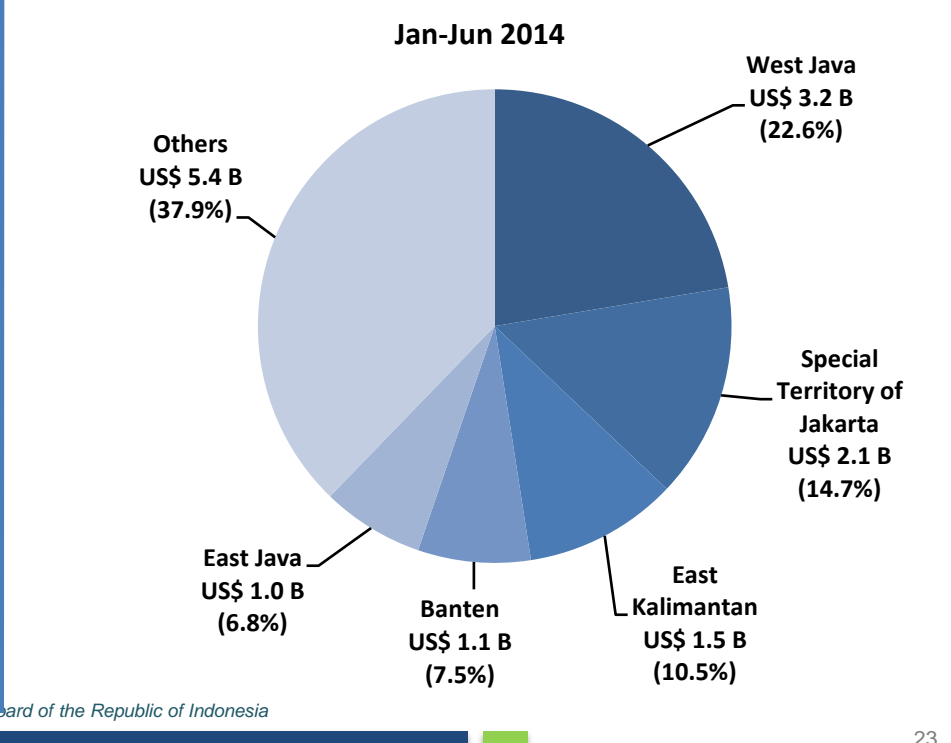
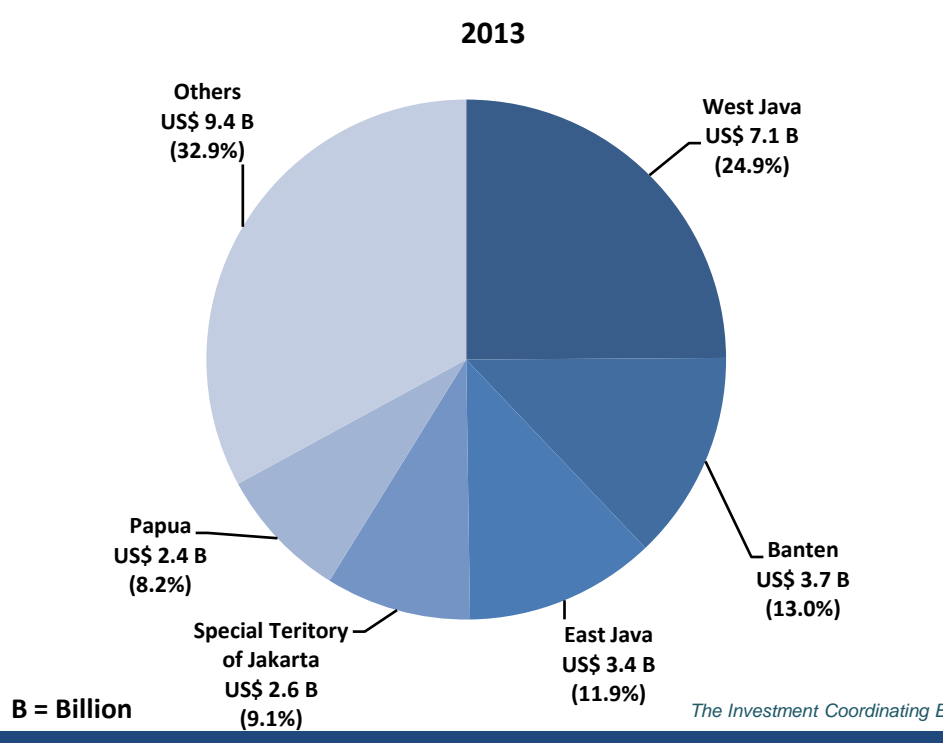
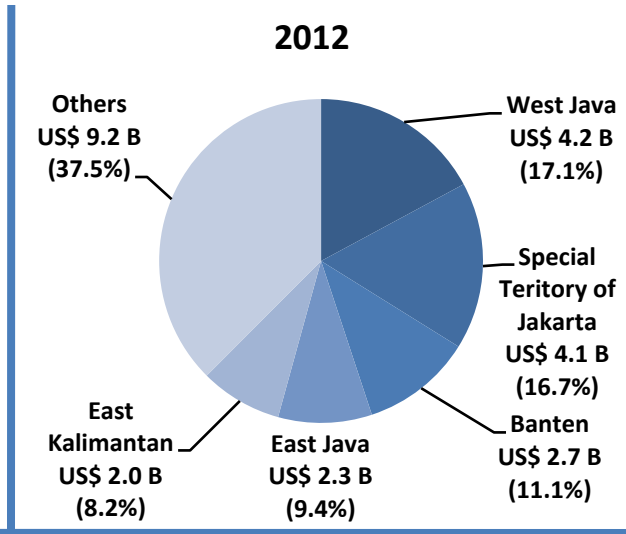
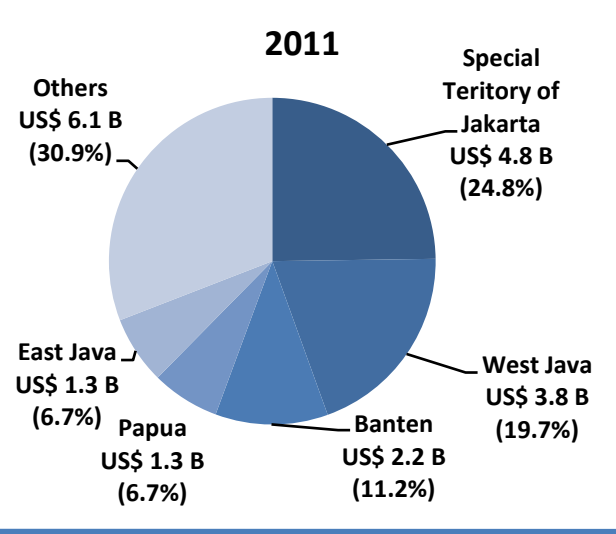
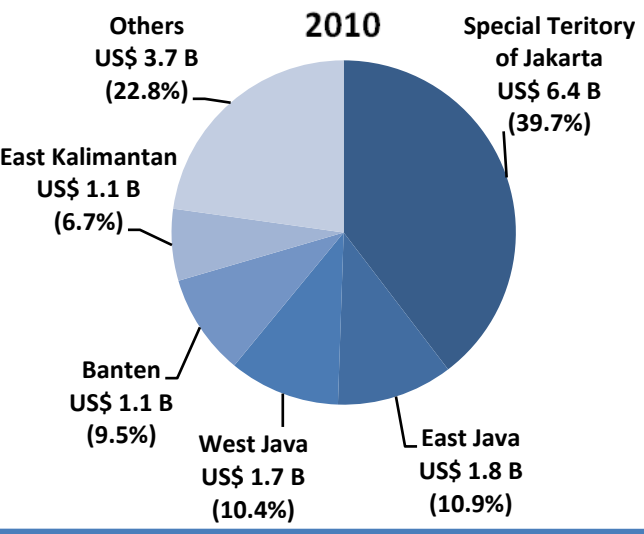
Jan-Jun 2014



T = Trillion



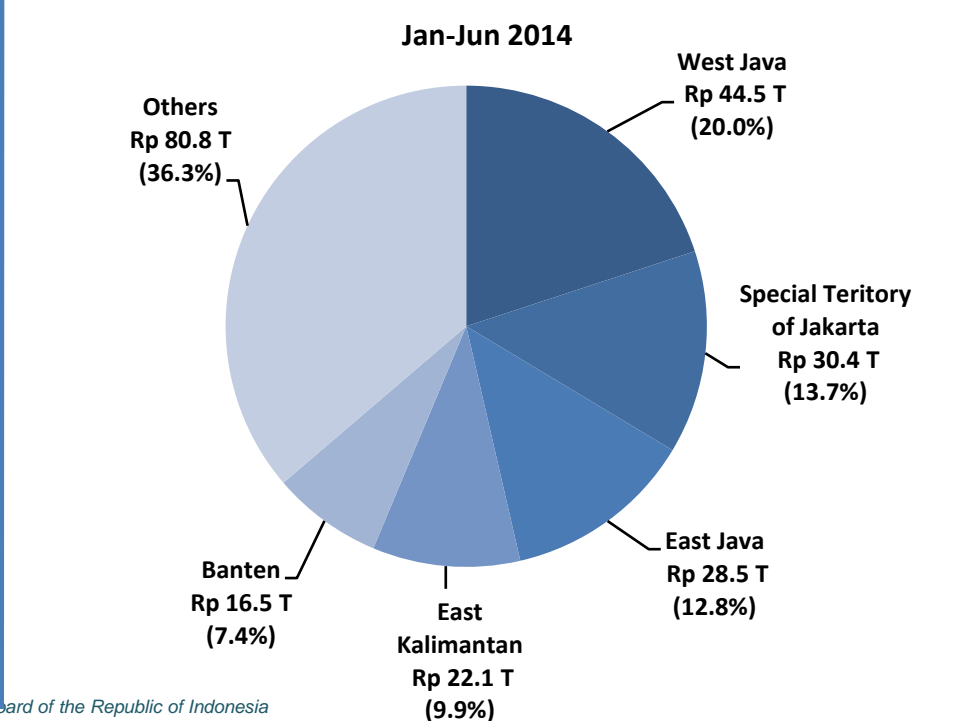
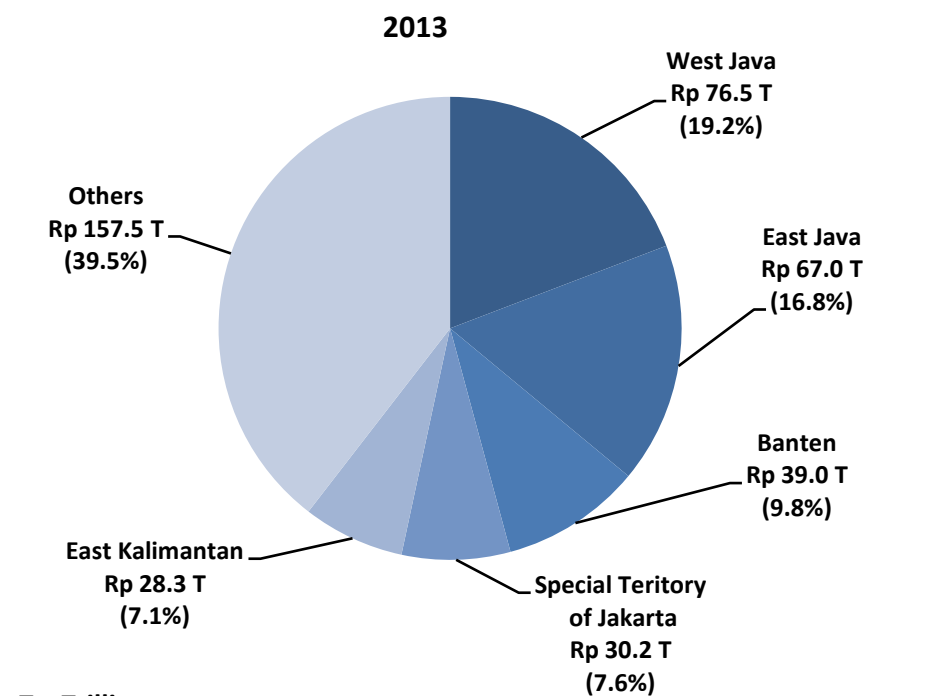
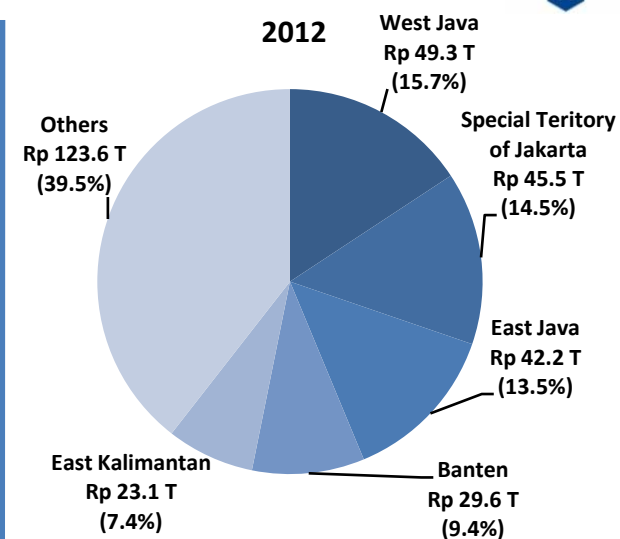
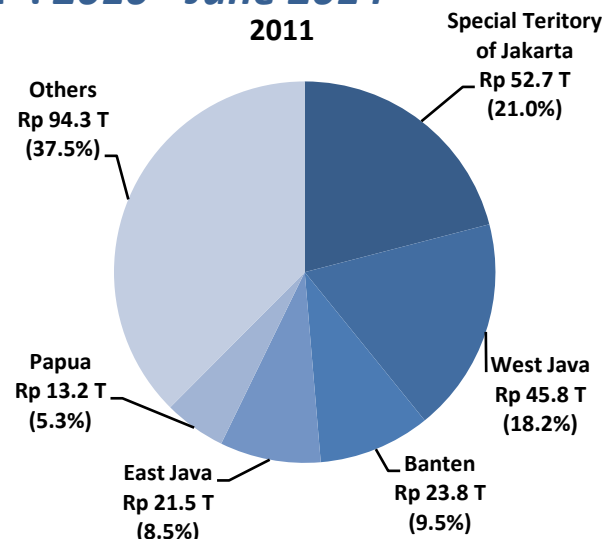
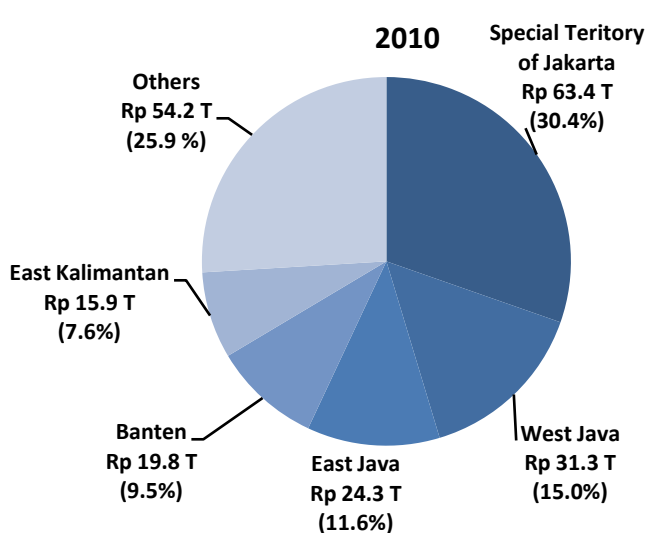
FDI Trend Location : 2010 - June 2014



B = Billion



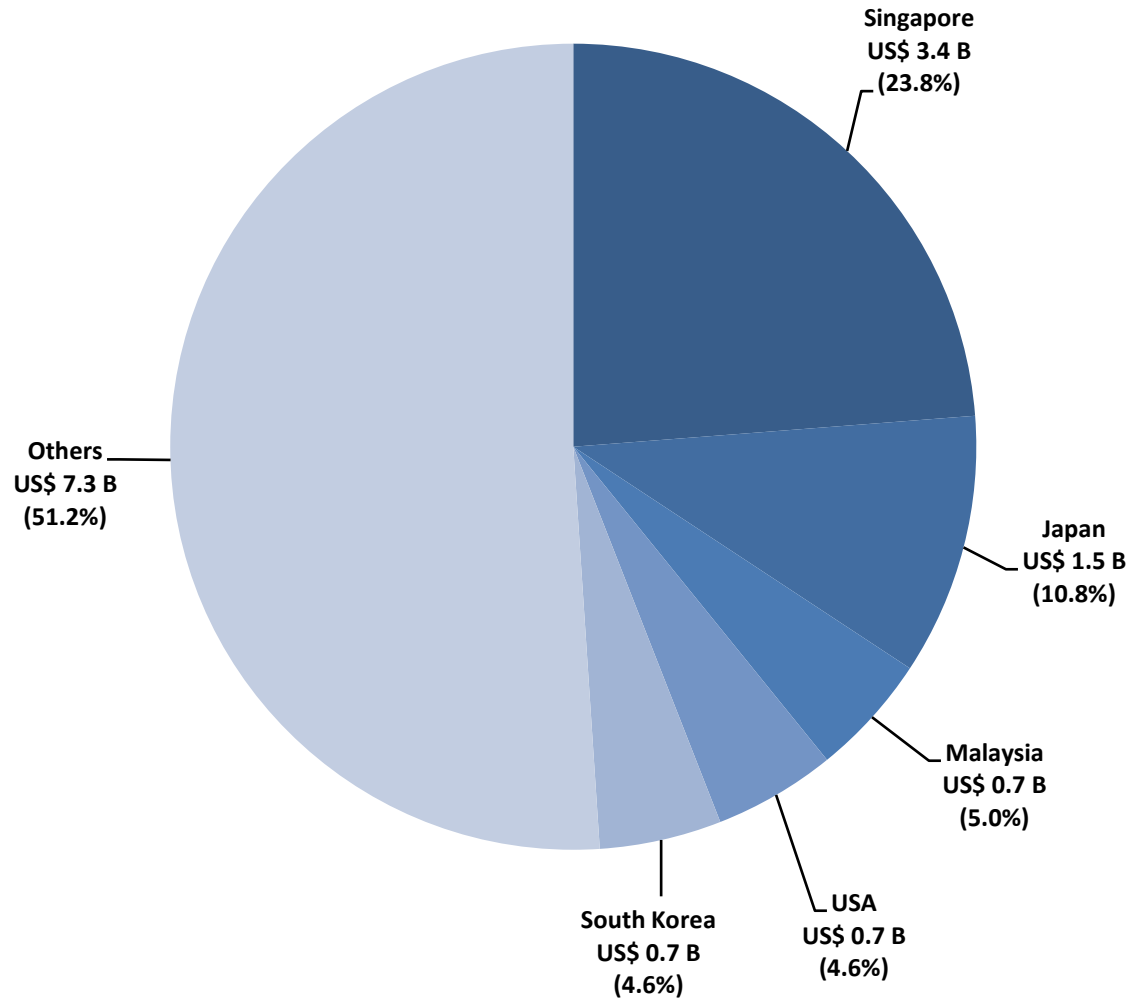
DDI And FDI Trend Location : 2010 - June 2014



T = Trillion



Investment Realization in January - June 2014 : *Based on Country of Origin*



B=Billion

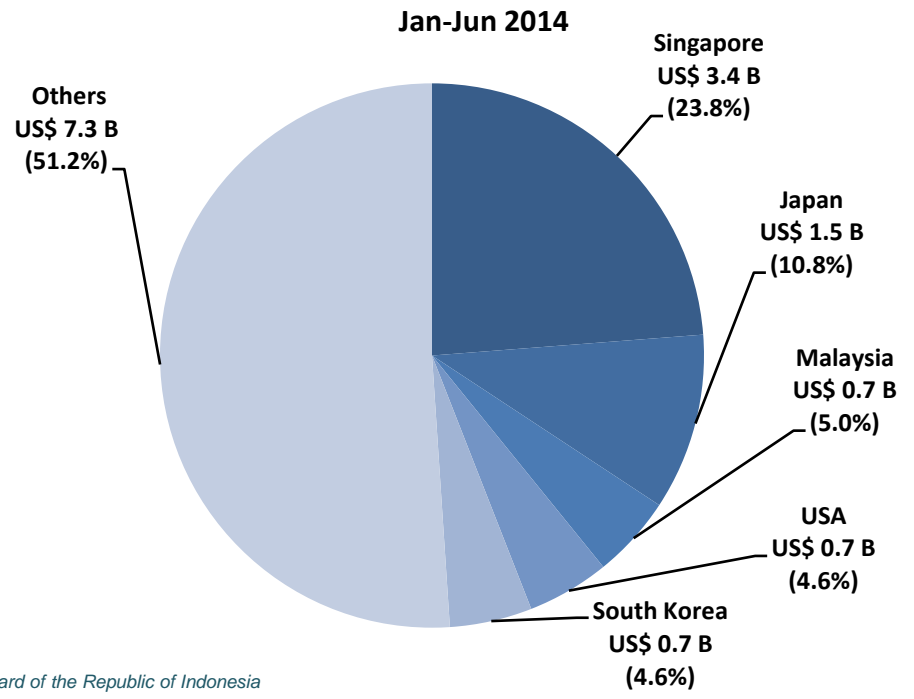
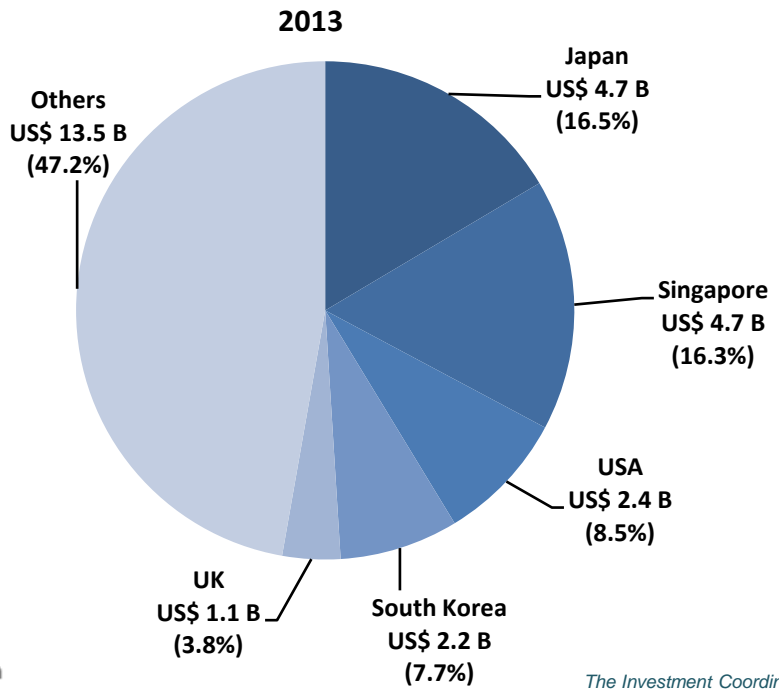
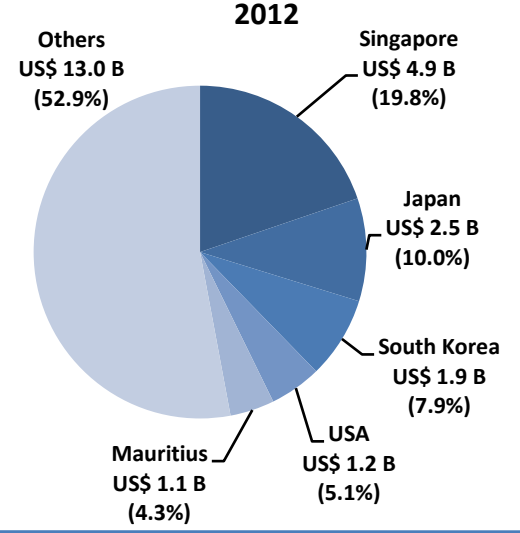
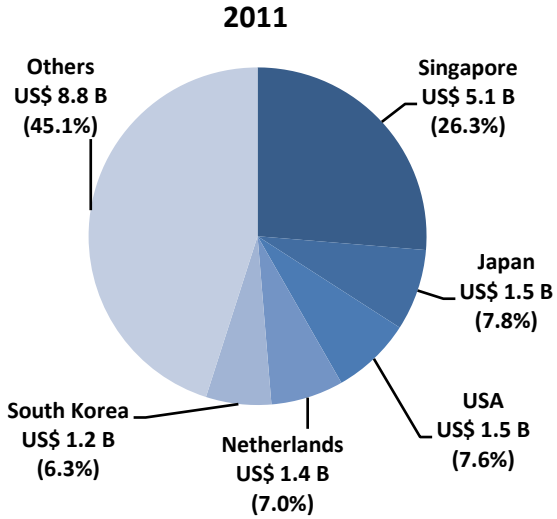
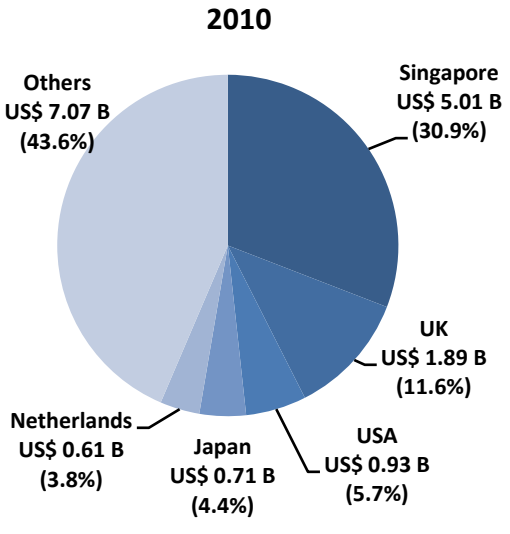


Investment Realization in January - June 2014 : Based on Country of Origin

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT	NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT
1	Singapore	3,393.93	883	38	Sweden	1.10	7
2	Japan	1,541.70	562	39	Russia	0.88	10
3	Malaysia	717.35	297	40	Pakistan	0.85	7
4	USA	663.13	102	41	Lebanon	0.61	4
5	South Korea	654.75	539	42	Puerto Rico	0.58	1
6	United Kingdom	646.18	112	43	Denmark	0.54	5
7	Netherlands	604.71	103	44	Congo	0.50	1
8	Australia	449.70	134	45	South Africa	0.50	1
9	Mauritius	430.58	29	46	Nigeria	0.50	3
10	British Virgin Islands	368.15	146	47	Austria	0.47	9
11	China	231.12	259	48	Guinea	0.40	1
12	Hong Kong	216.51	128	49	Bangladesh	0.20	1
13	Thailand	193.66	36	50	Czech	0.20	3
14	Switzerland	115.63	36	51	Kenya	0.15	1
15	Seychelles	111.55	13	52	Estonia	0.15	1
16	Canada	95.83	19	53	Maldives	0.12	1
17	Taiwan	79.78	91	54	Tanzania	0.11	1
18	France	69.88	59	55	Norway	0.10	1
19	Luxembourg	49.37	18	56	Egypt	0.04	1
20	Afghanistan	42.04	4	57	Nepal	0.01	1
21	Germany	39.50	72	58	Morocco	0.01	1
22	Italy	23.83	24	59	Mali	0.00	1
23	India	17.67	87	60	Hungary	0.00	2
24	New Zealand	13.03	11	61	Bahamas	0.00	1
25	Cayman Islands	12.89	31	62	Argentina	0.00	1
26	Philippines	10.97	9	63	Brazil	0.00	1
27	Spain	10.97	11	64	Vietnam	0.00	1
28	Belgium	10.48	13	65	Slovakia	0.00	2
29	Turkey	8.15	14	66	Panama	0.00	4
30	Cyprus	7.57	2	67	Belize	0.00	1
31	Poland	4.20	4	68	Bulgaria	0.00	2
32	Finland	3.60	3	69	Guatemala	0.00	2
33	Marshall Island	3.07	5	70	Slovenia	0.00	1
34	West Samoa	2.51	5	71	Iran	0.00	1
35	Saudi Arabia	2.33	5	72	Scotland	0.00	2
36	Jordan	2.10	2	73	Joint Countries	3,429.84	1,315
37	United Arab Emirates	1.52	19		TOTAL	14,287.79	5,285



FDI Trends by Country of Origin (Top 5) : 2010 – June 2014

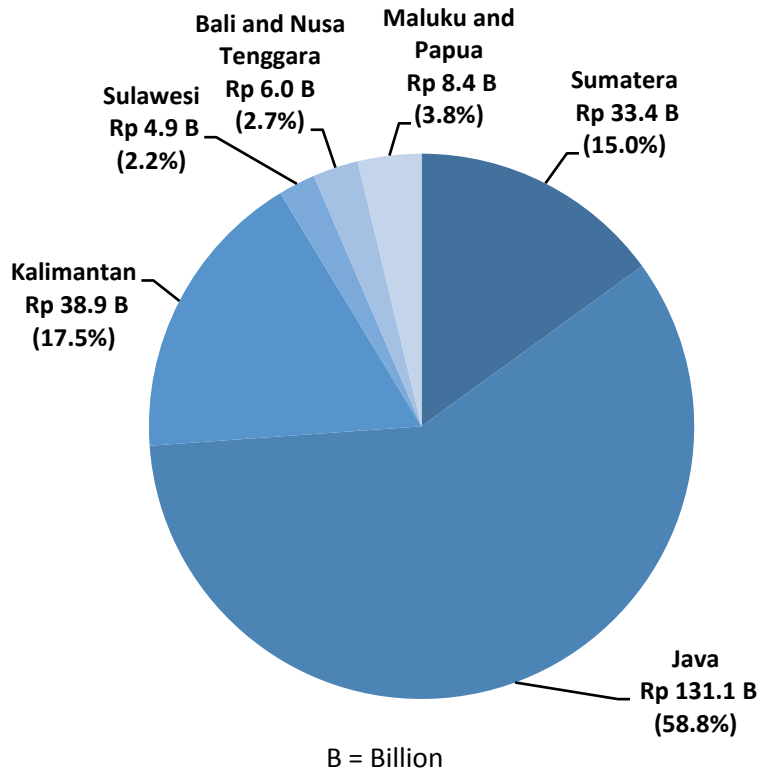


B= Billion



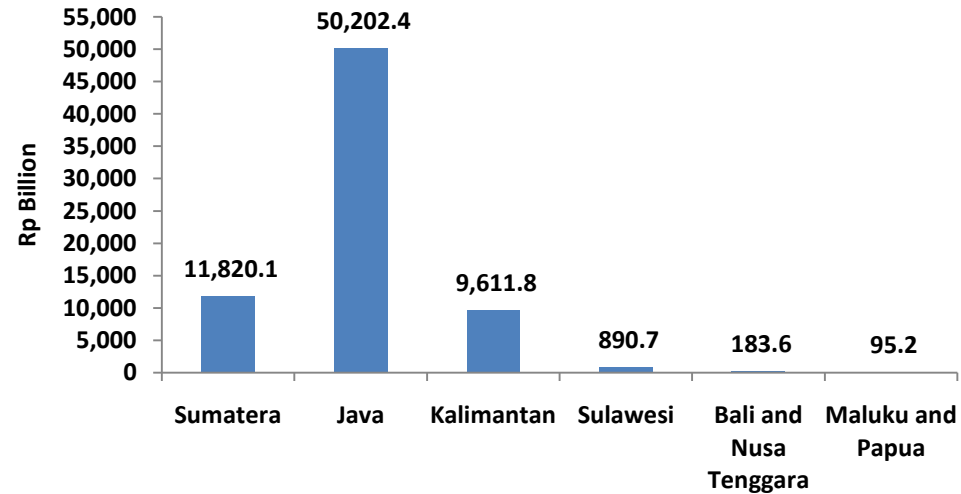
Economic Corridor

DDI and FDI

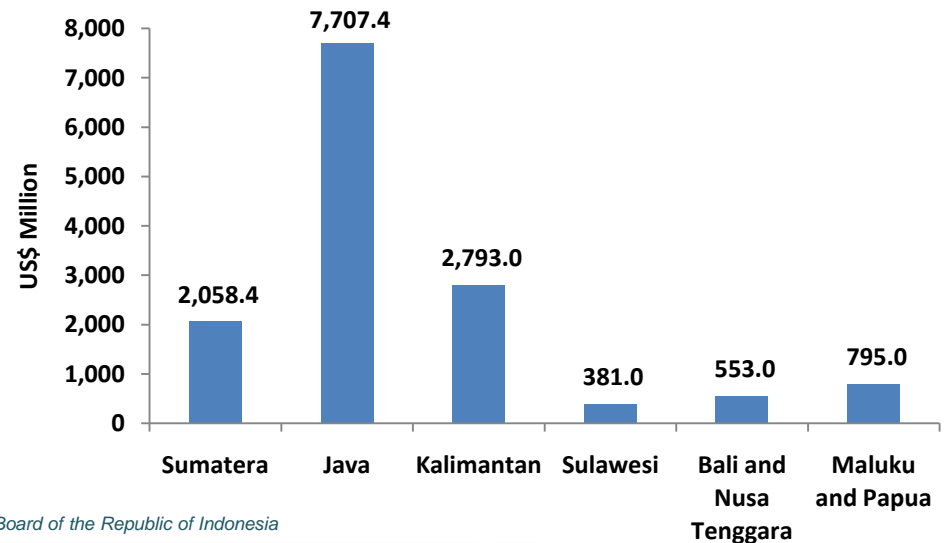


Based on Economic Corridor in January – June 2014 period, the highest realization of DDI and FDI was located in Java Corridor. The further ranks of realization of the DDI were in Sumatera, Kalimantan, Sulawesi, Bali and Nusa Tenggara, also Maluku and Papua Corridor. The further ranks of realization of the FDI were in Kalimantan, Sumatera, Maluku and Papua, Bali and Nusa Tenggara, and Sulawesi Corridor at the least.

DDI



FDI

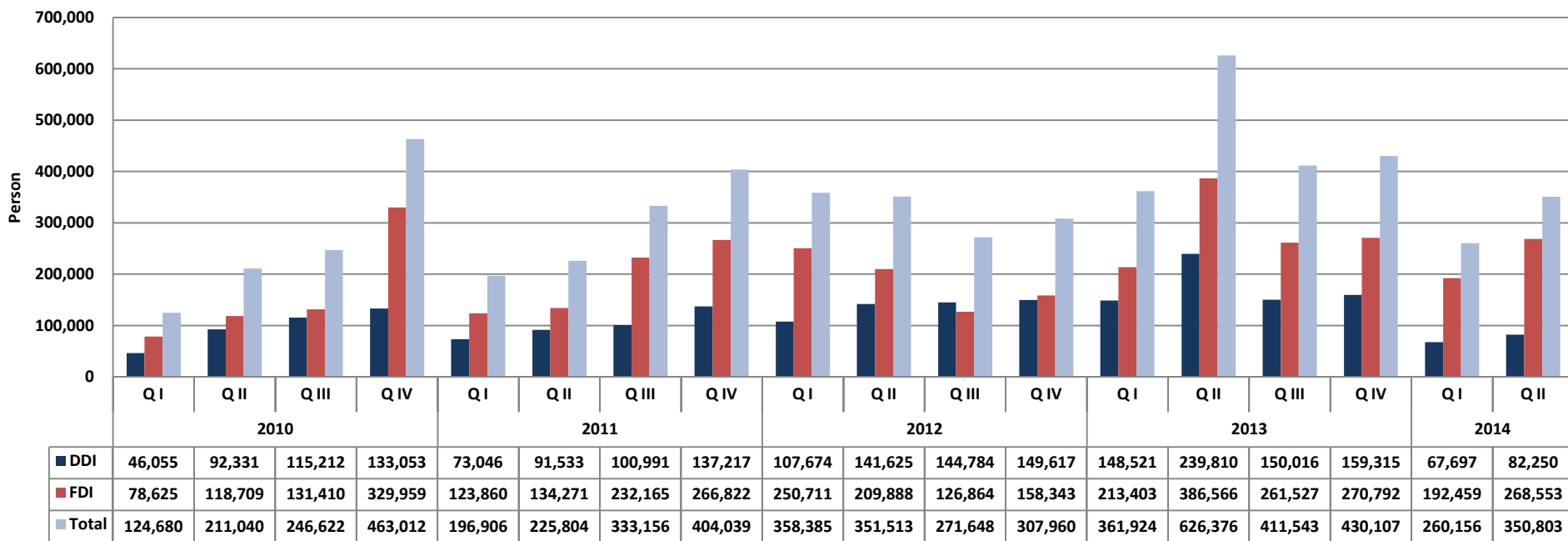




IV. Indonesian Labor Absorption



Indonesian Labor Absorption Progress 2010 - June 2014 : Per Quarter

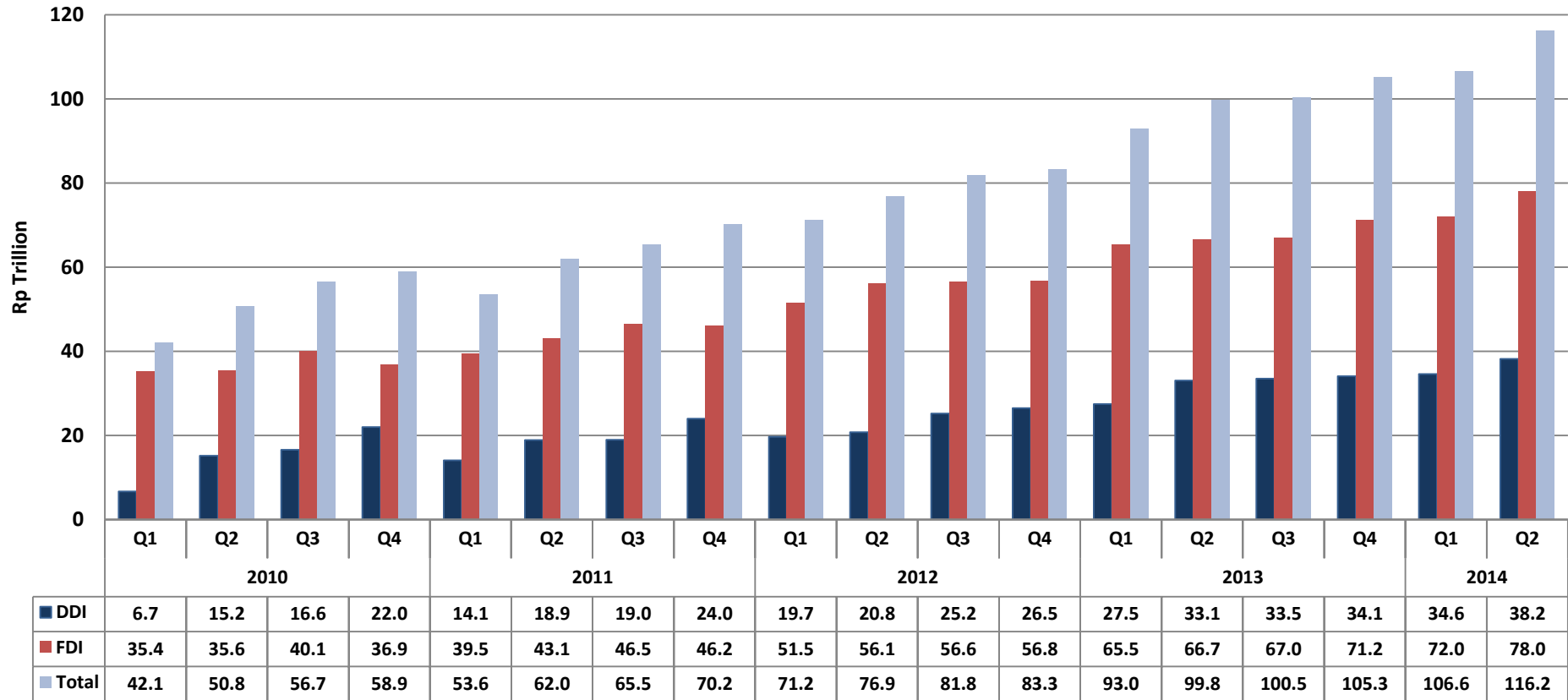




V. Progress of Investment Realization : 2010 - June 2014

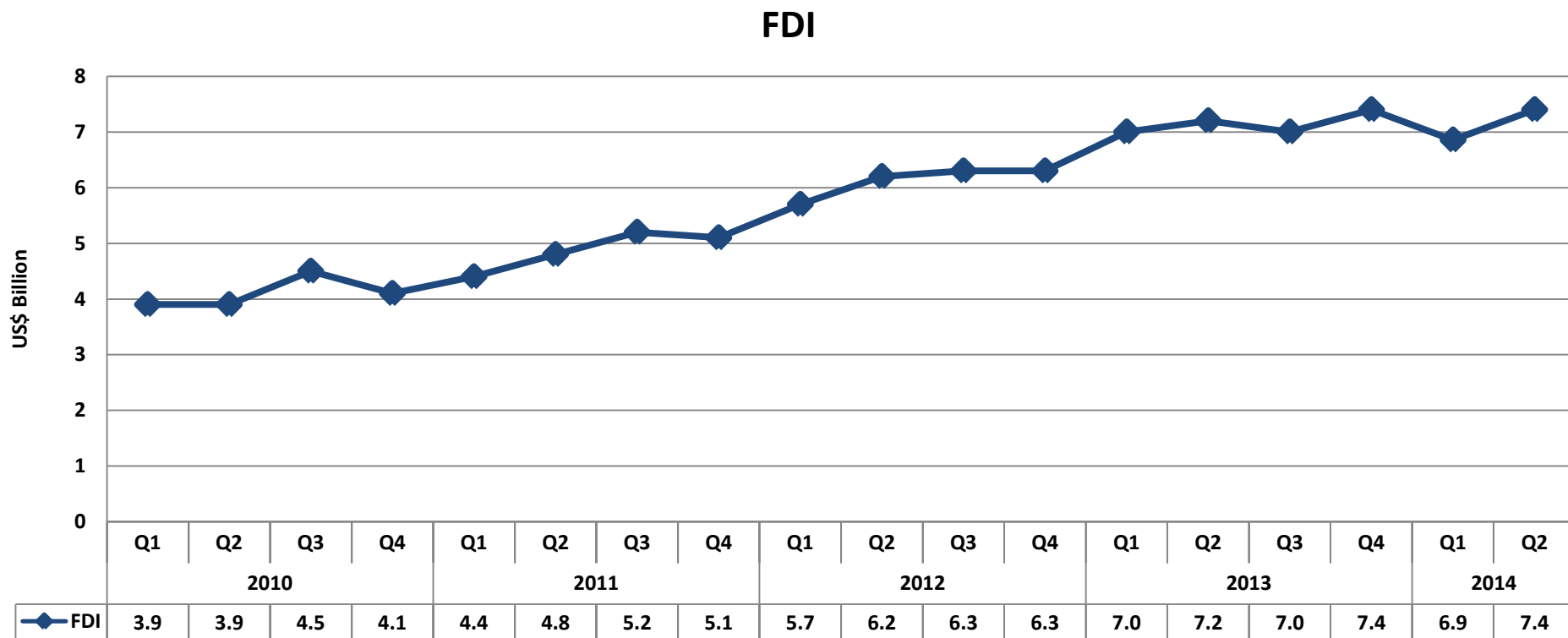


Progress of Investment Realization 2010 - June 2014 : *Per Quarter*





Progress of Investment Realization of FDI 2010 - June 2014 in US Dollar : Per Quarter

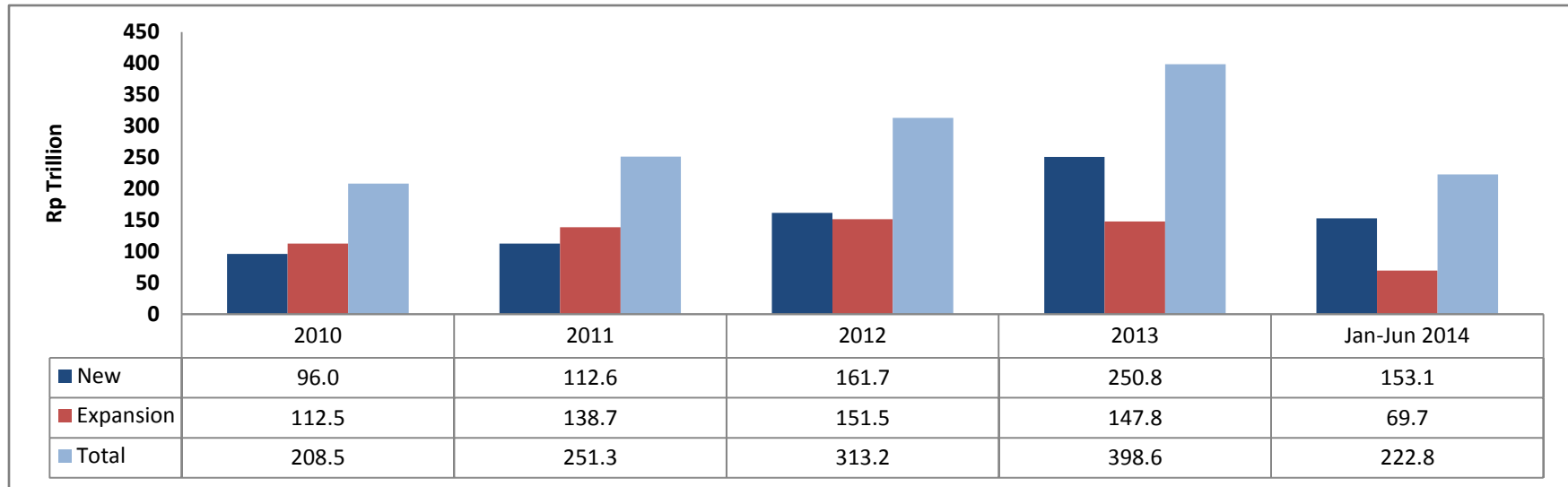


Notes:

- 2010, 2011 and 2012, exchange rate US\$1 = Rp 9,000
- 2013 (Q I and Q II), exchange rate US\$1 = Rp 9,300 (based on State Budget 2013)
- 2013 (Q III and Q IV), exchange rate US\$1 = Rp 9,600 (based on Revised State Budget 2013)
- 2014 (Q I and Q II), exchange rate US\$1 = Rp 10,500 (based on State Budget 2014)



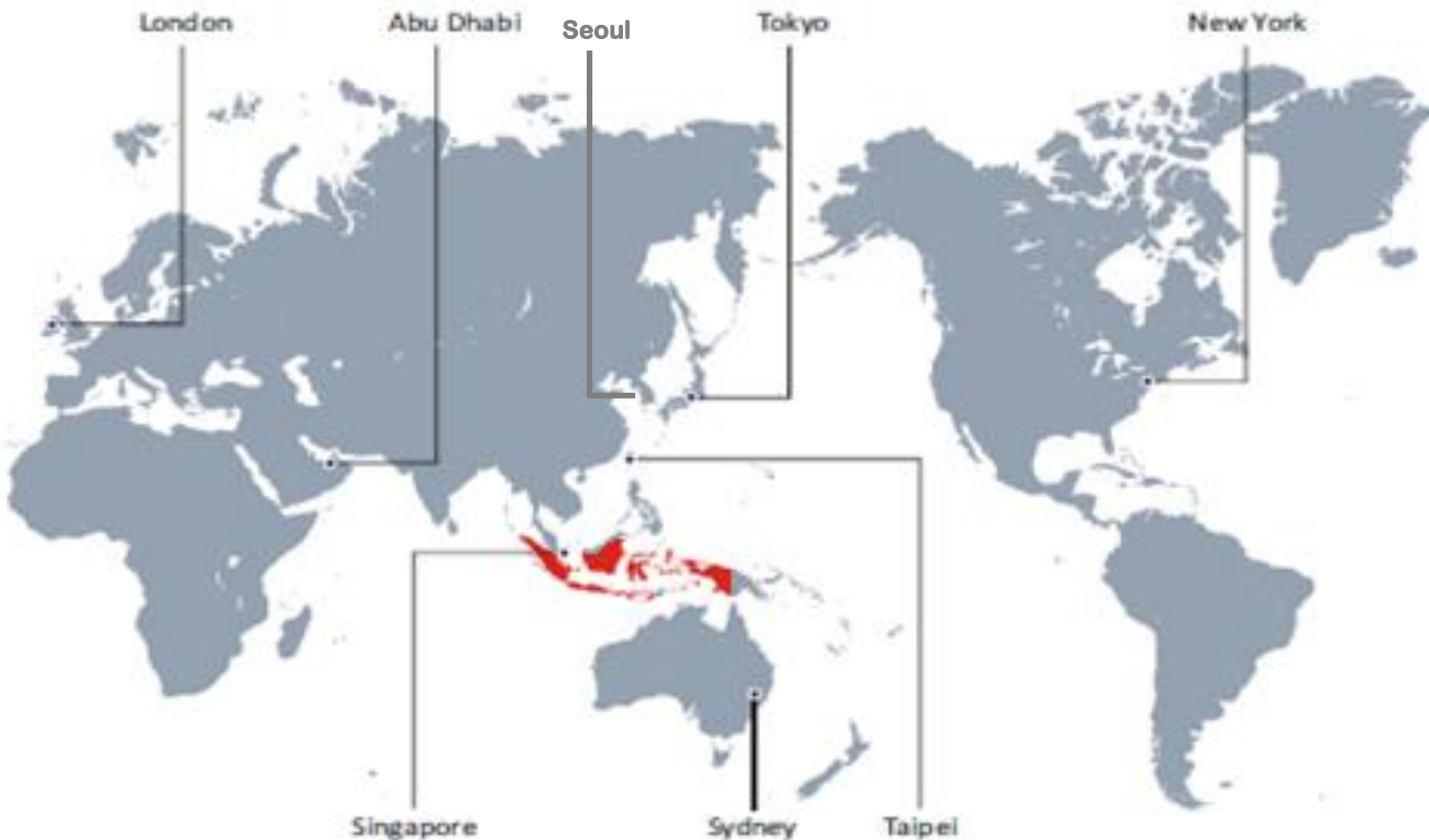
Investment Realization Progress 2010 - June 2014 : New and Expansion Project



DDI	2010		2011		2012		2013		Jan-Jun 2014	
	I	%	I	%	I	%	I	%	I	%
New	30.8	50.9	34.3	45.1	46.0	49.9	74.8	58.3	54.4	74.7
Expansion	29.7	49.1	41.7	54.9	46.2	50.1	53.4	41.7	18.4	25.3
Total	60.5	100.0	76.0	100.0	92.2	100.0	128.2	100.0	72.8	100.0

FDI	2010		2011		2012		2013		Jan-Jun 2014	
	I	%	I	%	I	%	I	%	I	%
New	65.2	44.1	78.3	44.7	115.7	52.4	176.0	65.1	98.7	65.8
Expansion	82.8	55.9	97.0	55.3	105.3	47.6	94.4	34.9	51.3	34.2
Total	148.0	100.0	175.3	100.0	221.0	100.0	270.4	100.0	150.0	100.0

I = Investment (Rp Trillion)



International Representatives Office

THANK YOU

CONTACT US

BADAN KOORDINASI PENANAMAN MODAL (BKPM)

Jl. Jend. Gatot Subroto No. 44. Jakarta 12190

P.O. Box 3186. Indonesia

P : +62 21 5252008 ext 7002

E : info@bkpm.go.id , lkpm@bkpm.go.id

Invest in...
remarkable
indonesia