



# DOMESTIC AND FOREIGN DIRECT INVESTMENT REALIZATION IN QUARTER I (JANUARY – MARCH) 2015

Indonesia Investment Coordinating Board

28<sup>th</sup> April 2015

invest in remarkable indonesia



**BKPM**  
Indonesia Investment  
Coordinating Board

invest in remarkable indonesia



# OUTLINE

**I. QUARTER I 2015 : In Comparison With Quarter I 2014 and Quarter IV 2014**

**II. QUARTER I 2015 : Sector, Location, Country of Origin, and Economic Corridor**

**III. INDONESIAN LABOR ABSORPTION**

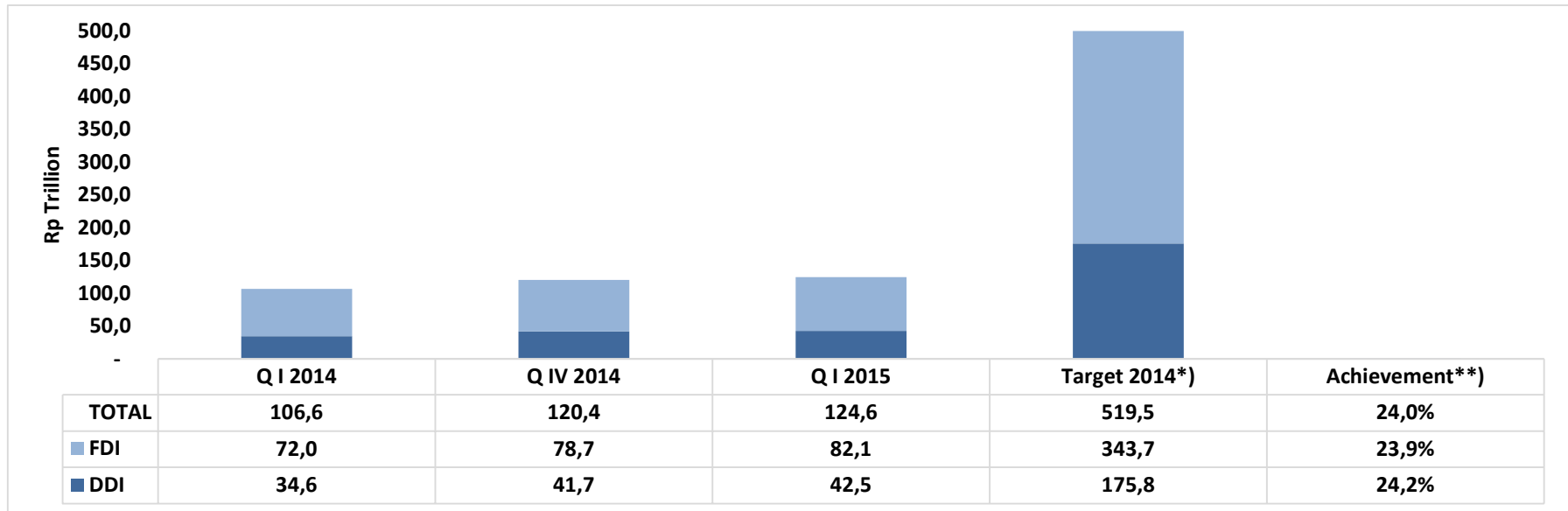
**IV. INVESTMENT REALIZATION PROGRESS 2010 – MARCH 2015**



# **I. Quarter I 2015 : In Comparison With Quarter I 2014 and Quarter IV 2014**



## Investment Realization Progress Quarter I 2015



DDI : domestic direct investment

FDI : foreign direct investment

\*) Investment Target 2015 Strategic Planning BKPM 2015 – 2019

\*\* ) Against target 2015

- The value of investment in Quarter I 2015 is direct investment realization which is done during three months period of report (January – March 2015) which is based on investment realization report by the DDI and FDI companies.
- Oil and Gas, Banking, Non-Bank Financial Institution, Insurance, Leasing and SMEs are excluded
- The investment value is in Rp Trillion (T) and for Quarter I 2014 the exchange rate of US\$ 1 = Rp 10,500,- based on State Budget 2014, for Quarter IV 2014 the exchange rate of US\$ 1 = Rp 11,600,- based on Revised State Budget 2014 and for Quarter I 2015 the exchange rate of US\$ 1 = Rp 12,500,- based on Revised State Budget 2015
- Investment Realization in Quarter I 2015 : Rp 124.6 T, an increase around 16.9 % from Quarter I of 2014 (Rp 106.6 T) and increase about 3.5% from Quarter IV 2014 (Rp 120.4 T)

Quarter I 2015	y-o-y	q-o-q
DDI	22.8%	1.9%
FDI	14.0%	4.3%
<b>TOTAL</b>	<b>16.9%</b>	<b>3.5%</b>

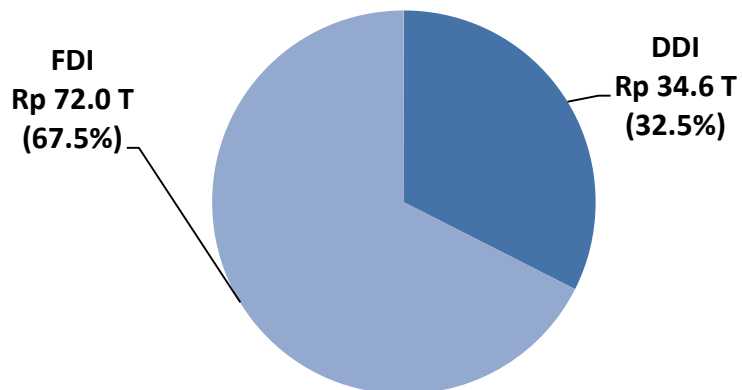


## Investment Realization in Quarter I 2015

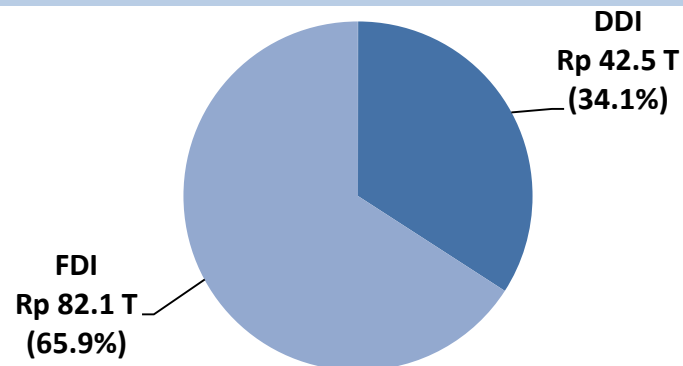
### Compared to The Same Period in 2014: *DDI and FDI; Java and Outside Java*

#### 1. Quarter I 2014 and Quarter I 2015: DDI and FDI

Quarter I 2014

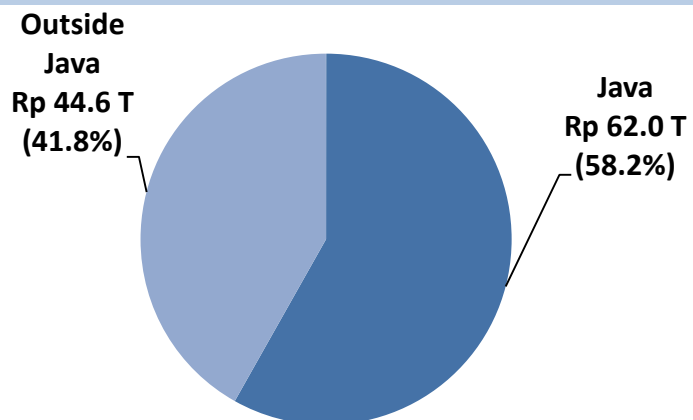


Quarter I 2015

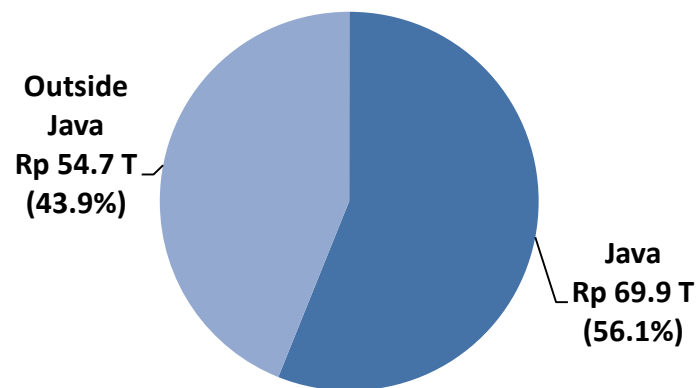


#### 1. Quarter I 2014 and Quarter I 2015: Java and Outside Java

Quarter I 2014



Quarter I 2015



T= Trillion

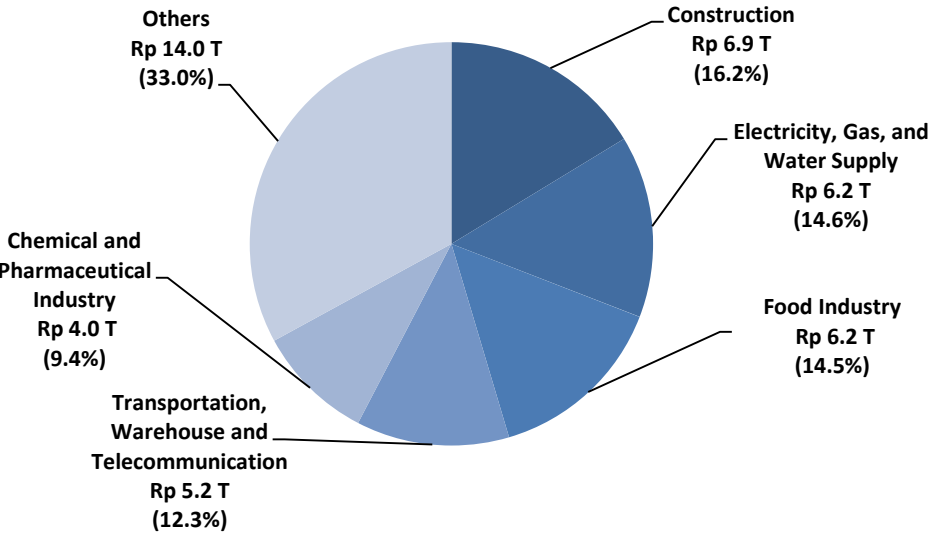


## **II. Quarter I 2015 : Sector, Location, Country of Origin, and Economic Corridor**

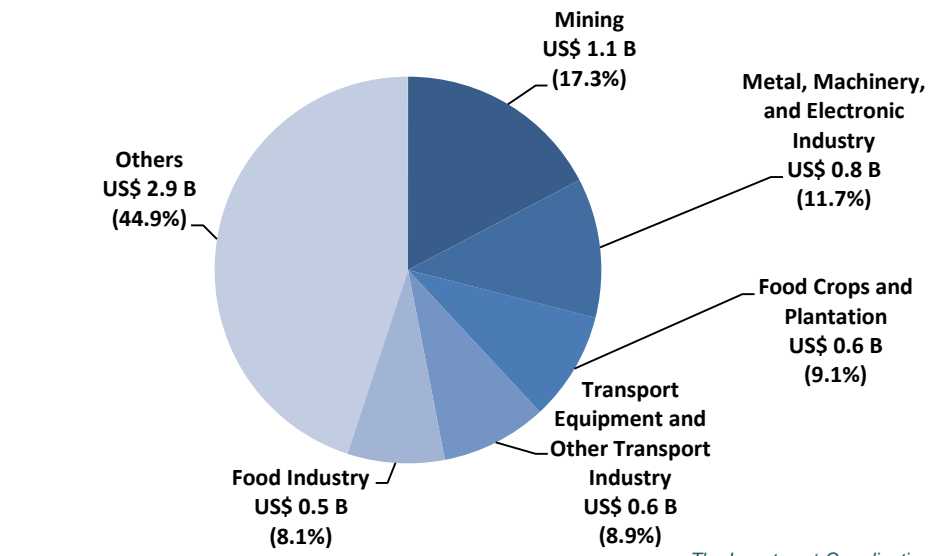


# Investment Realization in Quarter I 2015: *Based on Sector*

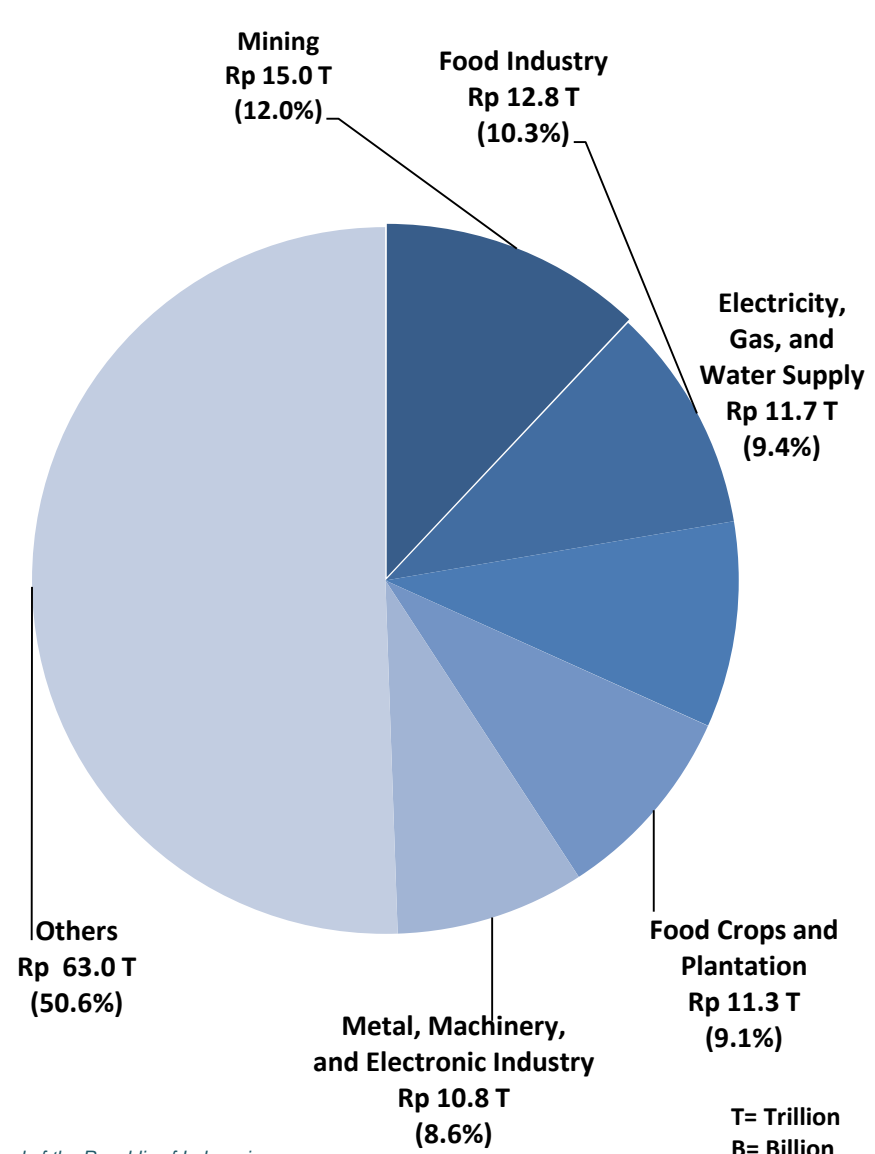
## DDI



## FDI



## DDI + FDI



T= Trillion  
B= Billion



## Quarter I 2015 Realization : *Based on Sector*

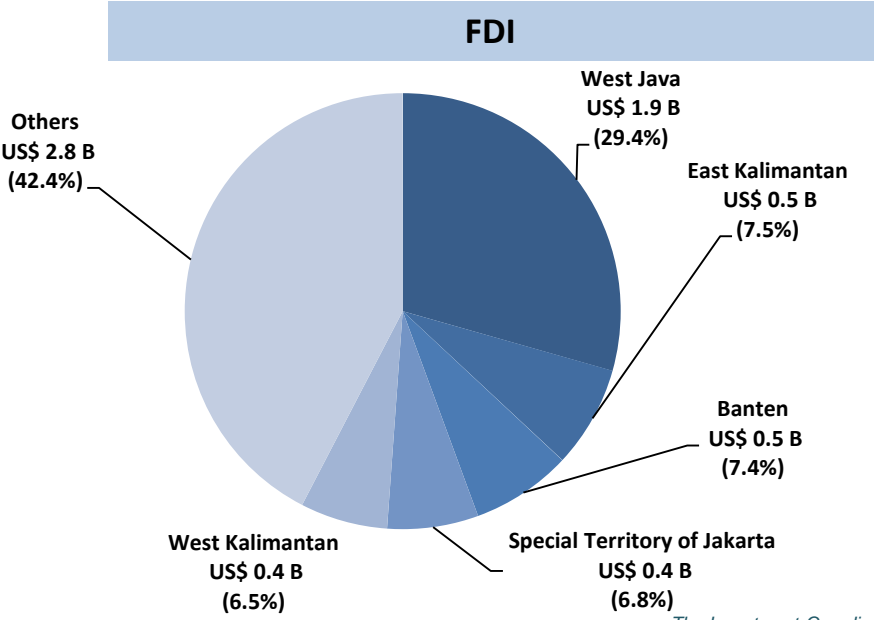
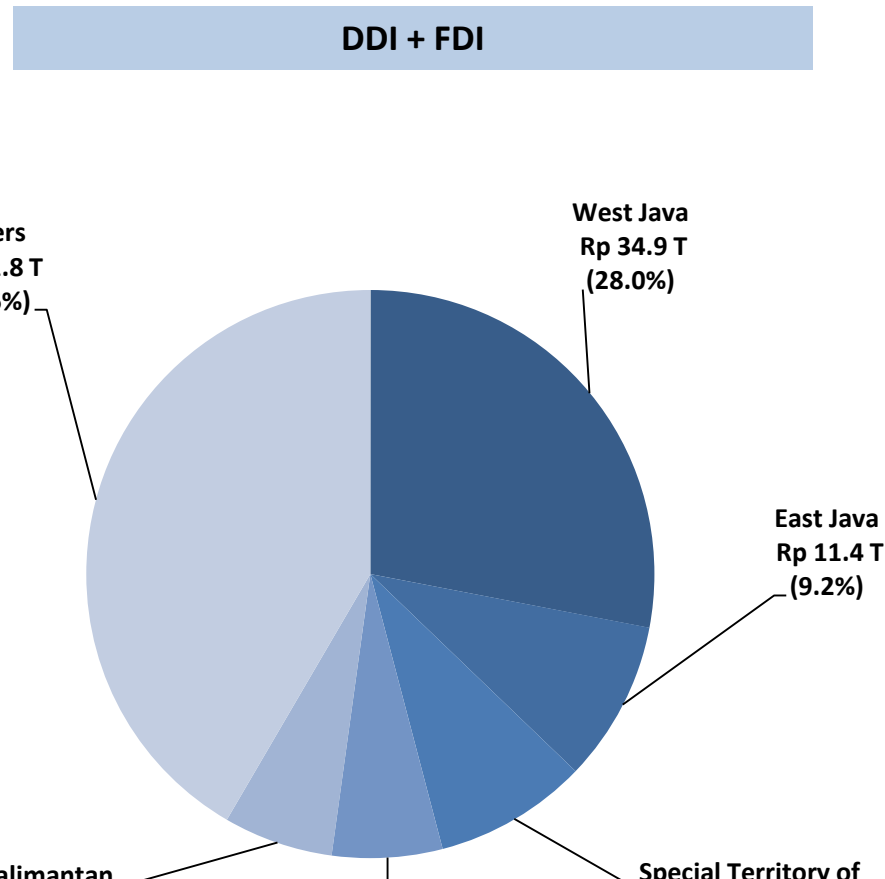
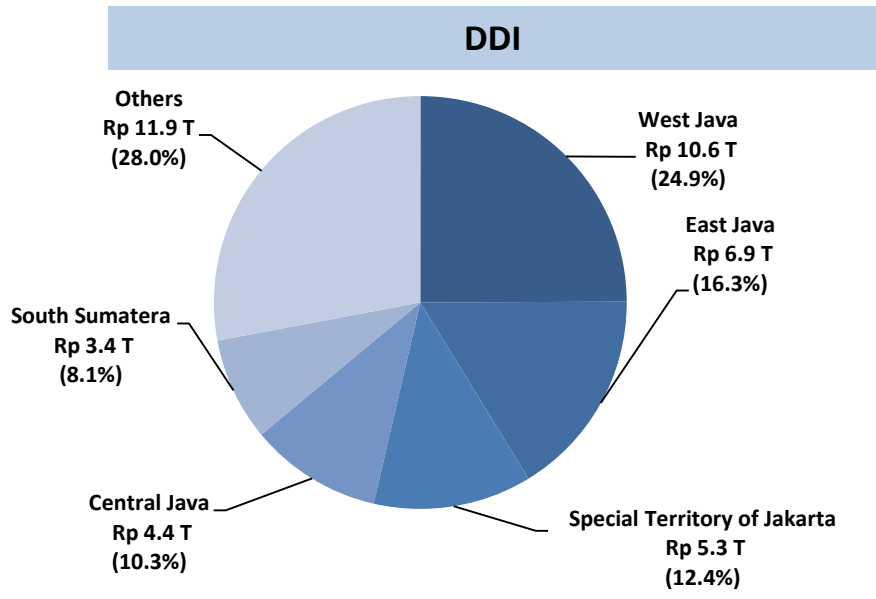
DDI			
NO	SECTORS	INVESTMENT (Rp Billion)	PROJECTS
1	Construction	6,933.7	22
2	Electricity, Gas, and Water Supply	6,201.2	46
3	Food Industry	6,167.0	140
4	Transportation, Warehouse and Telecommunication	5,212.4	36
5	Chemical and Pharmaceutical Industry	3,995.2	52
6	Non Metallic Mineral Industry	3,878.0	41
7	Food Crops and Plantation	3,818.2	99
8	Metal, Machinery and Electronic Industry	1,183.2	49
9	Paper and Printing Industry	935.1	27
10	Mining	770.2	36
11	Rubber and Plastic Industry	578.6	39
12	Hotel and Restaurant	556.2	51
13	Textile Industry	455.1	32
14	Real Estates, Industrial Estates and Business Activities	432.5	49
15	Fishery	271.7	3
16	Other Services	263.2	25
17	Forestry	245.9	10
18	Trade and Reparation	234.6	72
19	Transport Equipment and Other Transport Industry	232.5	21
20	Livestock	132.5	18
21	Wood Industry	27.5	5
22	Other Industries	0.0	2
23	Leather Goods and Footwear Industry	0.0	1
TOTAL		42,524.5	876

FDI			
NO	SECTORS	INVESTMENT (US\$ Million)	PROJECTS
1	Mining	1,135.6	235
2	Metal, Machinery and Electronic Industry	765.4	323
3	Food Crops and Plantation	598.4	134
4	Transport Equipment and Other Transport Industry	582.1	143
5	Food Industry	533.8	272
6	Chemical and Pharmaceutical Industry	486.3	184
7	Electricity, Gas, and Water Supply	442.2	81
8	Real Estates, Industrial Estates and Business Activities	436.8	118
9	Trade and Reparation	297.0	599
10	Transportation, Warehouse and Telecommunication	282.5	101
11	Construction	198.5	68
12	Hotel and Restaurant	152.3	195
13	Rubber and Plastic Industry	144.5	101
14	Non Metallic Mineral Industry	128.9	52
15	Other Services	107.7	244
16	Paper and Printing Industry	104.6	34
17	Textile Industry	63.0	92
18	Fishery	39.8	18
19	Other Industries	27.5	59
20	Wood Industry	19.0	19
21	Leather Goods and Footwear Industry	11.9	38
22	Forestry	3.1	16
23	Livestock	2.3	14
24	Medical Instrument, Precision, Optic and Watch Industry	0.2	3
TOTAL		6,563.5	3,143





# Investment Realization in Quarter I 2015: *Based on Location*



T= Trillion  
B= Billion



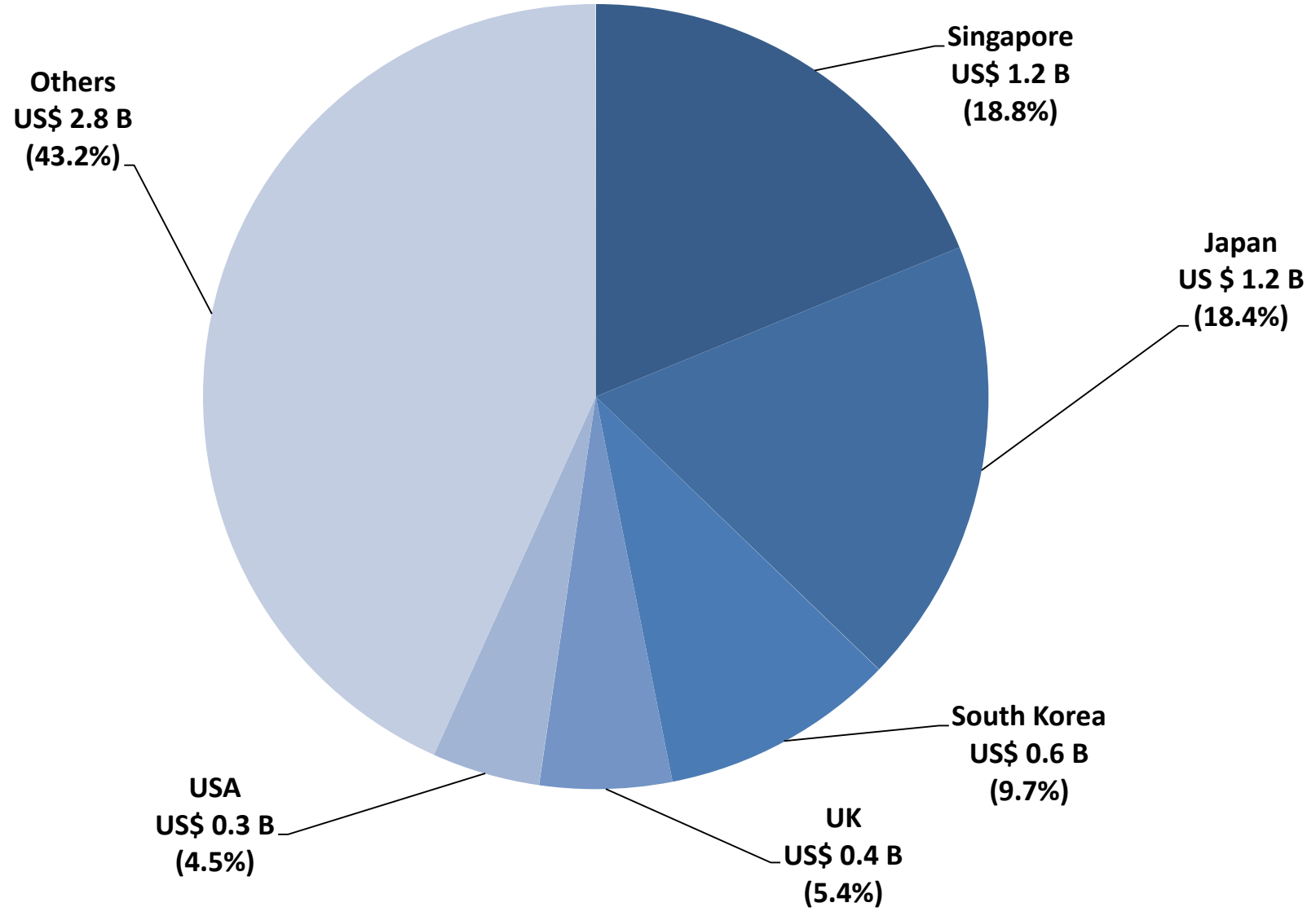
## Investment Realization in Quarter I 2015 : *Based on Location*

DDI			
NO	LOCATION	INVESTMENT (Rp Billion)	PROJECT
1	West Java	10,618.4	172
2	East Java	6,930.0	112
3	Special Territory of Jakarta	5,280.0	58
4	Central Java	4,399.7	54
5	South Sumatera	3,444.3	26
6	West Kalimantan	2,468.8	40
7	Aceh	1,952.1	56
8	Riau	1,589.9	32
9	East Kalimantan	1,529.7	22
10	North Sumatera	905.1	53
11	Banten	801.7	49
12	Central Kalimantan	639.5	10
13	South Kalimantan	558.9	12
14	Bengkulu	211.5	1
15	West Sumatera	199.1	20
16	Bangka Belitung Islands	181.7	6
17	North Kalimantan	150.5	3
18	Lampung	132.9	9
19	Special Region of Yogyakarta	110.5	12
20	West Nusa Tenggara	107.4	2
21	Jambi	98.0	26
22	South Sulawesi	69.6	22
23	Riau Islands	63.9	40
24	West Papua	29.7	3
25	North Maluku	27.8	1
26	Bali	15.3	6
27	Central Sulawesi	4.7	3
28	Papua	1.8	6
29	East Nusa Tenggara	1.0	1
30	North Sulawesi	1.0	12
31	Southeast Sulawesi	0.0	5
32	West Sulawesi	0.0	2
TOTAL		42,524.5	876

FDI			
NO	LOCATION	INVESTMENT (US\$ Million)	PROJECT
1	West Java	1,942.5	847
2	East Kalimantan	498.4	44
3	Banten	490.5	304
4	Special Territory of Jakarta	447.4	692
5	West Kalimantan	427.2	113
6	Central Sulawesi	404.8	32
7	East Java	357.7	190
8	North Sumatera	308.1	123
9	Papua	295.2	28
10	Riau Islands	262.6	64
11	South Sumatera	188.7	43
12	Central Kalimantan	164.1	23
13	West Nusa Tenggara	133.3	43
14	Lampung	114.4	13
15	South Kalimantan	106.3	28
16	Central Java	94.4	103
17	Southeast Sulawesi	55.7	42
18	Riau	53.1	61
19	South Sulawesi	41.7	20
20	Bali	37.7	78
21	North Maluku	32.5	15
22	West Papua	18.7	16
23	Jambi	17.9	38
24	East Nusa Tenggara	13.8	15
25	Aceh	13.1	21
26	West Sumatera	10.0	30
27	North Kalimantan	9.5	6
28	Bangka Belitung Islands	8.4	15
29	Special Region of Yogyakarta	8.3	19
30	North Sulawesi	4.0	38
31	Bengkulu	2.9	9
32	West Sulawesi	0.5	5
33	Gorontalo	0.1	10
34	Maluku	0.0	15
TOTAL		6,563.5	3,143



# Investment Realization in Quarter I 2015 : *Based on Country of Origin*



B= Billion



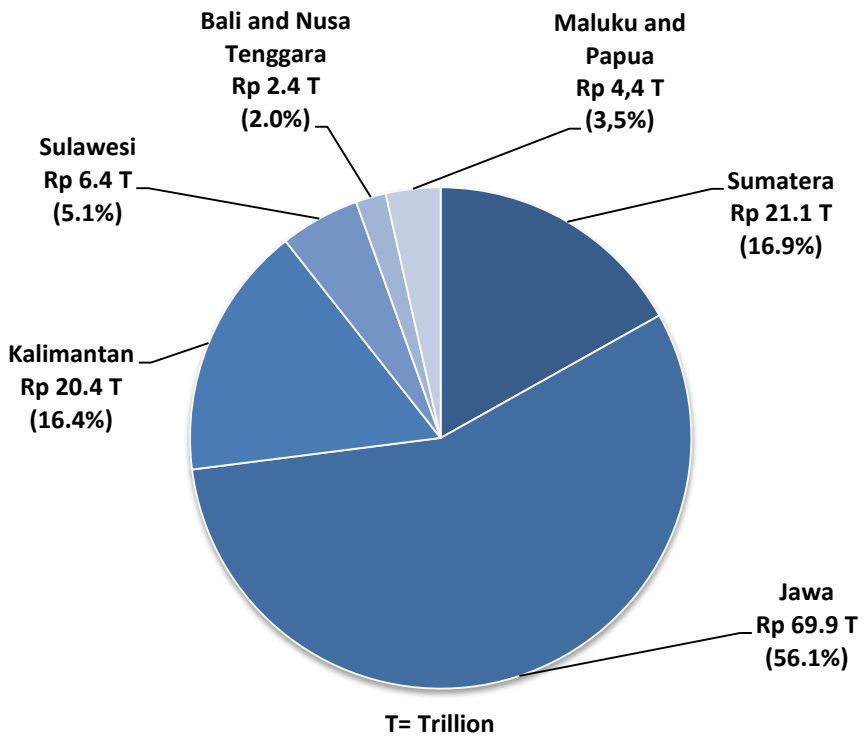
## Investment Realization in Quarter I 2015 : *Based on Country of Origin*

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT	NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT
1	Singapore	1,234.6	610	31	Pakistan	0.6	12
2	Japan	1,207.6	343	32	Lebanon	0.6	2
3	South Korea	634.0	372	33	Spanyol	0.6	10
4	United Kingdom	357.3	55	34	Guatemala	0.4	1
5	United States of America	292.1	42	35	Czech	0.3	1
6	Malaysia	286.8	204	36	Rusia	0.1	6
7	Netherlands	239.1	49	37	Austria	0.1	4
8	British Virgin Islands	223.0	117	38	Argentina	0.1	1
9	Hong Kong	146.5	70	39	Turki	0.1	2
10	China	75.1	200	40	Channel Islands	0.1	1
11	Australia	42.6	76	41	Vietnam	0.1	2
12	Canada	36.2	6	42	Norwegia	0.0	2
13	France	34.7	18	43	Polandia	0.0	1
14	Thailand	33.3	13	44	Skotland	0.0	1
15	Luxembourg	30.5	6	45	Suriah	0.0	3
16	Swiss	19.4	19	46	Qatar	0.0	1
17	Mauritius	16.7	5	47	Philipina	0.0	1
18	Cayman Islands	16.4	5	48	New Zealand	0.0	2
19	Taiwan	15.2	48	49	Guinea	0.0	1
20	Uni Emirat Arab	13.6	8	50	Irak	0.0	2
21	Germany	12.3	20	51	Yordania	0.0	1
22	India	10.4	36	52	Siprus	0.0	3
23	Afghanistan	8.1	2	53	Barbados	0.0	2
24	Seychelles	6.7	8	54	Saudi Arabia	0.0	3
25	Italy	4.9	15	55	Maroco	0.0	2
26	Belgium	3.5	12	56	Yemen	0.0	1
27	Belize	1.5	4	57	Nigeria	0.0	2
28	Egypt	1.4	1	58	Panama	0.0	1
29	West Samoa	1.2	3	59	Joint Countries	1,555.2	704
30	Denmark	0.6	1		<b>TOTAL</b>	<b>6,563.5</b>	<b>3,143</b>

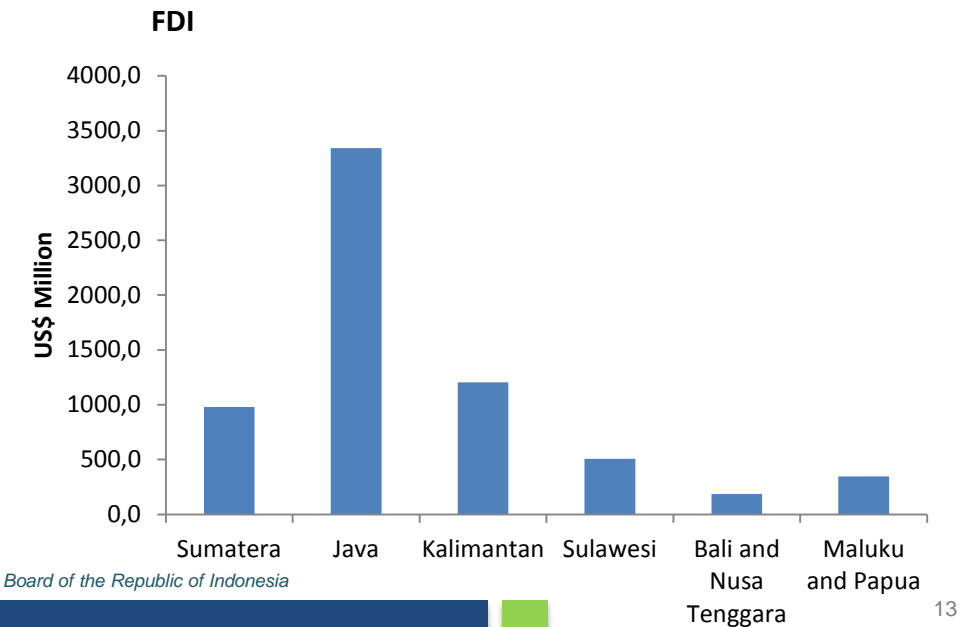
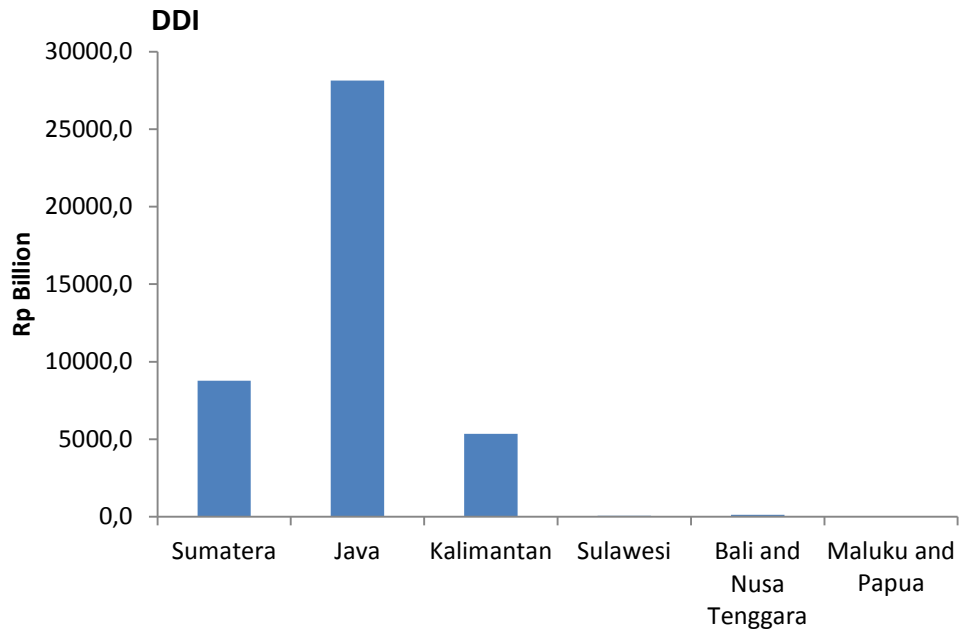


# Economic Corridor

## DDI and FDI



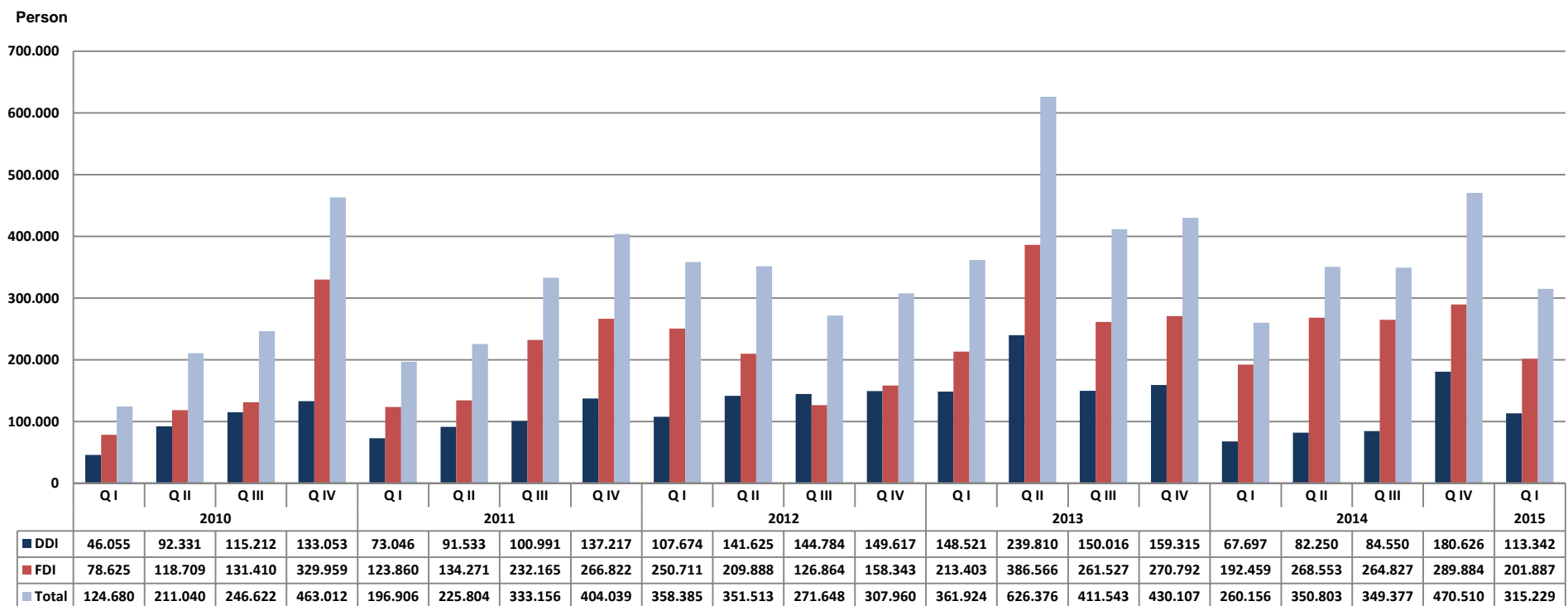
Based on Economic Corridor in Quarter I 2015 period, the highest realization of DDI dan FDI is located in Java Corridor. The further highest realization of DDI is in Sumatera, Kalimantan, Bali and Nusa Tenggara, Sulawesi, also Maluku and Papua Corridor. While the further highest realization of FDI is Kalimantan, Sumatera, Sulawesi, Maluku and Papua, also Bali and Nusa Tenggara Corridor.





## **III. Indonesian Labor Absorption**

# Indonesian Labor Absorption Progress 2010 – March 2015: *Per Quarter*



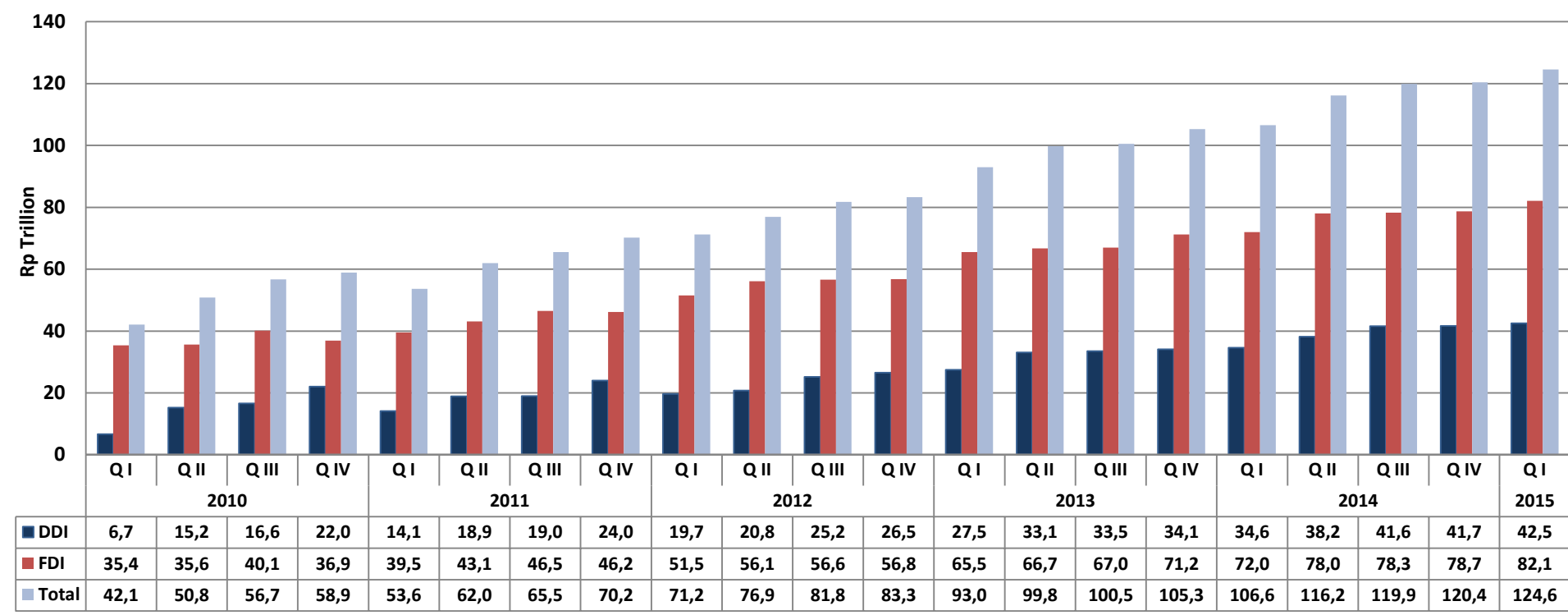


## **IV. Progress of Investment Realization : 2010 – March 2015**



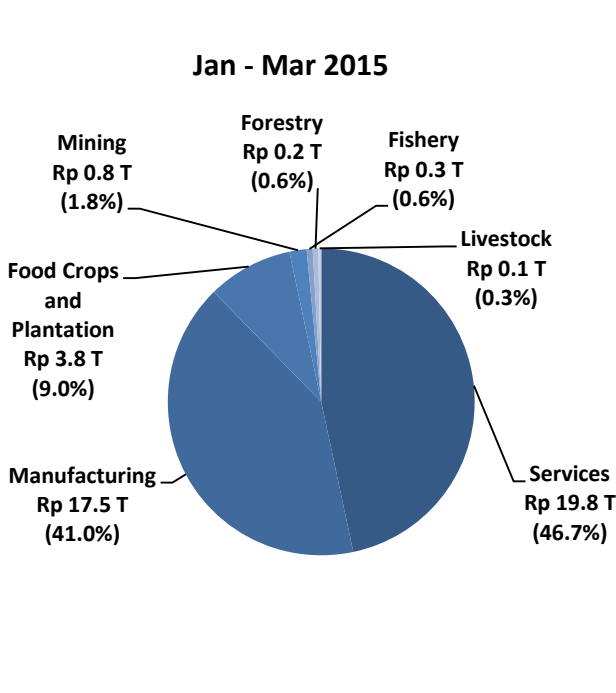
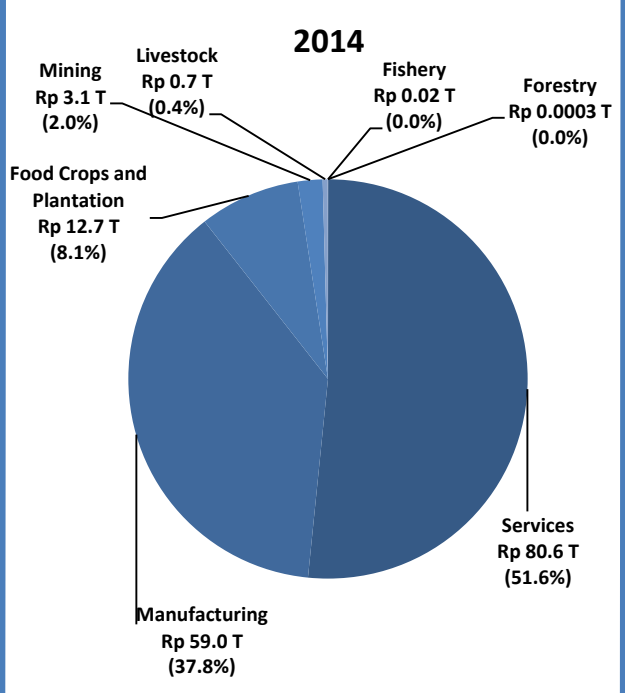
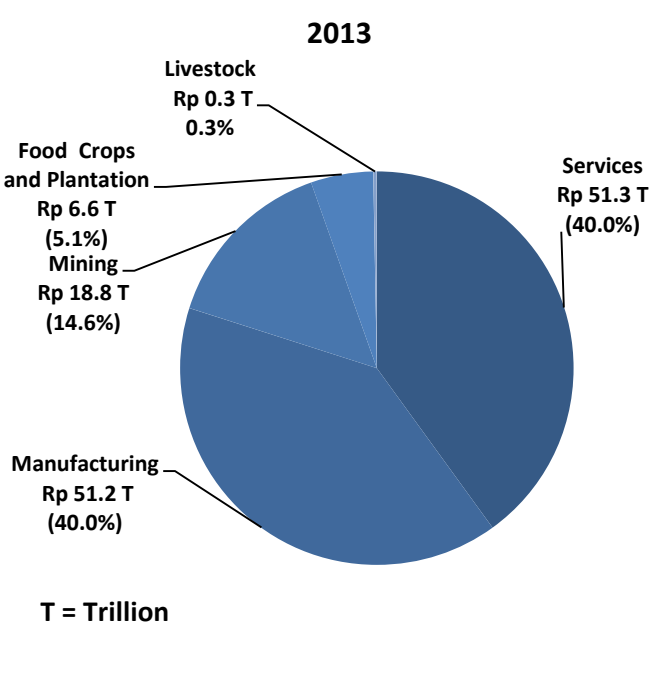
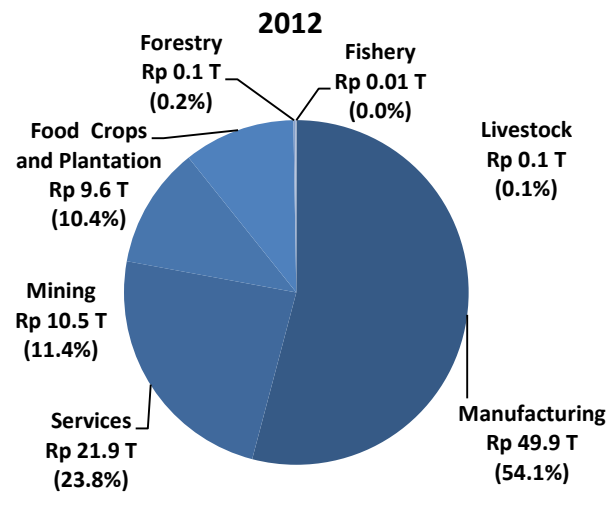
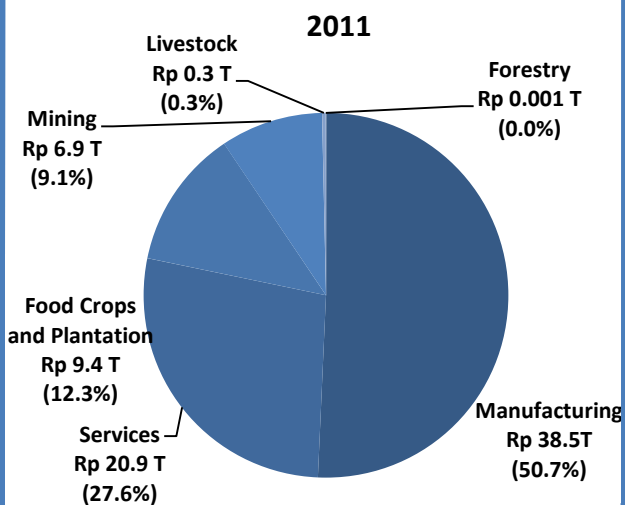
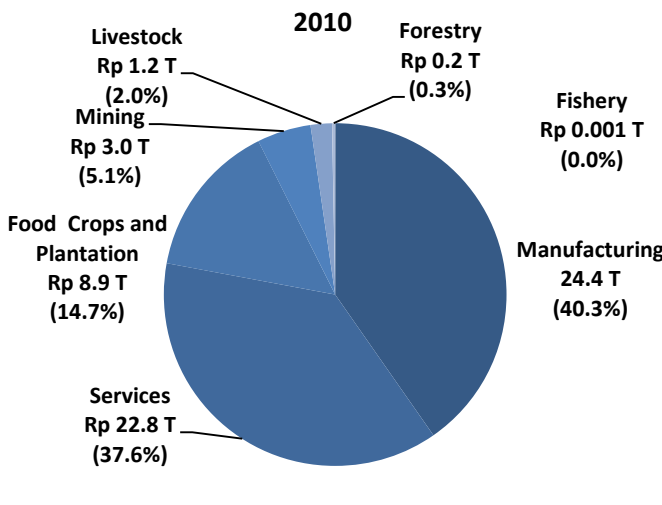


## Progress of Investment Realization 2010 – March 2015 : Per Quarter





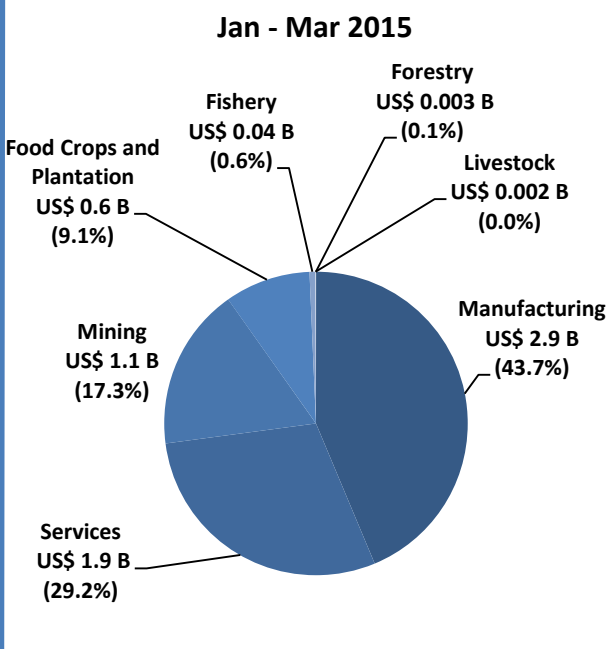
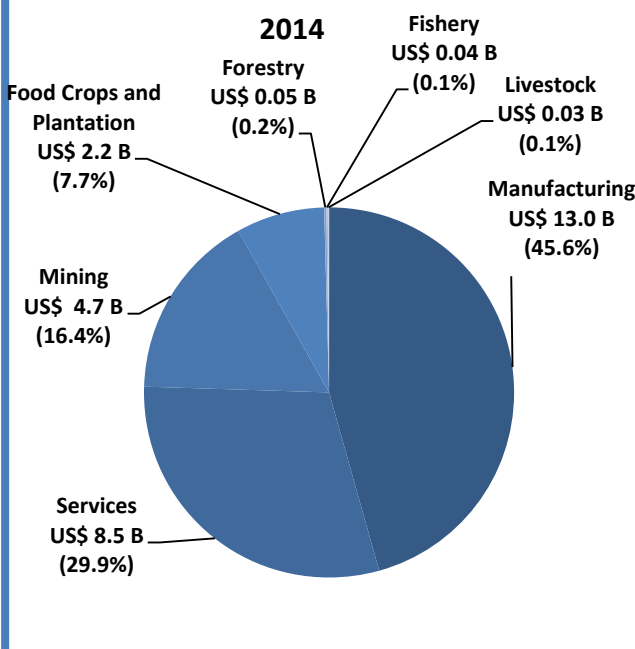
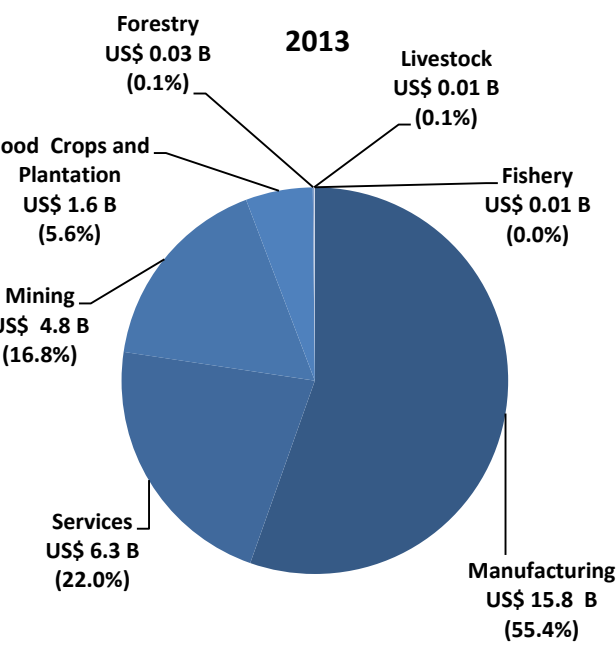
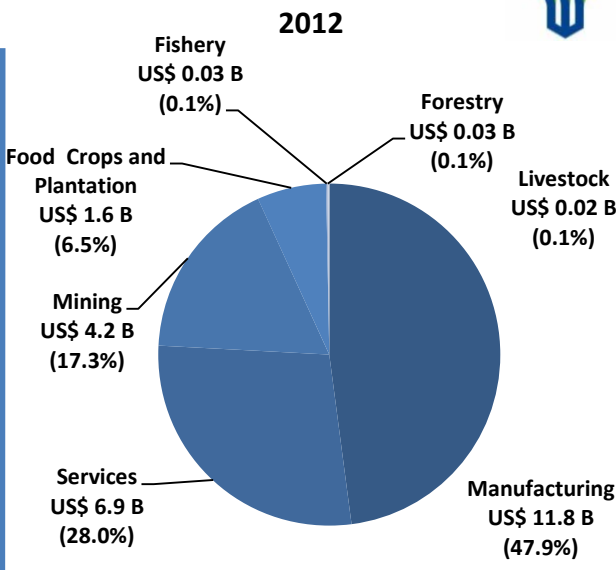
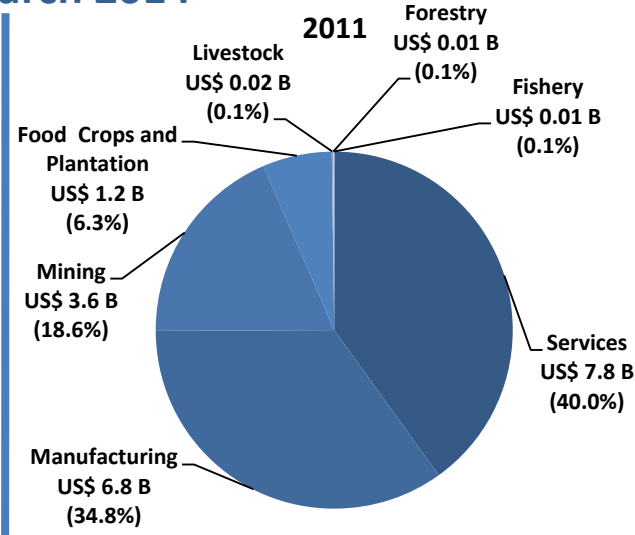
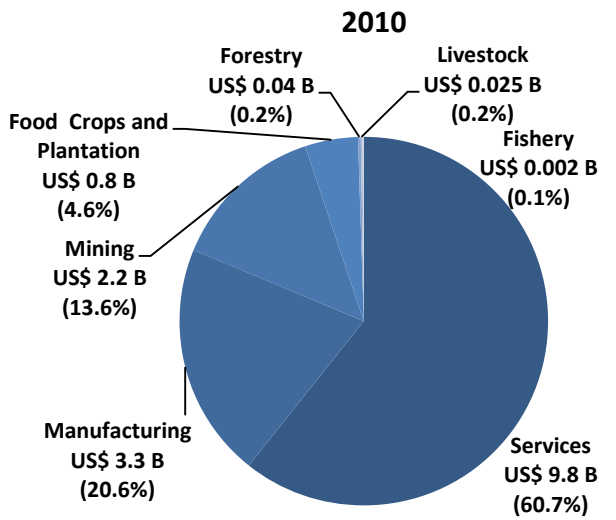
# DDI Trends Sector : 2010 – March 2015



T = Trillion



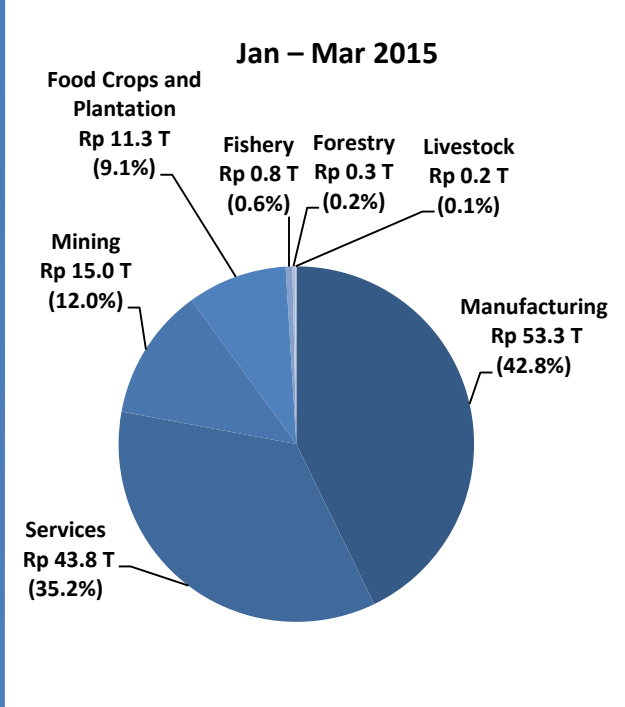
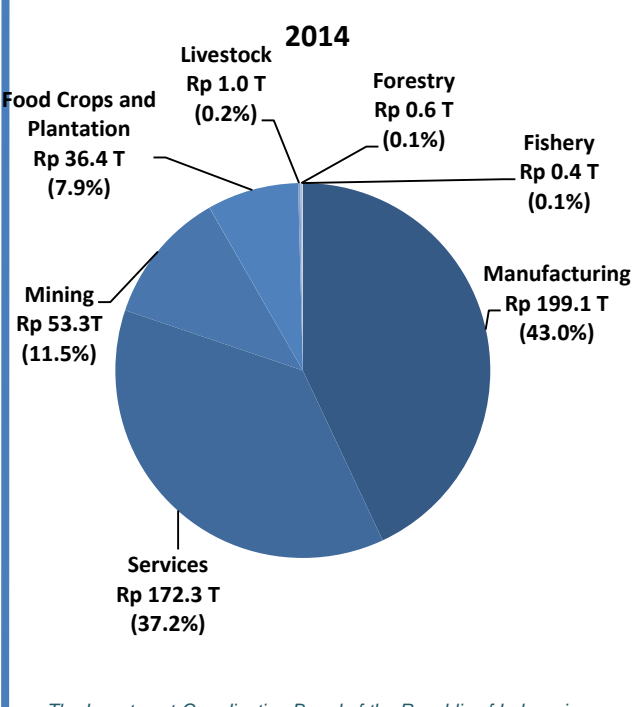
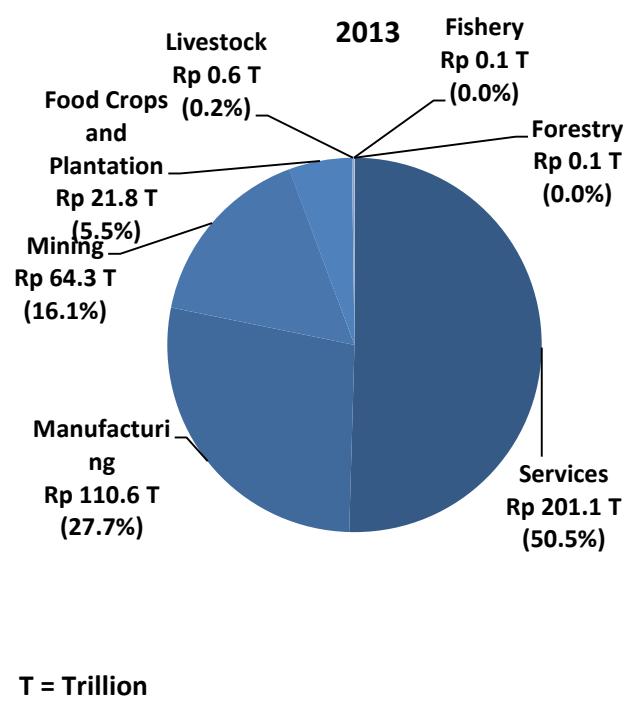
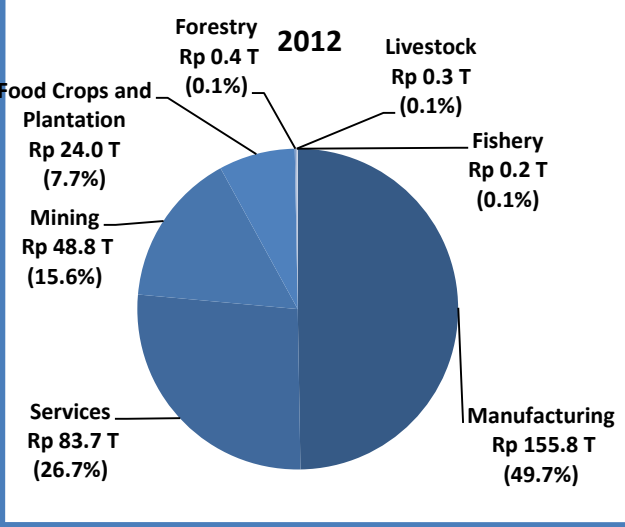
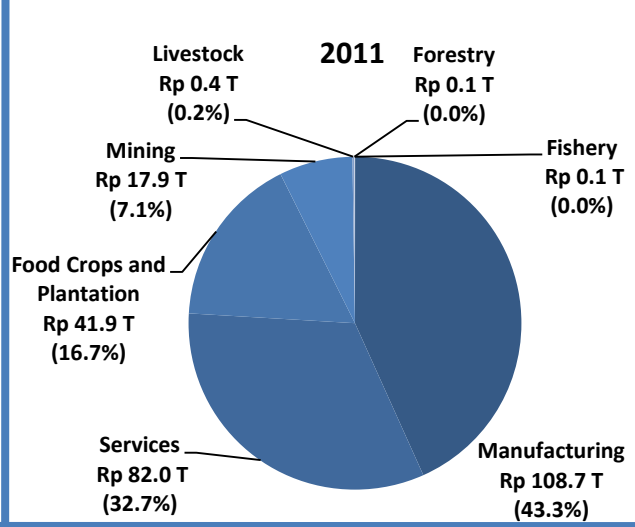
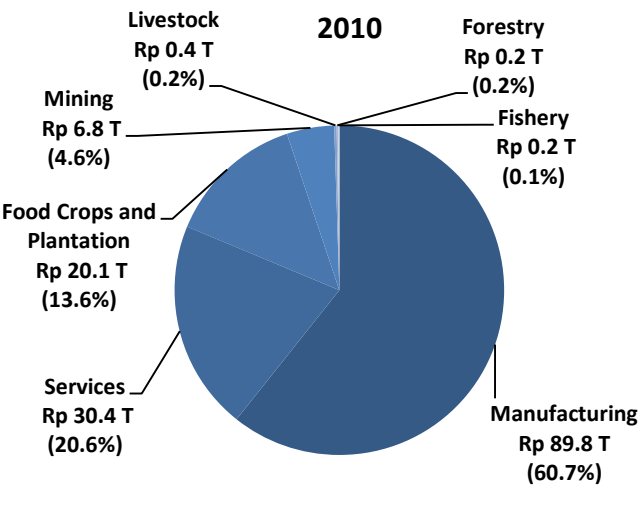
# FDI Trends Sector : 2010 – March 2014



B = Billion



# DDI and FDI Trend Sector: 2010 - March 2015

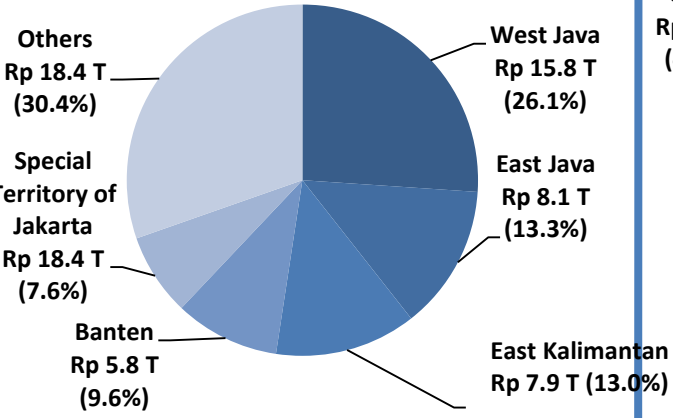


T = Trillion

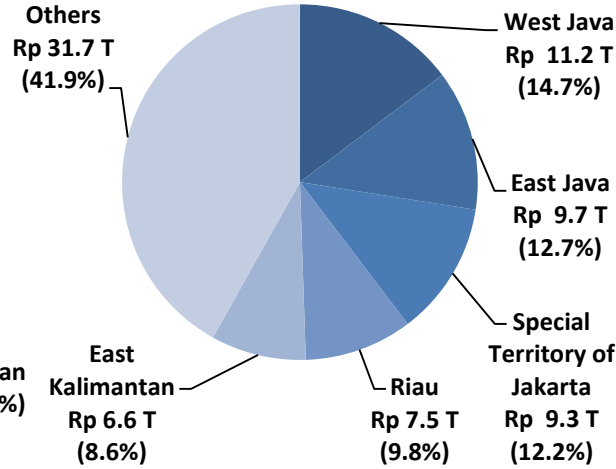


## DDI Trend Location : 2010 – March 2015

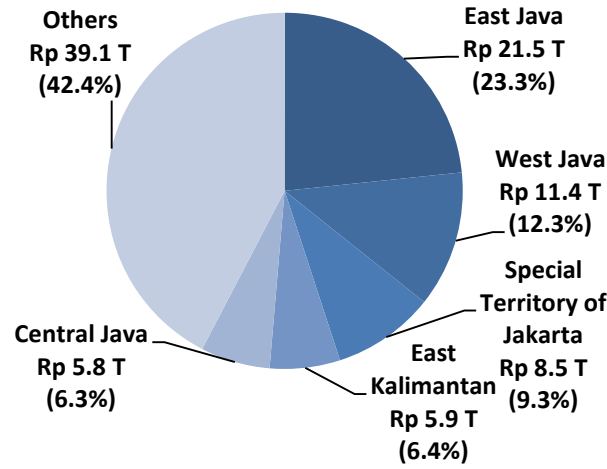
2010



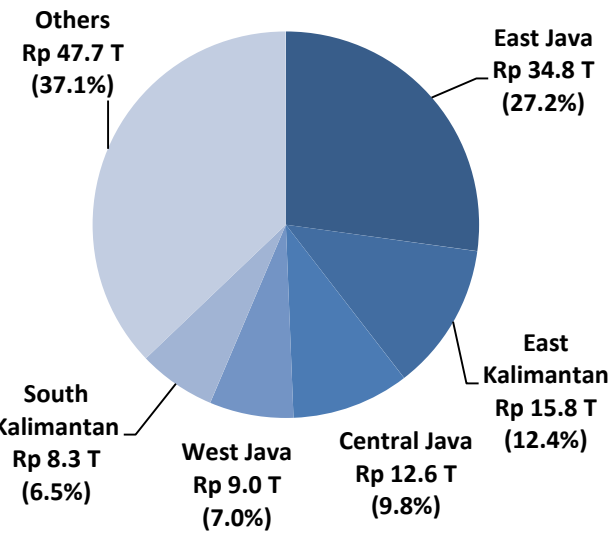
2011



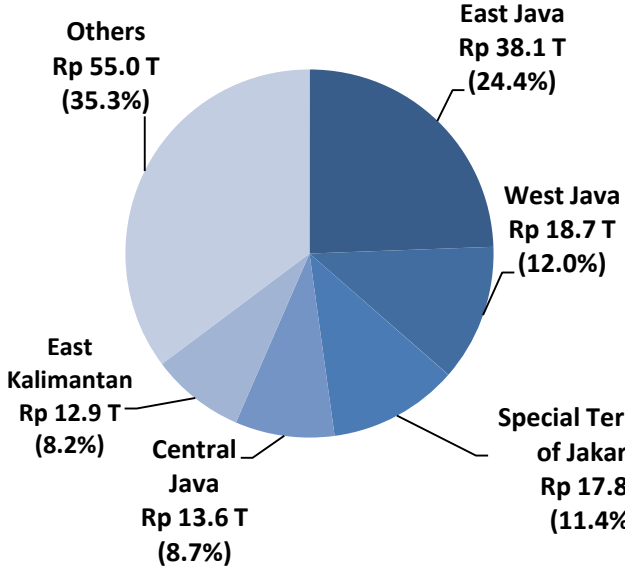
2012



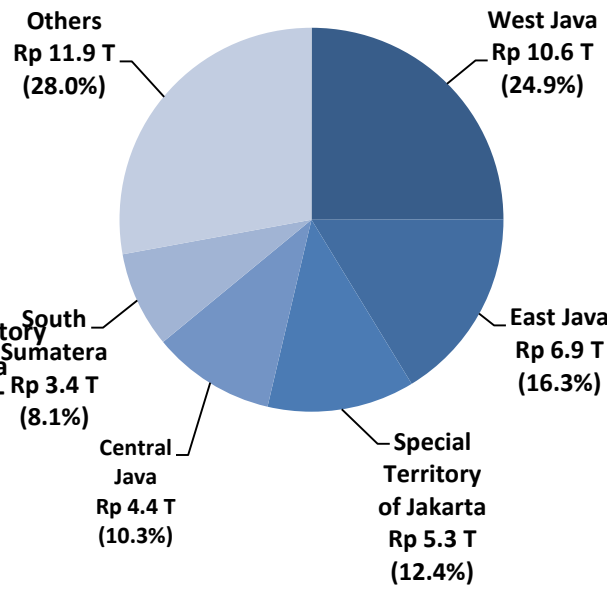
2013



2014



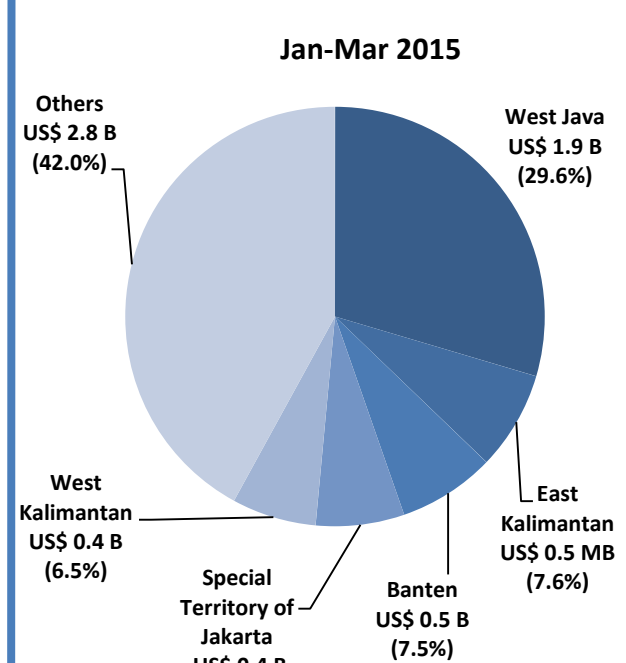
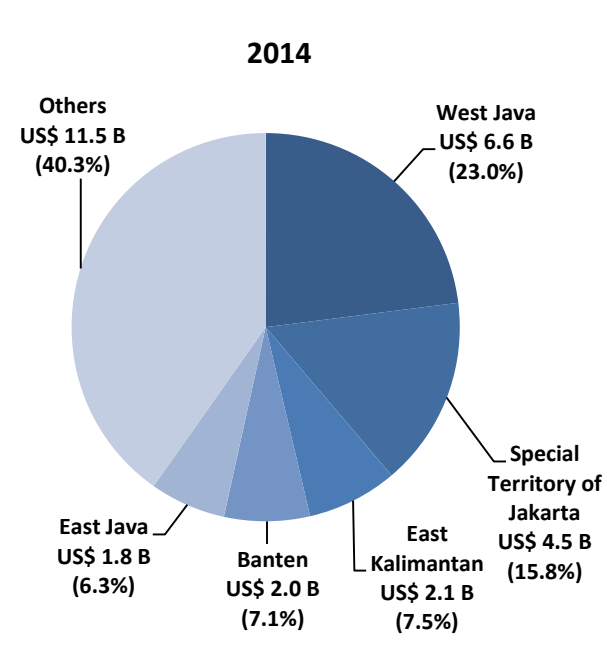
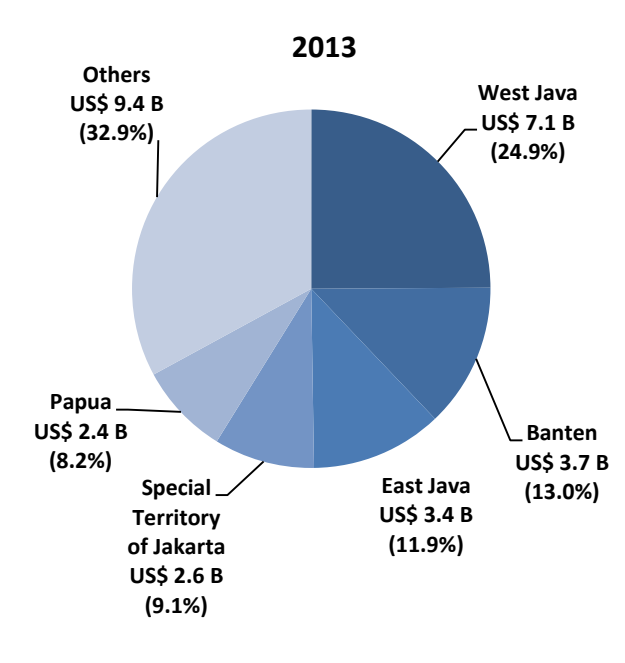
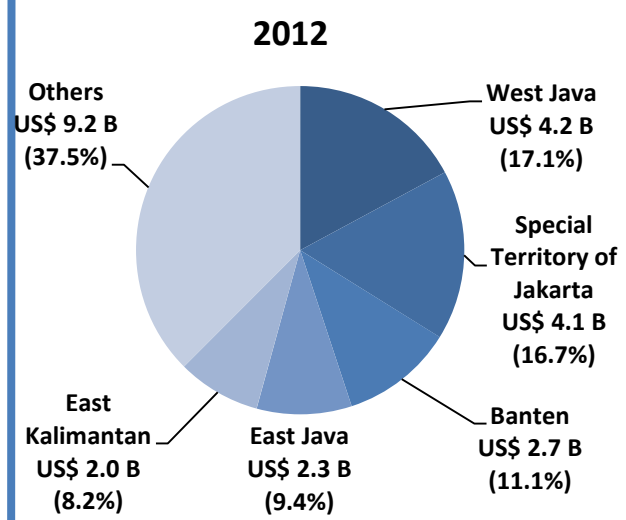
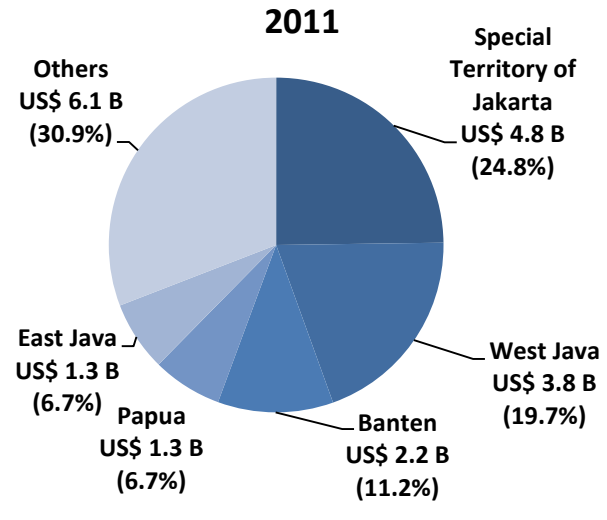
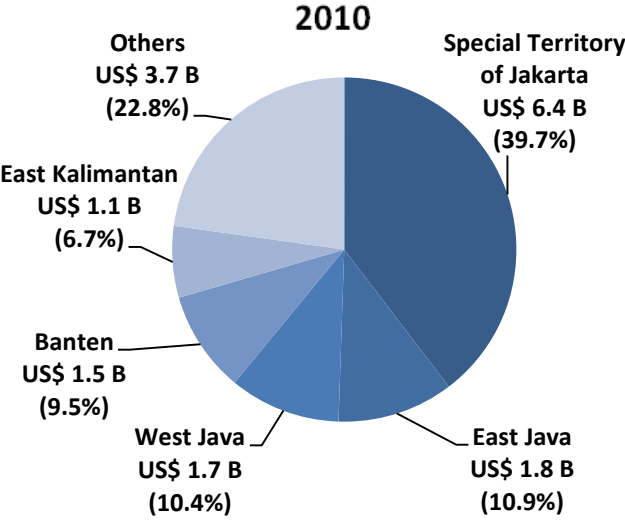
Jan-Mar 2015



T= Trillion



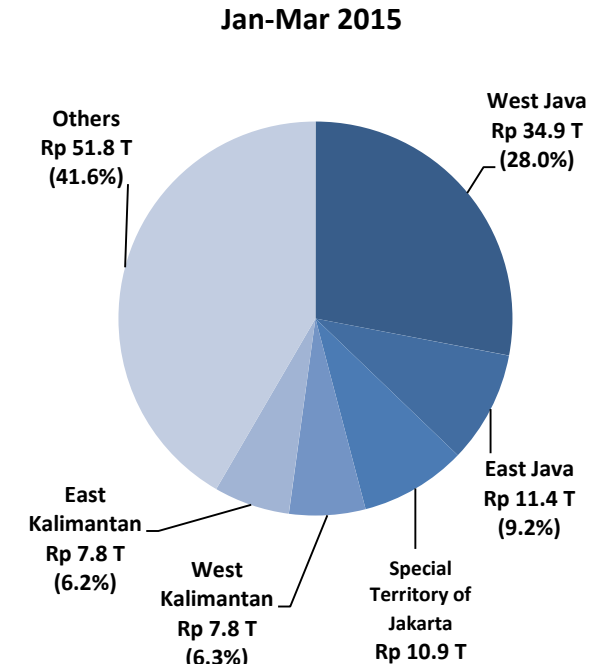
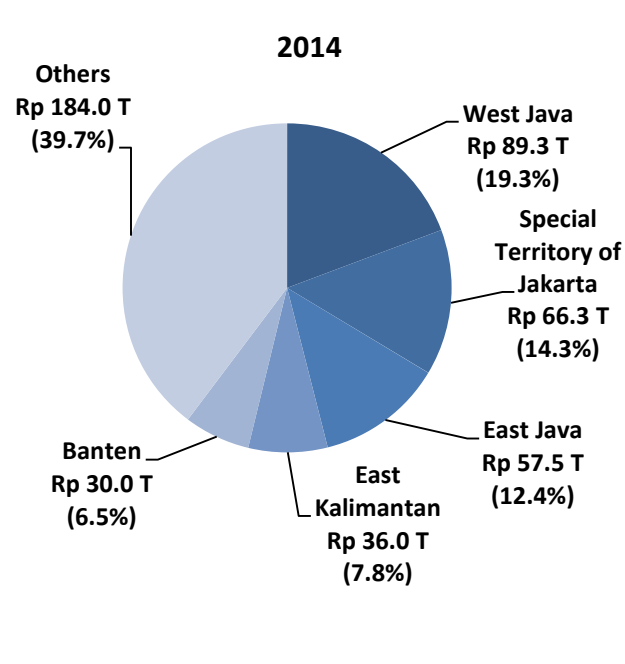
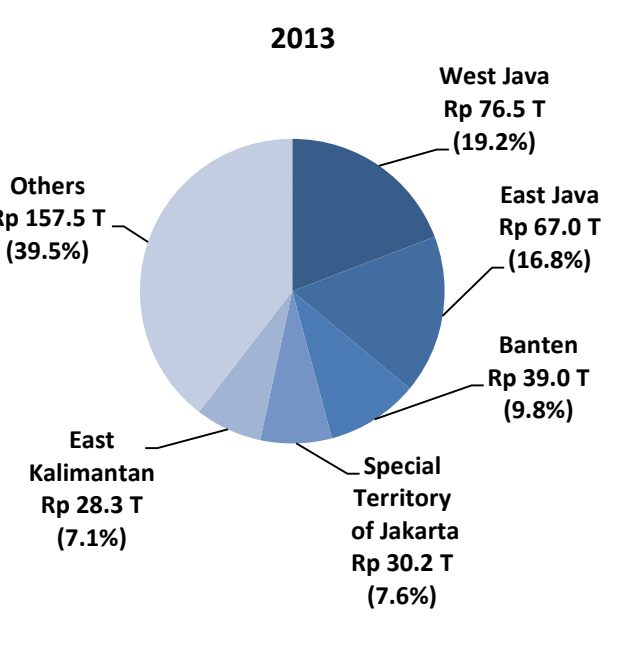
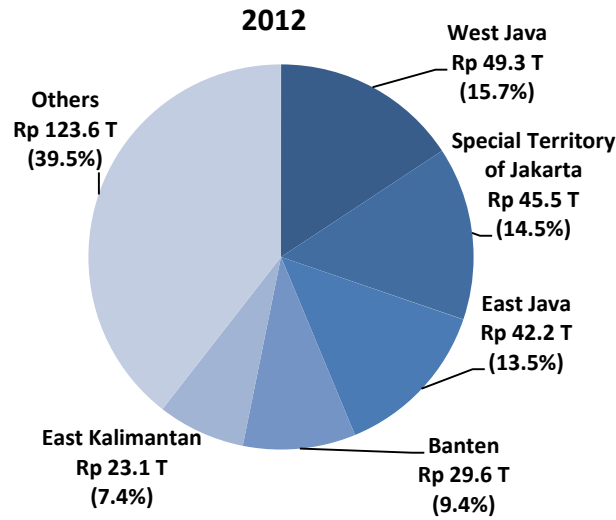
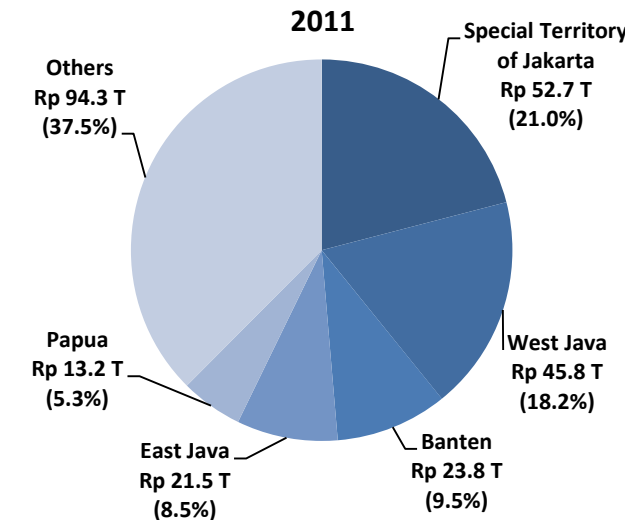
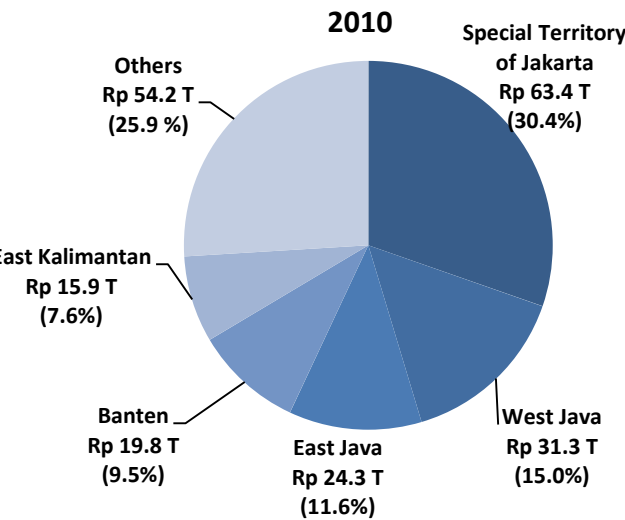
# FDI Trend Location: 2010 – March 2015



B= Billion



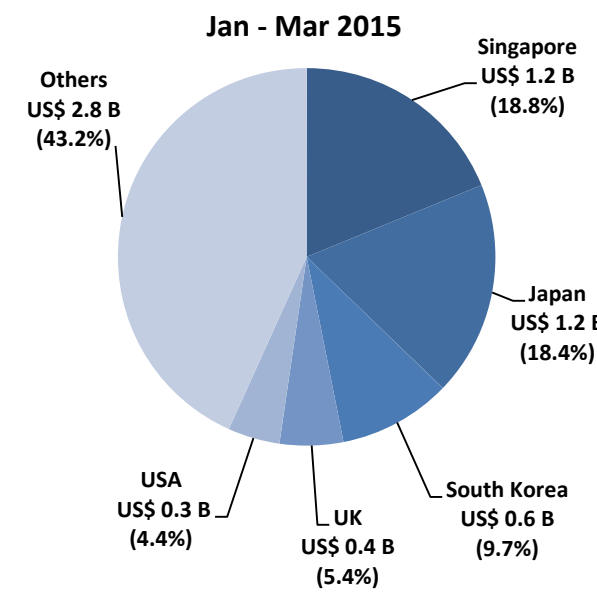
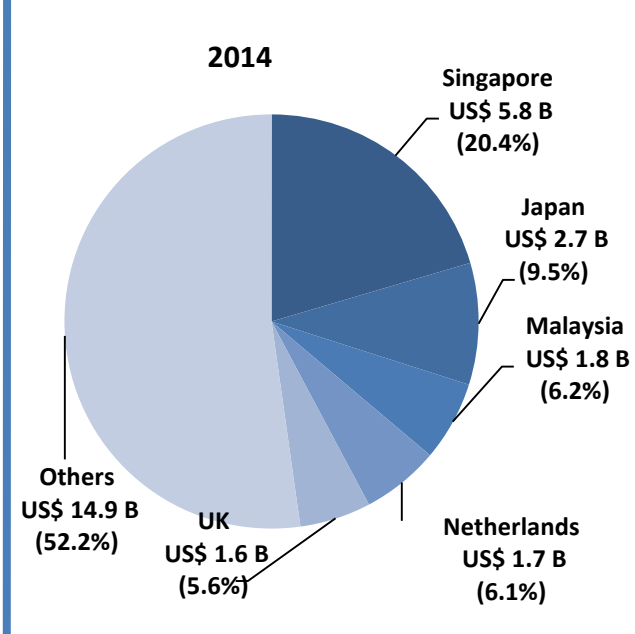
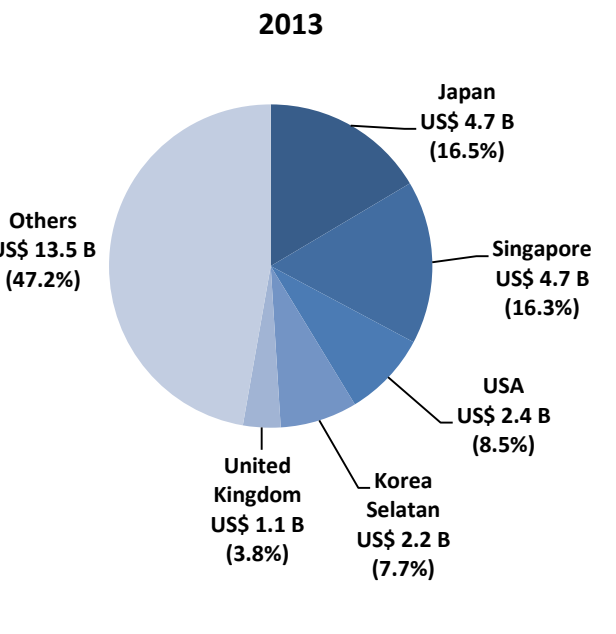
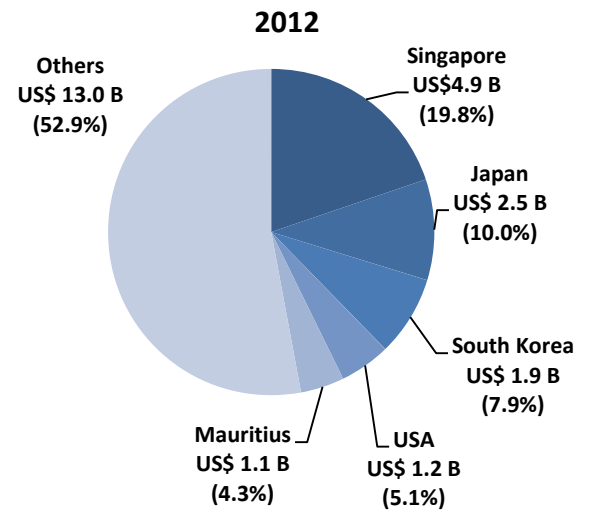
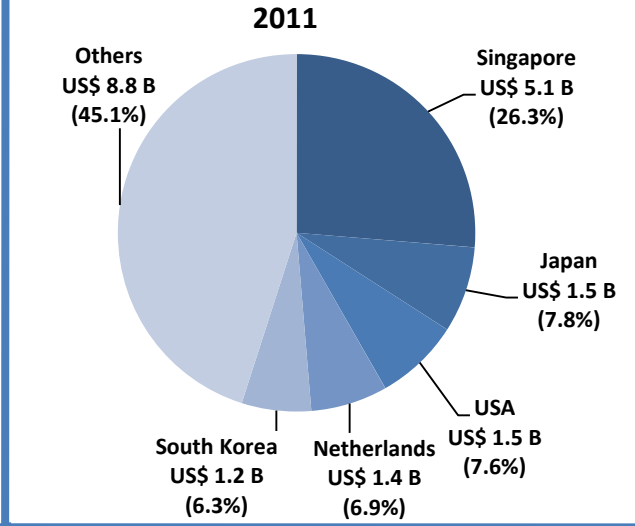
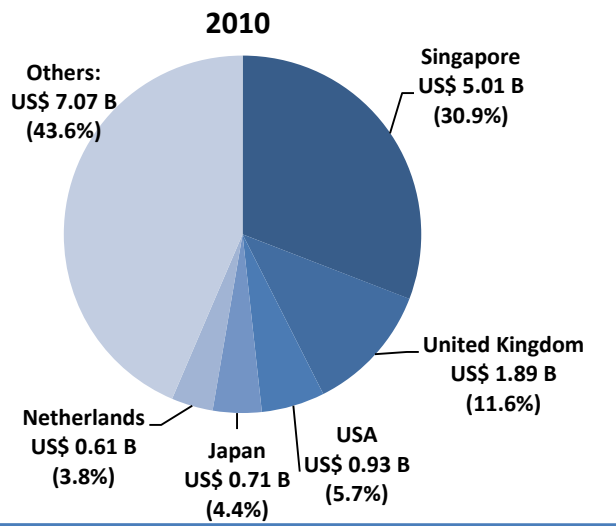
# DDI And FDI Trend Location: 2010 – March 2015



T = Trillion



# FDI Trends by Country of Origin (Top 5) : 2010 – March 2015

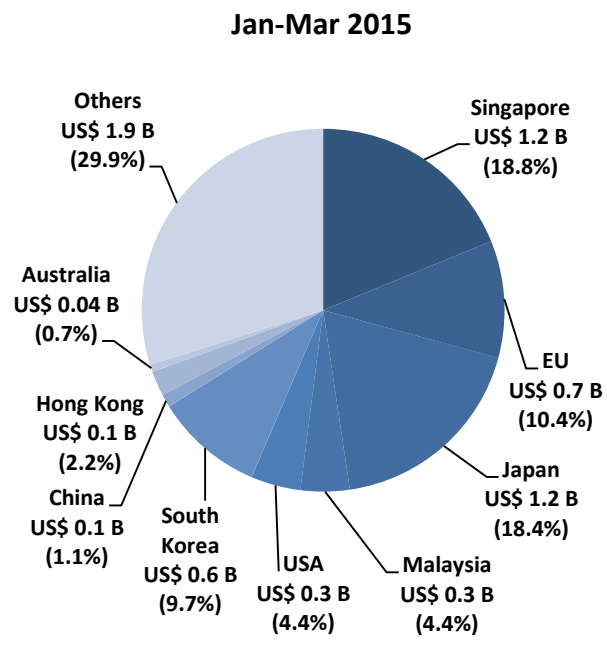
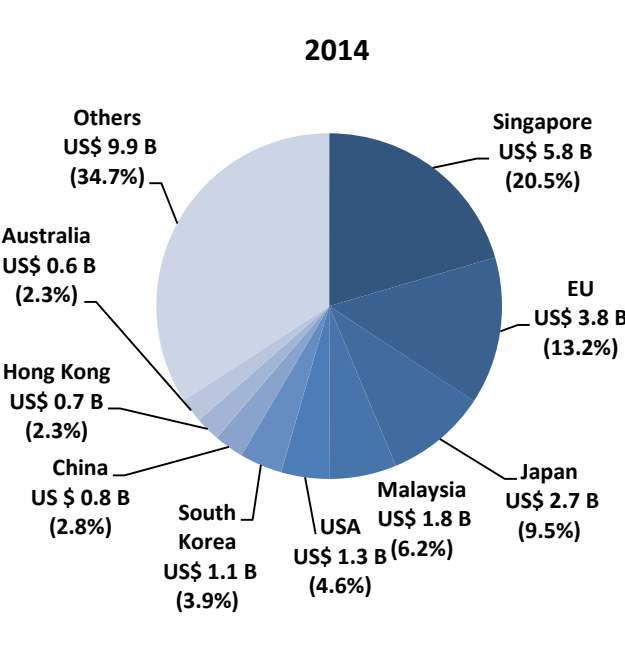
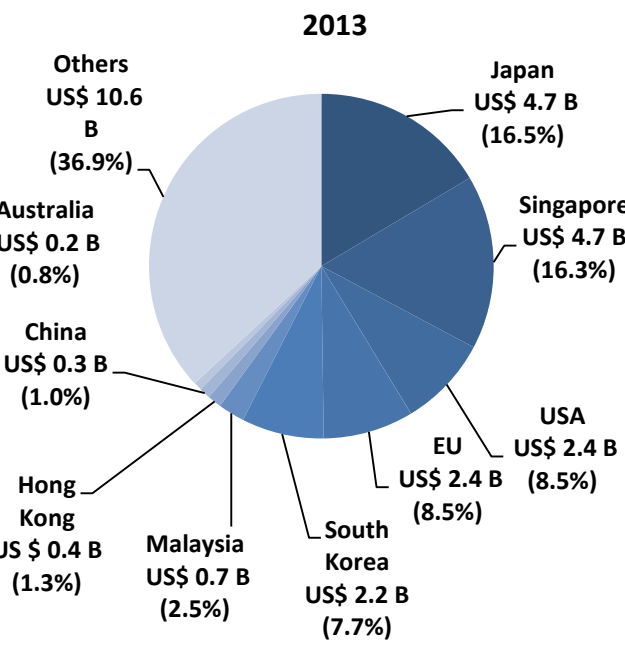
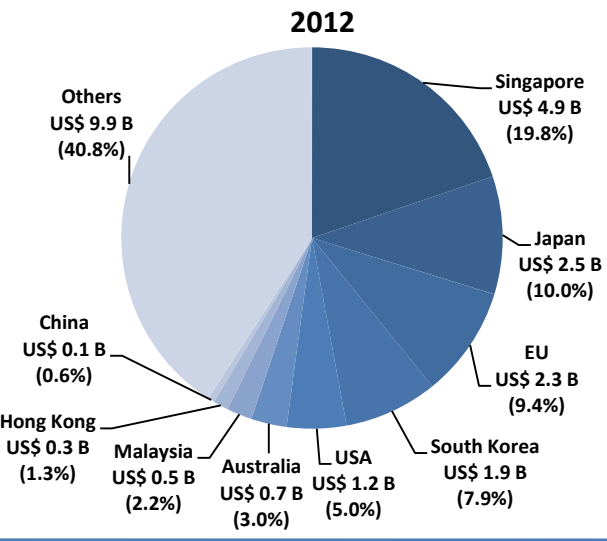
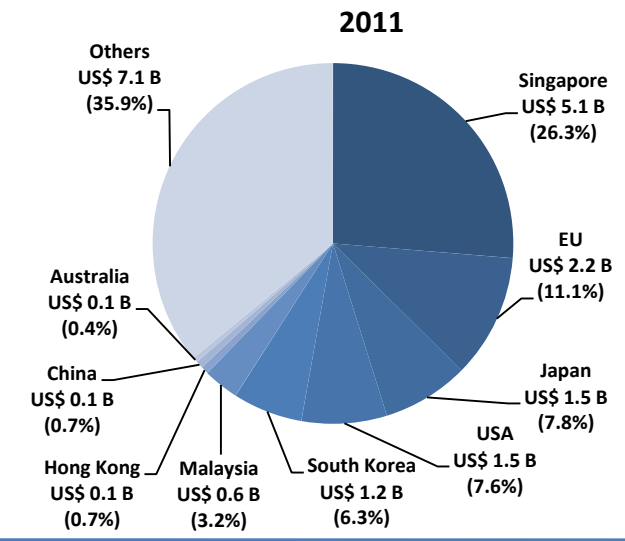
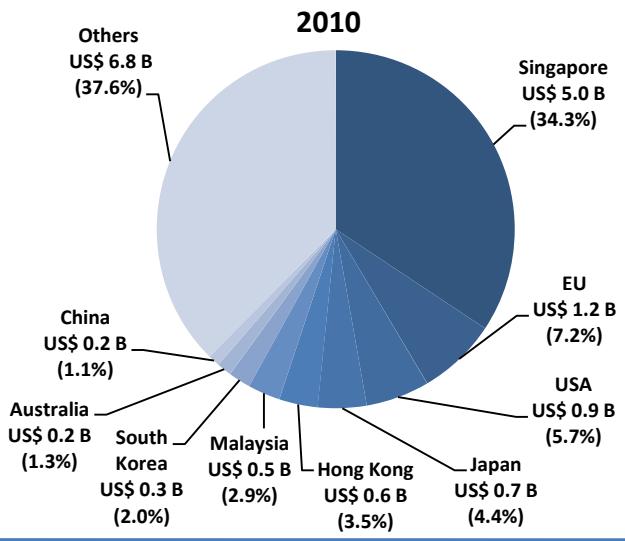


B = Billion





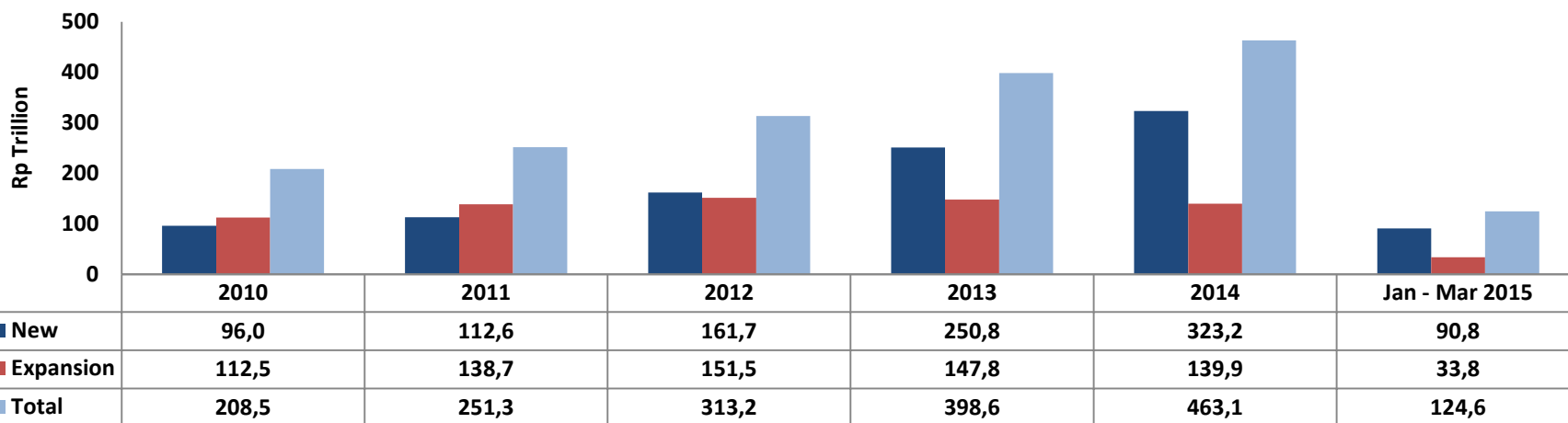
# FDI Trend by Main Country of Origin: 2010 – March 2015



B= Billion



## Investment Realization Progress 2010 – March 2015 : New and Expansion Project



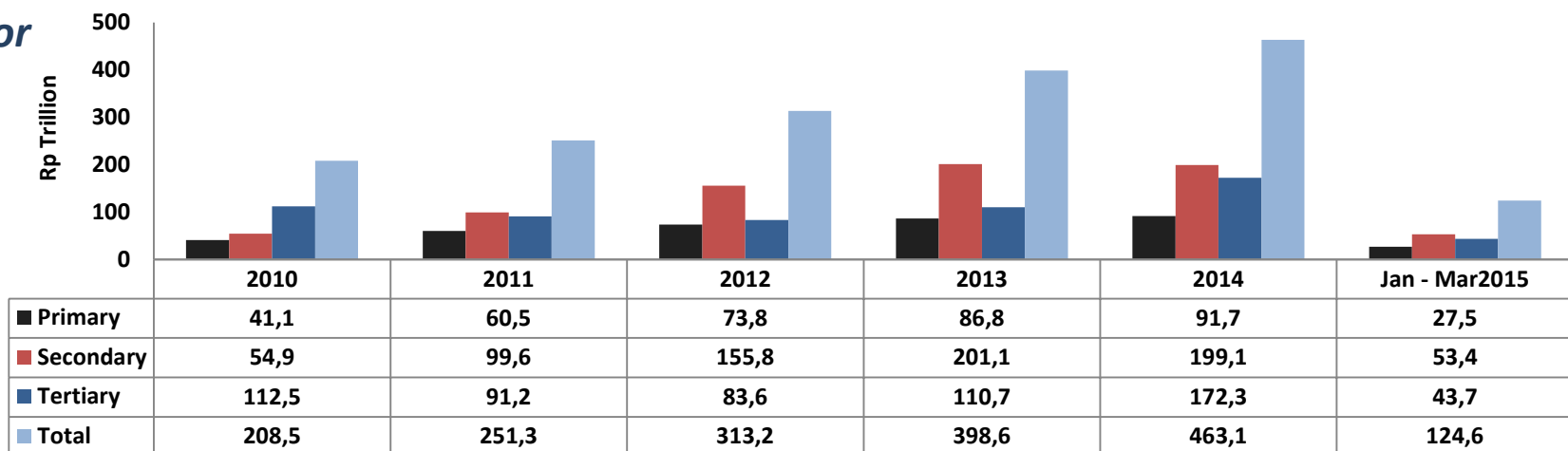
DDI	2010		2011		2012		2013		2014		Jan – Mar 2015		Total 2010 - Mar 2015	
	I	%	I	%	I	%	I	%	I	%	I	%	I	%
<b>New</b>	30.8	50.9	34.3	45.1	46.0	49.9	74.8	58.3	110.1	70.5	26.5	62.4	322.5	58.1
<b>Expansion</b>	29.7	49.1	41.7	54.9	46.2	50.1	53.4	41.7	46.0	29.5	16.0	37.6	233.0	41.9
<b>Total</b>	60.5	100.0	76.0	100.0	92.2	100.0	128.2	100.0	156.1	100.0	42.5	100.0	555.5	100.0

FDI	2010		2011		2012		2013		2014		Jan – Mar 2015		Total 2010 Mar 2015	
	I	%	I	%	I	%	I	%	I	%	I	%	I	%
<b>New</b>	65.2	44.1	78.3	44.7	115.7	52.4	176.0	65.1	213.1	69.4	64.2	78.2	712.5	59.2
<b>Expansion</b>	82.8	55.9	97.0	55.3	105.3	47.6	94.4	34.9	93.9	30.6	17.9	21.8	491.3	40.8
<b>Total</b>	148.0	100.0	175.3	100.0	221.0	100.0	270.4	100.0	307.0	100.0	82.1	100.0	1,203.8	100.0

I = Investment (Rp Trillion)



# Progress of Investment Realization 2010 – March 2015: Based on Primary, Secondary, Tertiary Sector



DDI	2010		2011		2012		2013		2014		Jan - Mar 2015		Total 2010-Mar 2015	
	I	%	I	%	I	%	I	%	I	%	I	%	I	%
Primary	13.4	22.2	16.5	21.7	20.4	22.1	25.7	20.1	16.5	10.6	5.2	12.3	97.7	17.6
Secondary	24.4	40.3	38.5	50.7	49.9	54.1	51.2	39.9	59.0	37.8	17.5	41.1	240.5	43.3
Tertiary	22.7	37.5	21.0	27.6	21.9	23.8	51.3	40.0	80.6	51.6	19.8	46.6	217.3	39.1
Total	60.5	100.0	76.0	100.0	92.2	100.0	128.2	100.0	156.1	100.0	42.5	100.0	555.5	100.0

FDI	2010		2011		2012		2013		2014		Jan - Mar 2015		Total 2010-Mar 2015	
	I	%	I	%	I	%	I	%	I	%	I	%	I	%
Primary	27.7	18.7	44.0	21,7	53.4	22.1	61.1	20.1	75.2	24.5	22.3	27.1	283.7	23.6
Secondary	30.5	20.6	61.1	50,7	105.9	54.1	149.9	39.9	140.1	45.6	35.9	43.7	523.4	43.5
Tertiary	89.8	60.7	70.2	27,6	61.7	23.8	59.4	40.0	91.7	29.9	23.9	29.2	396.7	32.9
Total	148.0	100.0	175.3	100,0	221.0	100.0	270.4	100.0	307.0	100.0	82.1	100.0	1,203.8	100.0

I = Investment (Rp Trillion)



International Representatives Office

**THANK YOU**

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